

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer China Environmental Resources Group Limited Date Submitted 04 / 02/ 2010							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>1130</u> Des	scription:						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	10,000,000,000	0.01	100,000,000				
Increase/(decrease)	Nil	Nil	Nil				
Balance at close of the month	10,000,000,000	0.01	100,000,000				
(2) Stock code :Des	scription:						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A						
Increase/(decrease)							
Balance at close of the month							

31/01/2010

\sim	D C	C1
,	Preteren	ce Shares

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	of the month (State	HK\$10	00,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	7,177,879,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease)				
during the month		N/A	N/A	N/A
Balance at close of the				
month	7,177,879,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option S	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		viovement duri	ing the month		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option				•		
scheme						
granted on						
25/01/2008						
Exercise price:						
HK\$0.0804						
(16/12/2005)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						-
(======)						
2. share option						
•						
scheme						
granted on						
07/08/2009						
Exercise price:						
HK\$0.117						
(16/12/2005)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	547,860,000
$\frac{\text{Ordinary shares}}{(Note 1)}$						317,000,000
(Ivole 1)						
2 1						
3. share option						
scheme						
granted on						
19/01/2010						
Exercise price:						
HK\$0.087						
(16/12/2005)						
ordinary shares	354,000,000	Nil	Nil	Nil	Nil	354,000,000
$\frac{\text{Ordinary shares}}{(Note 1)}$	334,000,000					334,000,000
(Note 1)		T		1 \	NT:1	
		10	otal A. (Ordin	•		
			•	nce shares)		
			(0	Other class)	N/A	
Total funds raised d		from exercise of	of			
options (State curren	ncy)		N/A			

Warrants to Issue Shares of the Is	ssuer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	_					
	_					
						·
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	_					
	_					
(/ /)						·
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
	_					
						<u> </u>
C4==1===4= (:£1:=4=4)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
			D (C "	1 ×==		
		Total		nary shares) <u>Nil</u> ence shares) N/A		=
			•	once snares) <u>N/A</u> Other class) N/A		=
			(Cilici Ciass) IV/A	•	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant Currency during the thereto as at of month amount pursuant close of the outstandi Amount at close of Converted during Amount at close of thereto month Class and description ng preceding month the month the month 1. Convertible notes Nil HK\$70,000,000 Nil HK\$70,000,000 Nil 1,093,750,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.064 EGM approval date (if applicable) (dd/mm/yyyy)) (20/10/2008)N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) ---(Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2N/A		
shares (Note 1)		
3N/A		
(//) shares (Note 1)	- - -	
Total D. (Ordinary shares)		
(Preference shares) (Other class)	N/A N/A	

Otl	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable				
2	0 55	At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
						N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.			N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/lillin yyyy)			N/A	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shows issueble				
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u> </u>

	TOI Maill I		and GEM lis	
]	No. of new	No. of new
		:	shares of	shares of
				issuer which may be
			during the month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
Type of Issue				month
J. T.				
	Class of shares issuable			
	(Note 1)			
		`		
9. Capital	Issue and allotment (/ /)		
reorganisation	date : (dd/mm/yyyy)			
	FGM approval date: (/ /)		
	EGM approval date: (dd/mm/yyyy)	,		
	(dd/IIIII yyyy)		N/A	
	Class of shares issuable			
	(Note 1)			
10. Other State				
10. Other (Please specify) At price: State currency	Issue and allotment (/ /)		
(Troube speedly)	date : (dd/mm/yyyy)			
	FGM approval date: (/ /)		
	EGM approval date: (dd/mm/yyyy)	,	N/A	
	(dd/IIIII/yyyy)		11/11	-
	T . 1 F . (0 F		x 711	
	Total E. (Ordinary si (Preference si	hares)	N1I	
	(Other			
	Outo	Ciass	1 V / / A	
Total increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to E):	(1))	
	,	` '		
		(2)		N/A
				N/A
Total increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):			
Total increase / (decrease) in other classes of shares d	uring the month (i.e. Total of A to E):			N/A
(These figures should be the same as the relevant figu	eres under II above ("Movements in Is.	sued S	hare Capital	!").)

Remarks (if any)):		
Submitted by:	Lo King Fat, Lawrence		
Title:	Secretary		
	or, Secretary or other duly authorise	ed officer)	
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.