

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited						
Tame of Issuer China Environmental Resources Group Limited  2 / 3 / 2012							
I. Movements in Authorised Share C	Capital						
1. Ordinary Shares							
(1) Stock code : <u>1130</u> Des	scription:						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	6,000,000,000	0.05	300,000,000				
Increase/(decrease)							
Balance at close of the month	6,000,000,000	0.05	300,000,000				
(2) Stock code :Des	scription:						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A						
Increase/(decrease)							
Balance at close of the month							

29/2/2012

2.	Preference	Shares

Stock code: Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of other	(State	
Stock code :Described Balance at close of preceding month  Increase/(decrease)	No. of other classes of shares	(State	capital

currency):

HK\$300,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,565,395,800	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	2,565,395,800	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement	luring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and <sup>-</sup>		Movement C	iuring the month		-	at cross or the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option scheme						
Granted on						
07/08/2009						
Exercise price:						
HK\$0.585						
(16/12/2005)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	72,212,000
(Note 1)						
2. share option						
scheme						
Granted on						
19/01/2010 Exercise price:						
HK\$0.435						
(16/12/2005)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	39,100,000
(Note 1)						
3. share option						
scheme						
Granted on						
26/05/2010						
Exercise price: HK\$0.375						
$\frac{1100.575}{(16/12/2005)}$						
ordinary shares	Nil	Nil	Nil	Nil	Nil	23,752,000
$\frac{\text{Ordinary shares}}{(Note 1)}$						23,732,000
4. share option						
scheme						
Granted on						
20/07/2011						
Exercise price:						
HK\$0.1346						
(16/12/2005)	27.1	271	271	3.711	3.711	<b>72</b> 000 000
ordinary shares	Nil	Nil	Nil	Nil	Nil	53,000,000
(Note 1) 5. share option						
scheme						
Granted on						
18/08/2011						
Exercise price:						
HK\$0.1126						
(16/12/2005)	NI:1	NT:1	NT:1	NI:1	NT:1	<i>(</i> 7,000,000
$\frac{\text{ordinary shares}}{(Note \ 1)}$	NII	Nil	Nil	Nil	Nil	67,880,000
(IVOIE I)			Total A (Or	dinary shares)	N/A	
			·	Gerence shares)	N/A	
			(1101	(Other class)		
Total funds raised du	ring the mont	h from exercise	of	(Caron Ciass)		
options (State curren				N/A		

	ription of warrants e of expiry - dd/mm/yyyy) N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(	/ / ) Stock code (if listed) Class of shares					-
2.	issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  N/A	( / / )				
(	/ / ) Stock code (if listed) Class of shares					-
3.	issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  N/A	( / / )				
	/ / )			_		
	Stock code (if listed) Class of shares issuable (Note 1)					
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.	N/A					
(	/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		Tota	(Prefer	inary shares) Nil rence shares) N/A (Other class) N/A		- - -

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of thereto close of the amount Amount at close of Converted during Amount at close of month Class and description outstanding preceding month the month the month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) \_ ( / / ) Total C. (Ordinary shares) N/A

> (Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
( / /	)	
shares (Note	$\frac{1}{I}$	
2N/A		
( / /	)	
shares (Note	$\overrightarrow{I)}$	
3N/A		
( / /	)	
shares (Note	Í)	
T. 1D. (0.11	) NI'I	
Total D. (Ordinary share		_
(Preference share (Other class		-
(Other class	5) 11/11	=

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	
						N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			•••			N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares in (Note 1)	issuable ———			
5.	Scrip dividend	At price : State curren	Issue and allotme date : (dd/mm/yy		)		
			EGM approval da (dd/mm/yyyy)	(	)	N/A	
			Class of repurchased (Not	shares ————————————————————————————————————	_		
6.	Repurchase of shares		Cancellation date (dd/mm/yyyy)	e: ( / /	)		
			EGM approval da (dd/mm/yyyy)	ate: ( / /	)	N/A	
			Class of redeemed (Note 1	shares			
7.	Redemption of shares		Redemption date (dd/mm/yyyy)	: ( / /	)		
			EGM approval da (dd/mm/yyyy)	ate: ( / /	)	NI/A	
						N/A	
			Class of shares in (Note 1)	issuable			
8.	Consideration issue	At price : State current	Issue and allotme date : (dd/mm/yy		)		
			EGM approval da (dd/mm/yyyy)		)	N/A	

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	e			
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	
		Class of shares issuable (Note 1)	e			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Ordinary s reference s (Other	hare		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(	1)N/A	
				(	2) <u>N/A</u>	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N/A	<b>L</b>
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total	of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	Roard	land	<b>GFM</b>	listed	issuers

Remarks (if any):	
Submitted by: Kam Yuen	
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.