

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2018						
To: Hong Kong Exchanges	and Clearing	g Limited				
Name of Issuer	China E	nvironmental Resour	ces Group Lim	ited		
Date Submitted	04/09/20	018				
I. Movements in Authorised	Share Capit	al				
1.0.11						
1. Ordinary Shares						
(1) Stock code : <u>1130</u>	Descrip	otion:				
				Authorised share		
		No. of ordinary	Par value	capital		
		shares	(HK\$)	(HK\$)		
Balance at close of preceding	g month	15,000,000,000	0.02	300,000,000		
Increase/(decrease)						
Balance at close of the mont	h	15,000,000,000	0.02	300,000,000		
(2) Stock code :	Descrip	ntion:				
(2) Stock code .	Descrip					
		No of ordinary	Par value	Authorised share		
		No. of ordinary shares	(State currency)	capital (State currency)		
Balance at close of preceding	g month	N/A				
T // 1						
Increase/(decrease)						
Balance at close of the mont	h					

Stock code :	Descrip	tion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month	N/A		
Increase/(decrease)				
Balance at close of the n	nonth			
3. Other Classes of Shar	es			
Stock code :	Descrip	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month	N/A		
Increase/(decrease)				
Balance at close of the n	nonth			
Total authorised share cacurrency):	apital at the end o	of the month (State	HK\$300,	,000,000
II. Movements in Issued	Share Capital			
	No. of ord	linary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,036,538,114	N/A	N/A	N/A
Increase /(decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,036,538,114	N/A	N/A	N/A

2. Preference Shares

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	Option Sche	mes of the Issue	er)		NT C 1	NT C 1 C
Particulars of share					No. of new shares	No. of new shares of
option scheme including EGM					of issuer issued during the month	issuer which may be issued pursuant thereto
approval date	_				pursuant thereto	as at close of the month
(dd/mm/yyyy) and class	<u>I</u>	Movement durir	ng the month		pursuant mereto	as at close of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option	Grantea	Exercised	Cuncencu	Епраси	-	
Scheme						
Exercise price:						
HK\$0.2064 per share						
(11/11/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	70,714,085
$\frac{\text{Ordinary shares}}{(Note 1)}$	1411				1111	70,714,003
(Ivote 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$0.317 per share						
(11/11/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,900,000
(Note 1)	1111	1111			1111	
(Note 1)						
3. N/A						
3. N/A						
(/ /)						
shares						_
(Note 1)						
4. N/A						
(/ /)						
shares						_
(Note 1)						
		T	otal A. (Ordin	nary shares)	NIL	_
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	_
Total funds raised during th	e month from	exercise of	,			_
options (State currency)			N/	'A		
					_	

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date		•			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
4. N/A	-				
(/ /)			<u> </u>		-
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>NIL</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	· ·

Class and description 1. N/A		Amount at close of preceding month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))					
2. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) N/A	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
(/ /) shares (Note 1)		
Shares (Note 1)		
2N/A		
shares (Note 1)		-
3. N/A		
shares (Note 1)		
		-
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
L	1	

			re Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable				
				(Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	
							N/A	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares				
6.	Repurchase of shares			repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issue pursuant thereto as a close of the month
	Type of Issue							
				Class of shares issuable (Note 1)	·			
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	
10	Other			Class of shares issuable (Note 1)				
10.	(Please specify)	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Total E. (C	Ordinary seference s	share	s) <u>NIL</u> s) <u>N/A</u> s) <u>N/A</u>	- - -
To	otal increase / (decrease) in o	ordinary shares duri	ng the month (i.e. Total of A to l	E):	(1) NII	_
	`	,	•	-			2) N/A	Λ
To	otal increase / (c	lecrease) in p	reference shares du	ring the month (i.e. Total of A to	o E):		N/A	Λ

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Submitted by:Leung Kwong Choi Title:Director (Director, Secretary or other duly authorised officer)	Remarks (if any):	
Title: Director		
	Submitted by: Leung Kwong Choi	
	Title: Director	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.