

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited						
Name of Issuer China Environmental Resources Group Limited 5/10/2015							
I. Movements in Authorised Share C	Capital						
1. Ordinary Shares							
(1) Stock code : <u>1130</u> De	escription :						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	15,000,000,000	0.02	300,000,000				
Increase/(decrease)							
Balance at close of the month	15,000,000,000	0.02	300,000,000				
(2) Stock code :De	escription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	n <u>N/A</u>						
Increase/(decrease)							
Balance at close of the month							

30/09/2015

\sim	D C	C1
,	Preteren	ce Shares

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
	of the month (State	HV¢20	00,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	942,854,508	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	471,427,254	N/A	N/A	N/A	
Balance at close of the					
month	1,414,281,762	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Share Option	benemes of the	issuci		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and —					=	
class of shares	Country 1	Danainad	C111	Lamand		
issuable 1. N/A	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)		· -				
,						
2. N/A						
(/ /)						
shares						- ·
(Note 1)						
3. N/A						
3. N/A						
(/ /)						
shares						
(Note 1)		-			-	
4. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Or	dinary shares)	NIL	
				erence shares)		_
			((Other class)		_
Total funds raised dur	ring the month	from exercise o	f	,	-	-
options (State currenc				N/A		

shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the	Warrants to Issue Shares of the Is	ssuer which are t	o be Listed				
C	Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	close of	during the	at close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) Class of shares issuable (Nate 1) Subscription price EGM approval date (if applicable) (idd/mm/yyy) 2. N/A (1. N/A	_					
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(if applicable) (dd/mm/yyyy) (/ /)							
(dd/mm/yyyy)							
		(,				
Total B. (Ordinary shares) NIL	(uu/IIIII/yyyy)	(/ /)				
			Total	B. (Ordi	nary shares) NIL	ı	
(Preference shares) N/A				(Prefere	ence shares) N/A		-
(Other class) N/A				(Other class) N/A		-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(00/111111/9999)	(' ')	,		nary shares) NII		_
				ence shares) N/A Other class) N/A		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A	
shares	(Note 1)
2N/A	
shares	(Note 1)
3N/A	
shares ((Note 1)
Sittles	
Total D. (Ordinary	
(Preference	
(Other	er class) N/A

	Type of Issue	•			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of alarma in the			
			Class of shares issuable – (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)	N/A	_
				0. 1.		
			Class of shares issuable(Note 1)	<u>Ordinary</u>		
2.	Open offer	At State HKD price :0.29 currency	_ Issue and allotment date : (dd/mm/yyyy)	4/09/2015)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
					471,427,254	
			Class of shares issuable – (Note 1)			
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
			(dd/llill/yyyy)		N/A	
			Class of shares issuable – (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
			. 5555/		N/A	

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>y</i> ,							
			State	Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	currency –	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	_
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
							N/A	

	For Main Boar	rd and GEM listed iss	
Type of Issue		No. of new share of issuer issued during the month pursuant thereto	shares of issuer
	Class of shares issuable		
	(Note 1)	_	
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date:)	
	(dd/mm/yyyy)	N/A	
	Class of shares issuable(Note 1)	-	
10. Other (Please specify) At price: State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))N/A	
	Total E. (Ordinary sha	ares) 471,427,254	
	(Preference sha	ares) N/A lass) N/A	
	(Other C	idss) <u>iv/A</u>	
Total increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to E):	(1) 471,427,2	54
	((2) N/A	
Total increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

For	M	lain	R	oard	and	GFM	listed	issuer

Remarks (if any):	
Submitted by:	Leung Kwong Choi
Title:	Director
(Director, Secretary or other duly authorised officer)	
(21100001, 1	yyy

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.