

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing Limited		
	nina Environmental Resour 3/2018	ces Group Lin	nited
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1130</u> D	Description:		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th <u>15,000,000,000</u>	0.02	300,000,000
Increase/(decrease)			
Balance at close of the month	15,000,000,000	0.02	300,000,000
(2) Stock code :D	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th N/A		
Increase/(decrease)			
Balance at close of the month		,	

28/2/2018

2. Preference Shares				
Stock code :	Descrip	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month	N/A		
Increase/(decrease)				
Balance at close of the r	nonth			
3. Other Classes of Shar	es			
Stock code :	Descrip	otion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month	N/A		
Increase/(decrease)				
Balance at close of the r	nonth			
Total authorised share cacurrency):	apital at the end	of the month (State	HK\$300	,000,000
II. Movements in Issued	Share Capital			
		linary shares	•	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,697,138,114	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,697,138,114	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme issuer which may be of issuer issued including EGM during the month issued pursuant thereto approval date pursuant thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise price: HK\$0.2064 per share (11/11/2015) Ordinary shares Nil Nil Nil Nil Nil 70,714,085 (*Note 1*) N/Ashares (*Note 1*) N/A shares (*Note 1*) N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is	ssuer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	_				
	_				
					-
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
3. N/A	_				
	-				
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(1 1)				
	- -				
	<u> </u>				-
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
		ın (0 "			
	Tota		nary shares) <u>NIL</u> ence shares) N/A		
			Other class) N/A		•
		`	· /		•

Convertibles (i.e. Convertible in the convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1VA						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. IVA	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	Λ	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	
	/ /)
shar	es (Note 1)
2N/A	
	/ /)
shar	es (Note 1)
3N/A	
	/ /)
shar	es (Note 1)
Total D. (Ordin	ary shares) NIL
	nce shares) N/A
	Other class) N/A
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	ner wiovements	in Issued Sha	те Сарпат					NY 6
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	-

Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency State date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1)		
Scrip dividend At price: State currency — Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date: (/ /) dd/mm/yyyy) EGM approval date: (/ /) cancellation date: (/ /) dd/mm/yyyy) EGM approval date: (/ /) dd/mm/yyyy) Class of shares — Class of shares — Class of shares (/ / /) dd/mm/yyyy		
dividend At price: currency — date: (dd/mm/yyyy) EGM approval date: (/ /)		
Class of shares repurchased (Note 1) 6. Repurchase of Shares (///) shares (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares		
repurchased (Note 1) 6. Repurchase of Shares Cancellation date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of Shares ———	N/A	_
6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares		
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares		
	N/A	
· · · · · · · · · · · · · · · · · · ·		
7. Redemption Redemption date: (/ /) of shares (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)	N/A	
Class of shares issuable(Note 1)		
8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)	N/A	
	11/11	_

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whic may be issue pursuant thereto as a close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
10	Other			Class of shares issuable (Note 1)				
10.	(Please specify)	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Total E. (C	Ordinary s eference s (Other	hare	s) N/A	- - -
To	otal increase / (d	lecrease) in or	rdinary shares durir	ng the month (i.e. Total of A to E	E):	(:	1) NII	_
						(2	2) N/A	1
Т	otal increase / (d	lecrease) in pr	reference shares du	ring the month (i.e. Total of A to	E):		N/A	1
		_		as during the month (i.e. Total of				

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):			
Cubacittad barra I arra	Variana Chai		
Submitted by: <u>Leung</u>	Kwong Cnoi	<u></u>	
Title: Direct	tor		
	or other duly authorised off	icer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.