

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and	Clearing	g Limited			
Name of Issuer  China Environmental Resources Group Limited  10 /4/2012					
I. Movements in Authorised Sha	re Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>1130</u>	Descrip	tion :			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mo	onth	6,000,000,000	0.05	300,000,000	
Increase/(decrease)					
Balance at close of the month		6,000,000,000	0.05	300,000,000	
(2) Stock code :	Descrip	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth	N/A			
Increase/(decrease)					
Balance at close of the month					

31/3/2012

$\mathbf{a}$	Preference	Classes
/	Preference	Shares

Stock code: Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code :Descri	No. of other classes of shares	(State	capital

currency):

HK\$300,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,565,395,800	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,565,395,800	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	Schemes of the	e Issuer)		N C 1	N. C. 1 C.
Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which may be
including EGM						issued pursuant thereto as
approval date		Movement during the month				at close of the month
(dd/mm/yyyy) and		Movement C	iuring the month		pursuant thereto	<b>40 0</b> 1000 01 <b>4110 11101141</b>
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme						
Granted on						
07/08/2009 Exercise price:						
HK\$0.585						
(16/12/2005)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	72,212,000
(Note 1)						
2. share option						
scheme						
Granted on						
19/01/2010 Exercise price:						
HK\$0.435						
(16/12/2005)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	39,100,000
$\frac{\text{Ordinary shares}}{(Note 1)}$	INII			1111		39,100,000
3. share option						
scheme						
Granted on						
26/05/2010						
Exercise price: HK\$0.375						
(16/12/2005)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	23,752,000
( <i>Note 1</i> )	_					
4. share option						
scheme						
Granted on						
20/07/2011						
Exercise price:						
HK\$0.1346						
(16/12/2005)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	53,000,000
(Note 1)						
5. share option						
scheme Granted on						
18/08/2011						
Exercise price:						
HK\$0.1126						
(16/12/2005)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	67,880,000
(Note 1)	<del>.</del>					
, ,			Total A. (Or	dinary shares)	N/A	
			·	rerence shares)		
			`	(Other class)		
Total funds raised du	uring the mont	h from exercise	of	,		
options (State currer				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	- The second of				
	· •				
( / / )	<u> </u>	-	· -		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_			
EGM approval date		_			
(if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )	_			
2. IVA	•				
	·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		_			
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	_			
3. N/A	-				
	-				
( / / )	<u> </u>				
Stock code (if listed) Class of shares		_			
issuable (Note 1)		<u>_</u>			
Subscription price		<u> </u>			
EGM approval date (if applicable)					
	( / / )	_			
4. N/A	-				
	-				
	<del></del>				_
Stock code (if listed)		_			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		_			
EGM approval date		<del>-</del>			
(if applicable) (dd/mm/yyyy)	( / / )				
(dd/11111/9999)	( ' ' )	<u> </u>			
	Tot		nary shares) Nil		-
			ence shares) N/A Other class) N/A		_
		(	Outer Class) IN/A	<u> </u>	_

Class and description	Currency of amount outstanding		·	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stools and a (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / /	)				
2. N/A						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
( ) ) ) ) ) )						
				nary shares) N/A		=
				ence shares) N/A Other class) N/A		=
				<u> </u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto  No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A	
shores	(Note 1)
Silates	(Note 1)
2	
2N/A	
	/ )
shares	(Note 1)
3. N/A	
( /	/ )
shares	(Note 1)
Total D. (Ordinary	shares) Nil
(Preference	
	er class) N/A
(Oth	11/11

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) At price : State ( / / ) Issue and allotment 1. Rights issue currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable -(*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

	Type of Issue			or Mann	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currence	issue and anothern	( / /	)		
				( / /	)		
			(dd/IIIII/yyyy)			N/A	
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
				( / /	)	N/A	_
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	
						N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currence	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

For Main Board and GEM listed issuers

	Type of Issue		share issued montl	of new s of issuer during the n pursuant nereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable			
		(Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date:	)		
		(dd/mm/yyyy)		N/A	
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	
		Total E. (Ordinary sl (Preference sl (Other			
То	otal increase / (decrease) in ordinary shares d	during the month (i.e. Total of A to E):	(1)	N/A	
			(2)	N/A	
Т	otal increase / (decrease) in preference shares	s during the month (i.e. Total of A to E):		N/A	
To	otal increase / (decrease) in other classes of s	shares during the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Kam Yuen
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.