

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2020</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Environmental Resources Group Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	4/1/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1130</u> Descrip	otion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	15,000,000,000	0.02	300,000,000
Increase/(decrease)			
Balance at close of the month	15,000,000,000	0.02	300,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A						
Increase/(decrease)							
Balance at close of the month							

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,036,538,114	N/A	N/A	N/A		
Increase /(decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	2,036,538,114	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share	option bene	mes of the 155			N	N C
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date	Ν	Movement dur	ing the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and class		F · 1		x 1		
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$0.2064 per share						
(11 /11 /2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	70,714,085
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$0.317 per share						
(11/11/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	34,400,000
(Note 1)	1111	1111			1111	
(INDIE I)						
<u>3. N/A</u>						
shares						
(Note 1)						
<u>4.</u> N/A						
(/ /)						
shares						
(Note 1)						
		,	Total A. (Ordir	ary shares)	NIL	
				nce shares)	N/A	_
				Other class)	N/A N/A	-
	1.6		(Julei Class)	11/17	_
Total funds raised during th options (State currency)	e month from	exercise of	N/	A	_	

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	 (/ / _) 		nary charac) NIII		
	Tota	(Prefere	nary shares) <u>NIL</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Stock code (if listed) (/ /) 2. N/A Stock code (if listed) (Iapplicable) (dd/mmyzyy) 2. N/A	Conv	vertibles (i.e. Convertible ir	nto Shares of the I	ssuer which are to	be Listed)			
Stock code (if listed) Class of shares issuable (Nore 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	Clas	s and description	amount	of preceding	during the	close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	1.	N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. NA								
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (id/mm/yyyy)) (/ /) 2. N/A		Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy)) (/ / /) 2. N/A		issuable (Note 1)						
(if applicable) (_ / / _) 2. N/A								
2. N/A		(if applicable)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (d/mm/yyyy) (d/mm/yyyy) (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. N/A	2		(/ /)					
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(dd/mm/yyyy) (/ /) 3. N/A		EGM approval date						
3. N/A								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	3.		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (if applicable)								
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A								
(dd/mm/yyyy) (/ /) 4. N/A								
4. N/A								
Stock code (if listed)	4		(/ /)					
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		Stock and (if listed)						
Subscription price EGM approval date (if applicable)								
EGM approval date (if applicable)		issuable (Note 1)						
(if applicable)								
		(if applicable)						
		(dd/mm/yyyy)	(/ /)		Tetal C (O "			
Total C. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u>								
(Other class) N/A								

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		us ut crose of the month
1. N/A		
shares (Note 1)		
2N/A	-	
shares (Note 1)	-	
· · · · · · · · · · · · · · · · · · ·		
3. <u>N/A</u>		
	_	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)		

Type of Issue						issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable				
			(Note 1)		``		
Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		State	(Note 1)				
Placing	At price :	currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
Bonus issue			Issue and allotment	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
	Open offer Placing	Open offer At price : Placing At price :	Open offer At price : State currency — Placing At price : State currency —	Kights issue At price : currency Interface (dd/mm/yyyy) Generation EGM approval date: (dd/mm/yyyy) State Class of shares issuable (Note 1) Open offer At price : State Issue and allotment Class of shares issuable (More 1) EGM approval date: (dd/mm/yyyy) Placing At price : State Class of shares issuable Placing At price : State Class of shares issuable Placing At price : State State Class of shares issuable (Note 1) Issue and allotment Bonus issue Class of shares issuable (Note 1) Bonus issue Issue and allotment date: Generation Issue and allotment Generation </td <td>Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (date : (dd/mm/yyyy)) Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / / (date : (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / (dd/mm/yyyy)) Placing At price : State currency Issue and allotment (date : (dd/mm/yyyy)) (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date:</td> <td>Rights issue At price : currency idate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Open offer At price : State Issue and allotment (/ /) Benus issue At price : State Issue and allotment (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Placing At price : State Issue and allotment (/ /) Bonus issue Class of shares issuable (/ /) EGM approval date: (/ /) Bonus issue EGM approval date: (/ /) EGM approval date: (/ /) Bonus issue EGM approval date: (/ /) EGM approval date: (/ /) Bonus issue EGM approval date: (/ /) (/ /) Bonus issue EGM approval date: (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) Bonus issue EGM approval date: (/ /) EGM approval date: (/ /)) EGM ap</td> <td>Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Open offer At price : State currency Issue and allotment (More 1) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A Placing At price : State currency Issue and allotment (More 1) (/ /) EGM approval date: (/ /) Bonus issue Issue and allotment (More 1) (/ /) EGM approval date: (/ /)</td>	Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (date : (dd/mm/yyyy)) Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / / (date : (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / (dd/mm/yyyy)) Placing At price : State currency Issue and allotment (date : (dd/mm/yyyy)) (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date:	Rights issue At price : currency idate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Open offer At price : State Issue and allotment (/ /) Benus issue At price : State Issue and allotment (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Placing At price : State Issue and allotment (/ /) Bonus issue Class of shares issuable (/ /) EGM approval date: (/ /) Bonus issue EGM approval date: (/ /) EGM approval date: (/ /) Bonus issue EGM approval date: (/ /) EGM approval date: (/ /) Bonus issue EGM approval date: (/ /) (/ /) Bonus issue EGM approval date: (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) Bonus issue EGM approval date: (/ /) EGM approval date: (/ /)) EGM ap	Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Open offer At price : State currency Issue and allotment (More 1) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A Placing At price : State currency Issue and allotment (More 1) (/ /) EGM approval date: (/ /) Bonus issue Issue and allotment (More 1) (/ /) EGM approval date: (/ /)

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
8.	Consideration At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
10.	Other (Please specify)	At price :	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
					Ordinary sl eference sl (Other	hare	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);

- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Leung Kwong Choi	-	
Title:	Director		

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*