

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/9/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Environmental Resources Group Limited
Date Submitted	04 / 10 / 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1130</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	6,000,000,000	0.05	300,000,000
Increase/(decrease)			
Balance at close of the month	6,000,000,000	0.05	300,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A				
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : \_\_\_\_\_\_HK\$

### HK\$300,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,565,395,800	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	2,565,395,800	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

		n Schemes of the	100401)			
Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which may be
including EGM						issued pursuant thereto as
approval date		Movement du	ring the month		pursuant thereto	at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option	Oralited	Exercised	Calicelleu	Lapseu		
scheme						
Granted on						
07/08/2009						
Exercise price:						
HK\$0.585						
(16/12/2005)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	72,212,000
(Note 1)						
2. share option						
scheme						
Granted on						
26/05/2010						
Exercise price:						
HK\$0.375						
(16/12/2005)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	3,140,000
(Note 1)						
3. share option						
scheme						
Granted on						
20/07/2011						
Exercise price:						
HK\$0.1346						
(16/12/2005)	N 711	2.711		2.711	N 7'1	11 000 000
ordinary shares	Nil	Nil	Nil	Nil	Nil	11,000,000
(Note 1)						
4. share option scheme						
Granted on						
18/08/2011						
Exercise price:						
HK\$0.1126						
(16/12/2005)						
ordinary shares N	Nil	Nil	Nil	Nil	Nil	18,000,000
(Note 1)						
. /			Total A. (O	rdinary shares)	N/A	
				ference shares)		
			(110)	(Other class)		
Fotal funds raised du	ring the mont	h from exercise o	of			
lotal fullus faiseu uu						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) <u>2. N/A</u>	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
<u>+. 1V/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

Convertibles (i.e. Convertib	ole into Shares		are to be Listed)		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	amount outstanding		f Converted during the month	Amount at close of the month		month
1. N/A	outstanding	preceding month	the month	the month		
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / /					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / /	)				
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
				nary shares) <u>N/A</u> ence shares) <u>N/A</u>		-
				Other class) $N/A$		-
				·		-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3. N/A		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue	n issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)		,	N/A	
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

	Type of Issue			For Main	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	
			Class of shares	·			
6.	Repurchase of		repurchased ( <i>Note 1</i> ) Cancellation date :	( / /	)		
0.	shares		(dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

			]	For Main	Boar	d and GEM listed	issuers
						No. of new	No. of
						shares of issuer	new
						issued during the	
						month pursuant	issuer
						thereto	which
							may be issued
							pursuant
							thereto as
							at close
							of the
	Type of Issue						month
			Class of shares issuable				
			( <i>Note</i> 1)				
9.	Capital		Issue and allotment	( / /	)		
· ·	reorganisation		date : (dd/mm/yyyy)	Ì	ŕ		
	U						
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				
						N/A	
			Class of shares issuable				
			(Note 1)				
10.	Other	At price : State	T 1 11 / /	( / /	)		
	(Please specify)	currency	Issue and allotment	( ' '	,		
			date : (dd/mm/yyyy)				
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	
				Ordinary s			
			(Pı	reference s			
				(Other	clas	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)	:
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Submitted by: Kam Yuen
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.