

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and C | Clearing | Limited | | |
|-----------------------------------|--------------------|------------------------|----------------------------------|-------------------------------------------|
| | enefun / 10 / 2 | International Holdin | ngs Limited | |
| I. Movements in Authorised Share | e Capita | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1130</u> I | Descrip | tion : | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding mor | nth | 10,000,000,000 | 10,000,000,000 \$0.01 | |
| Increase/(decrease) | | Nil | Nil | Nil |
| Balance at close of the month | | 10,000,000,000 | \$0.01 | \$100,000,000 |
| (2) Stock code :I | Descrip | tion: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth | N/A | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

30 / 09 / 2009

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|--------|---------------|------------|
| , | Preteren | ce Shares |
| ∠. | I I CI CI CII | ce bilaies |

| Stock code :Descri | iption: | | |
|-------------------------------------------|--------------------------------|----------------------------------|-------------------------------------------|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descri | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the enc | of the month (State | HK\$10 | 00,000,000 |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|-------------------------|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of | | | | |
| preceding month | 6,240,379,000 | N/A | N/A | N/A |
| Increase/ (decrease) | | | | |
| during the month | Nil | N/A | N/A | N/A |
| Balance at close of the | | | | |
| month | 6,240,379,000 | N/A | N/A | N/A |
| | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | | Movement duri | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------------------------------------------------------------------------|----------------|-----------------|----------------|----------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|-------------|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Options | | | | <u> </u> | | |
| granted on 25/01/2008 | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.0804 | | | | | | |
| (16/12/2005) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | NIL |
| (Note 1) | | | | | | |
| 2. Share Options granted on | | | | | | |
| 07/08/2009 | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.117 | | | | | | |
| (16/12/2005) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 547,860,000 |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | T | 4a1 A (Ondin | | NT:1 | |
| | | 10 | otal A. (Ordin | nce shares) | | |
| | | | • | Other class) | | |
| Total funds raised during | g the month fi | rom exercise of | ` | , | | |
| options (State currency) | | | N/A | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A ____ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1. Convertible notes | Nil | HK\$130,000,000 | Nil | HK\$130,000,000 | Nil | 2,031,250,000 |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if | | | | | | |
| listed) | N/A | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary sha | res | | | | |
| Subscription price EGM approval | HK\$0.064 | | | | | |
| date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (20/10/20 | 08) | | | | |
| 2. N/A | _ | | | | | |
| | = | | | | | |
| | = | | | | | |
| Stock code (if | | | | | | - |
| listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval | | | | | | |
| date | | | | | | |
| (if applicable) | (| ` | | | | |
| (dd/mm/yyyy) 3. N/A | (/ / | | | | | |
| 3. N/A | = | | | | | |
| - | - | | | | | |
| | - | | | | | |
| Stock code (if | | | | | | |
| listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval | | | | | | |
| date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | = | | | | | |
| | _ | | | | | |
| | - | | | | | |
| Stock code (if | | | | | | |
| listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval | | <u> </u> | | | | |
| date (if applicable) | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |

For Main Board and GEM listed issuers

| | | | | FOI Maili Board | and OLIVI list | cu issucis |
|-----------------------|-------------|--------------------|------------------|--------------------|----------------|------------------|
| | | | | · | No. of new | No. of new |
| | | | | | shares of | shares of issuer |
| | | | | | issuer issued | which may be |
| | | | | | during the | issued pursuant |
| | | | | | month | thereto as at |
| | Currency of | | | | pursuant | close of the |
| | amount | Amount at close of | Converted during | Amount at close of | thereto | month |
| Class and description | outstanding | preceding month | the month | the month | | |
| | | | Total C. (Ordin | ary shares) Nil | | |
| | | | (Prefere | nce shares) N/A | | _ |
| | | | ((| Other class) N/A | | _ |
| | | | ` | · | | _ |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1N/A | | |
| | | |
| | | |
| | | |
| |) | |
| shares (Note | (1) | |
| | | |
| 2. N/A | | |
| 2 | | |
| | | |
| | | |
| (/ / |) | |
| shares (Note | (1) | |
| | -/ | |
| 3. N/A | | |
| 3 | | |
| | | |
| | | |
| (/ / |) | |
| shares (Note | 21) | |
| | | - |
| Total D. (Ordinary shar | es) Nil | |
| | | - |
| (Preference shar | | - |
| (Other cla | ss) N/A | _ |
| | | |
| | | |

| Otl | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------|---------------------------|-----------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | JI . | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd Illid yyyy) | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (4.6. 2.1.1.2))))) | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (44,1111,7,7,7,7 | | | N/A | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|--------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | - |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (| | | N/A | |

| | | | Fo | r Main I | 3oard | l and GEM lis | sted issuers |
|-----|------------------------|--------------------------------|--------------------------------------|----------|-------|---------------|---------------|
| | | | | | | No. of new | No. of new |
| | | | | | | shares of | shares of |
| | | | | | | | issuer which |
| | | | | | | during the | may be |
| | | | | | | month | issued |
| | | | | | | pursuant | pursuant |
| | | | | | | thereto | thereto as at |
| | | | | | | | close of the |
| | Type of Issue | | | | | | month |
| | | | | | | | |
| | | | Class of shares issuable | | | | |
| | | | | | | | |
| | | | (Note 1) | | | | |
| 9. | Capital | | Issue and allotment | (/ / |) | | |
| ٠. | reorganisation | | issue and anothern | | , | | |
| | Teorgamsation | | date: (dd/mm/yyyy) | | | | |
| | | | ECM convoyed data: | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | | , | | |
| | | | (dd/IIIII/yyyy) | | | N/A | |
| | | | | | | 11/11 | · |
| | | | | | | | |
| | | | | | | | |
| | | | <u> </u> | | | | |
| | | | | | | | |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 10 | Other | State | · · · · | | | | |
| 10. | | At price : State currency | — Issue and allotment | (/ / |) | | |
| | (Please specify) | At price: currency | date : (dd/mm/yyyy) | | | | |
| | | | | | | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | |
| | | | (dd/111112))))) | | | | - |
| | | | | | | | |
| | | | | dinary s | | | - |
| i | | | (Pref | erence s | | | - |
| | | | | (Other | class |) <u>N/A</u> | <u>-</u> |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Та | otal increase / (decre | ase) in ordinary shares durir | ng the month (i.e. Total of A to E) | • | (1 |) | Nil |
| 1 | tui mereuse / (deere | ase) in ordinary shares during | ig the month (i.e. Total of 71 to E) | • | (1 | · | |
| | | | | | (2 | 2) | N/A |
| | | | | | _ | | NT / A |
| To | tal increase / (decre | ase) in preference shares du | ring the month (i.e. Total of A to | E): | | | N/A |
| | • | - | - | | | - | N/A |
| To | stal increase / (decre | aca) in other classes of chare | es during the month (i.e. Total of | A to E). | | | N/A |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| F | or l | M | ain | R | oard | and | GEM | 1 | isted | issuer |
|---|------|---|-----|---|------|-----|-----|---|-------|--------|
| | | | | | | | | | | |

| Submitted by: Lo King Fat, Lawrence Title: Secretary (Director, Secretary or other duly authorised officer) | Remarks (if any): |
|--------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|
| Title: Secretary | |
| | Submitted by: Lo King Fat, Lawrence |
| (Director, Secretary or other duly authorised officer) | Title: Secretary |
| | (Director, Secretary or other duly authorised officer) |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.