

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/8/2011	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Environmental Resources Group Limited
Date Submitted	6 / 9 / 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1130</u> Descrip	otion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	6,000,000,000	0.05	300,000,000
Increase/(decrease)			
Balance at close of the month	6,000,000,000	0.05	300,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A			
Increase/(decrease)				
Balance at close of the month				

HK\$300,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,188,517,800	N/A	N/A	N/A
Increase/ (decrease) during the month	16,878,000	N/A	N/A	N/A
Balance at close of the month	2,205,395,800	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

		n Schemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granieu	LAUCIDU	Cancentu	Lapseu		
Scheme						
granted on						
07/08/2009						
Exercise price:	_					
HK\$0.585						
(16/12/2005)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	79,212,000
(Note 1)	1111	1111	1111	1111	1111	19,212,000
(<i>Note 1</i>) 2. Share Option						
2. Share Option Scheme						
granted on						
19/01/2010						
Exercise price:						
HK\$0.435						
(16/12/2005)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	39,100,000
(Note 1)	1111	1111	1111	1111	1111	57,100,000
(<i>Note 1</i>) 3. Share Option						
Scheme						
granted on						
26/05/2010						
Exercise price:						
HK\$0.375						
(16/12/2005)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	60,264,000
	1111	1111	1111	1111	1111	00,204,000
(Note 1)						
4. Share Option						
Scheme						
granted on 20/07/2011						
Exercise price:						
HK\$0.1346						
(16/12/2005)						
	Nil	Nil	Nil	Nil	Nil	53,000,000
ordinary shares	1111	1111	1111	1111	1111	33,000,000
$\frac{(Note 1)}{5 \text{ Share Ontion}}$						
5. Share Option						
Scheme granted on						
18/08/2011						
Exercise price:						
HK\$0.1126						
(16/12/2005)						
ordinary shares	84 758 000	16,878,000	Nil	Nil	16,878,000	67,880,000
	04,750,000	10,070,000	1111	1111	10,070,000	07,000,000
(Note 1)		TT_ (1	A (0 -1'		16 979 000	
		Total		nary shares)	16,878,000	
			-	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised d		h from exercise of	*****	0.460.00		
options (State curre	ncy)		HK\$1,90	0,462.80		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		 - -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	·	 _ _			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
4. N/A	· · · · · · · · · · · · · · · · · · ·	-			
Class of shares issuable (<i>Note 1</i>)	· ·	-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tot	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertib	le into Shares	of the Issuer which	are to be Listed)	Tor Main Doard an		.55 UCI 5
Class and description	Currency of amount outstanding	Amount at close of preceding month	f Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)				
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)		``				
(dd/mm/yyyy)	(/ /	_)				
				nary shares) <u>N/A</u>		_
				ence shares) $\overline{N/A}$		-
			((Other class) N/A		-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
(/ /) shares (Note 1)		
2N/A		
(/ /) shares (Note 1)		
3N/A		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A N/A	
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable				
		G , <i>i</i>	(Note 1))		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	. <u> </u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	
						<u>N/A</u>	

	Type of Issue		I	For Main I		d and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At pr	ice : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u> </u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u> </u>
			Class of shares issuable (Note 1)				
8.	Consideration issue At pr	ice : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

				For Main Boa	rd and GEM liste	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)	2		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Ordinary share reference share (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	16,878,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by: Kam Yuen
Submitted by. Kam Tuen
Title: Director
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury autionsed officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.