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## **CHINA ENVIRONMENTAL RESOURCES GROUP LIMITED**

**中國環境資源集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1130)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform Shareholders and potential investors that the Group expects to record significant losses for the six months ended 31 December 2012 as compared to the profit recorded for the corresponding period in 2011, mainly attributed to the loss from changes in fair value of biological assets of which slight decrease in volume mainly affected by the shortage of underground water in the Shihezi City, Xinjiang Region, the PRC.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by China Environmental Resources Group Limited (the “**Company**”) and together with its subsidiaries, the (“**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected

to record significant losses for the six months ended 31 December 2012 as compared to the profit recorded for the corresponding period in 2011, mainly attributed to the loss from changes in fair value of biological assets of which slight decrease in volume mainly affected by the shortage of underground water in the Shihezi City, Xinjiang Region, the PRC.

The Group's unaudited consolidated interim results for the six months ended 31 December 2012 is expected to be published on 26 February 2013. Shareholders and potential investors are advised to read the interim results announcement of the Group when it is published.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**China Environmental Resources Group Limited**  
**Zhou Hongbo**  
*Chairman and Chief Executive Officer*

Hong Kong, 19 February 2013

*As at the date of this announcement, the Board comprises three executive directors, namely Mr. Zhou Hongbo (Chairman and Chief Executive Officer), Mr. Kwok Wai, Wilfred and Mr. Leung Kwong Choi; and three independent non-executive directors, namely Mr. Cheung Ngai Lam, Mr. Wong Kwai Sang and Mr. Christopher David Thomas.*