

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/5/2020			
To : Hong Kong Exchanges a	nd Clea	ring Limited			
Name of Issuer	<u> Momenti</u>	um Financial	Holdi	ngs Limited	
Date Submitted 2	2 June 2	020			
I. Movements in Authorised S	hare Ca	pital			
1. Ordinary Shares					
(1) Stock code : <u>1152</u>	Descrip	tion : Ord	linary	Shares	
		No. of ordin shares	ary	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month_	20,000,000,0	000_	0.005	100,000,000
Increase/(decrease)	-	Nil			Nil
Balance at close of the month	۱ <u>-</u>	20,000,000,0	000_	0.005	100,000,000
(2) Stock code : N/A	Descrip	tion : <u>N/A</u>	١		
		No. of ordin shares	ary	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month_	N/A		N/A	N/A
Increase/(decrease)	-	N/A			N/A
Balance at close of the month	۱ <sub>-</sub>	N/A		N/A	N/A

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency):

HK\$ 100,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	982,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	982,000,000	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Cancelled Exercised Lapsed 1. Share option scheme adopted on 11/10/2011 Ordinary shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	lssuer which	<u>are to be Listed</u>				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	<u> </u>	,				
( / / )						-
Ctools and a /if lintad/						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy) 4. N/A	( 1 1	)				
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	s. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	<u>-</u> -
			(C	ther class)	N/A	_

Conve	rtibles (i.e. Convertible	e into	Sha	ares o	of the I	ssu	er which a	re to be Liste	ed)		
										No. of	
Class a	and description			urreno amou itstan	ınt	(	mount at close of receding month	Converte during the month		month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	ssue of Convertible Bo	nds		itotai.	unig			monar	111011111	11101010	monar
-	r General Mandate or										
	ne 2019	<u>'</u>									
				LUZ¢		20	000 000	NI:I	20,000,000	NII	105 000 000
	ark 1)			HK\$		39	,000,000	Nil	39,000,000	Nil_	195,000,000
	tock code (if listed) _ class of shares						-				
	ssuable (Note 1)		$\cap$	rdinar	٦,						
	subscription price	ЫK			<u>y</u> share		-				
	GM approval date	HIN	Ψυ.	z pei	Silaie		-				
	f applicable)										
	dd/mm/yyyy))	(	1	1	)						
	I/A		<u>, , </u>				=				
2. 1											
-											
	tock code (if listed)						-				
	class of shares										
	suable (Note 1)  Subscription price						-				
	GM approval date						-				
	f applicable)										
	dd/mm/yyyy)	(	, ,	1	)						
,	<u> </u>						-				
3. 1	I/A										
-											
	tock code (if listed)						-				
	class of shares										
	ssuable (Note 1)						-				
	Subscription price						-				
	GM approval date										
	f applicable) dd/mm/yyyy)	1	, ,	1	)						
				1	)		-				
4. N	I/A										
	tock code (if listed)						-				
	class of shares										
	suable (Note 1)						-				
	ubscription price						-				
	GM approval date										
	f applicable)	,	, ,	,	١						
(0	dd/mm/yyyy)	(		1			-	Total C (Ord	inary charac)	N/A	
									inary shares) ence shares)	N/A N/A	-
									(Other class)	N/A N/A	_
									(Onici ciass)	IN/M	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		_
2. N/A		
( / / ) shares (Note 1)		
3. N/A		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Type of Issue	Otl	her Movements	in Issued Sha	are Capital					
Class of shares   State currency   Sta		Type of Issue						shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State   State   State   State   Issue and allotment   ( / / )		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares				
Class of shares   State currency   State   State currency   State   State   Cld/mm/yyyy)   SegM approval date: (									
Class of shares   State   Issue and allotment   ( / / )	1.	Rights issue	At price :			( / /	)		
Class of shares						( / /	)		
State currency   Issue and allotment date: (dd/mm/yyyy)   State currency   Issue and allotment date: (dd/mm/yyyy)   State currency   State dd/mm/yyyy)   N/A   N					(da/mm/yyyy)			N/A	N/A
State currency   Issue and allotment date: (dd/mm/yyyy)   State currency   Issue and allotment date: (dd/mm/yyyy)   State currency   State dd/mm/yyyy)   N/A   N									
Class of shares   State   State   Currency   EGM approval date: ( / / )     N/A							· · · ·		
Class of shares	2.	Open offer	At price :			( / /	)		
Class of shares						( / /	)		
State   State   State   State   State   State   State   Currency   State   State   Currency   State   State   Currency   State   State   Currency   Currency   State   Currency   State   Currency   State   Currency   State   Currency   State   Currency   Currency   State   Currency   Currency   State   Currency   Currency   Currency   State   Currency   Cur								N/A	N/A
3. Placing At price : State   Issue and allotment   (									
EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue  Superior ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)				,		( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue    Ssue and allotment ( / / ) date : (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
4. Bonus issue    Issue and allotment									
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					. ,	(	١		
(dd/mm/yyyy)	4.	Bonus issue				( / /	,		
(23,),),) NI/A NI/A						( / /	)		
					(			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> </u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				( · ······· <b>) ) ) )</b>			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) N/A s) N/A	- - -
Total increase / (decrease) in ordinary shares du		1) 2)	N/A N/A
Total increase / (decrease) in preference shares			N/A
Total increase / (decrease) in other classes of shie):	ares during the month (i.e. Total of A to	)	N/A
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued S	hare
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

#### Remarks (if any):

1. Pursuant to a subscription agreement dated 14 June 2019 and the supplemental agreement dated 17 June 2019, the Company issued convertible bonds in an aggregate principal amount of HK\$39,000,000 with 5% interest per annum three-year lifespan on 24 June 2019. Assuming full conversion of the Convertible Bonds at the initial conversion price of HK\$0.2, the Convertible Bonds will be convertible into 195,000,000 conversion shares. Details are disclosed in the announcements of the Company dated 14 June 2019, 17 June 2019 and 24 June 2019.

Submi	itted by: _	Liu Xin Chen	
Title:	Direc	<u>etor</u>	
	(Director,	Secretary or other duly authorised	d officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.