

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and	d Clearing	Limited			
Name of Issuer		nvironmental Resou	rces Group Lin	nited	
Date Submitted 5 / 7 / 2012					
I. Movements in Authorised Sh	are Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>1130</u>	Descrip	tion:			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding m	nonth	6,000,000,000	0.05	300,000,000	
Increase/(decrease)					
Balance at close of the month		6,000,000,000	0.05	300,000,000	
(2) Stock code :	Descrip	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	nonth	N/A		_	
Increase/(decrease)					
Balance at close of the month					

30/6/2012

$\mathbf{a}$	Preference	Classes
/	Preference	Shares

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code :Descri	No. of other classes of shares	(State	capital

currency):

HK\$300,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,565,395,800	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,565,395,800	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde		Schemes of the	Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM						issued pursuant thereto as
approval date		Movement du	ring the montl	n	pursuant thereto	at close of the month
(dd/mm/yyyy) and					_	
class of shares	G 1		G 11 1	<b>T</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme						
Granted on 07/08/2009						
Exercise price:	-					
HK\$0.585						
(16/12/2005)						<b>-2.212</b> .000
ordinary shares	Nil	Nil	Nil	Nil	Nil	72,212,000
(Note 1)						
2. share option						
scheme						
Granted on						
26/05/2010						
Exercise price:						
HK\$0.375						
(16/12/2005)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	3,140,000
(Note 1)						
3. share option						
scheme						
Granted on						
20/07/2011						
Exercise price:						
HK\$0.1346						
( 16/12/2005 )						
ordinary shares	Nil	Nil	Nil	Nil	Nil	11,000,000
(Note 1)						
4. share option						
scheme						
Granted on						
18/08/2011						
Exercise price:						
HK\$0.1126						
( 16/12/2005 )						
ordinary shares	Nil	<u>Nil</u>	Nil	Nil	Nil	18,000,000
(Note 1)						
			Total A. (C	Ordinary shares)	N/A	
			(Pre	eference shares)	N/A	
				(Other class)	N/A	
Total funds raised d	uring the montl	h from exercise o	f	·		
options (State curre				N/A		

Warrants to Issue Shares of the Is	Warrants to Issue Shares of the Issuer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
-	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date			=			
(if applicable)	( 1	/				
(dd/mm/yyyy) 2. N/A	( /	/ )	=			
	_					
				. <u></u>		
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( /	/ )	<del>-</del> -			
	<u> </u>			·		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy) 4. N/A	( /	/ )	=			
4. N/A	-					
	<u> </u>					_
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )	-			
		Tota		nary shares) <u>Nil</u>		_
				ence shares) N/A		-
			(	Other class) N/A	1	-

Convertibles (i.e. Convertible	le into Shares	of the Issuer which	are to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / /	)				
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
			Total C. (Ordin	nary shares) N/A		
			(Prefere	ence shares) N/A		<b>-</b> -
			((	Other class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option	Schemes)			
Full particulars includin if applicable, and class of	ng EGM approval date (o	ld/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A			
-		( / / )		
		shares (Note 1)		
		shares (Note 1)		
	37			
2	N/A			
		( / / )		
		shares (Note 1)		
-		,		-
3.	N/A			
J	17/21			
-				
-		(		
		( / / )		
		shares (Note 1)		
	Tota		Nil	
		(Preference shares)	N/A	
		(Other class)	N/A	
		•		
<u> </u>				

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) At price : State ( / / ) Issue and allotment 1. Rights issue currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable -(*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd/iiii/yyyy)			N/A	_
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	
		Class of shares				
_		redeemed (Note 1)	(	`		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		· • • • • • • • • • • • • • • • • • • •			N/A	
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /		) N/A	

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	_	
		(Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / / date : (dd/mm/yyyy)	)	
		EGM approval date: ( / /	)	
		(dd/mm/yyyy)	N/A	
		Class of shares issuable (Note 1)	_	
10.	Other (Please specify) At price: State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
		EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	
		Total E. (Ordinary sh (Preference sh (Other c		
То	otal increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	(1) N/A	
			(2) N/A	
Т	otal increase / (decrease) in preference share	es during the month (i.e. Total of A to E):	N/A	
To	otal increase / (decrease) in other classes of	shares during the month (i.e. Total of A to E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Kam Yuen
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.