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FORNTON GROUP LIMITED

豐臨集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1152)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 4 JUNE 2014

The Board is pleased to announce that all Ordinary Resolutions as set out in the Notices of AGM were duly passed by the Shareholders by way of poll at the AGM.

Reference is made to the circular and the supplemental circular (the “**Circulars**”) regarding the notice and the supplemental notice (the “**Notices**”) of the annual general meeting (the “**AGM**”) of Fornton Group Limited (the “**Company**”) issued by the Company dated 28 April 2014 and 19 May 2014 respectively. Capitalised terms used herein shall have the same meanings as defined in the Circulars unless the context requires otherwise.

POLL RESULTS OF THE AGM

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the proposed ordinary resolutions (the “**Ordinary Resolutions**”) set out in the Notices of AGM were duly passed by the shareholders (the “**Shareholders**”) by way of poll at the AGM.

As at the date of the AGM, there were 952,000,000 shares (the “**Shares**”) in issue. As stated in the Circulars, none of the Shareholders was required to abstain from voting in respect of the Ordinary Resolutions at the AGM. The total number of Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolutions at the AGM was 952,000,000 Shares. No Shareholder was entitled to attend but was required to vote only against the Ordinary Resolutions at the AGM and no parties that had stated their intention in the Circulars to vote against the Ordinary Resolutions or to abstain had done so at the AGM. The poll results of the Ordinary Resolutions were as follows:

| Ordinary Resolutions (Note) | | Number of vote (%) | |
|-----------------------------|--|---------------------------------|-----------------|
| | | For | Against |
| 1 | To receive and adopt the audited financial statements, Director’s reports and independent auditor’s report of the Company for the year ended 31 December 2013. | 591,230,000 Shares (100%) | 0 Share (0%) |
| 2(A) | To re-elect Mr. Zheng Qiang as an executive director of the Company. | 591,230,000 Shares (100%) | 0 Share (0%) |

| Ordinary Resolutions (Note) | | Number of vote (%) | |
|-----------------------------|--|---------------------------------|-----------------|
| | | For | Against |
| 2(B) | To re-elect Mr. Han Hanting as an executive director of the Company. | 591,230,000 Shares (100%) | 0 Share (0%) |
| 2(C) | To re-elect Mr. Chan Yee, Herman as a non-executive director of the Company. | 591,230,000 Shares (100%) | 0 Share (0%) |
| 2(D) | To re-elect Mr. Wang Wei Hung, Andrew as an independent non-executive director of the Company. | 591,230,000 Shares (100%) | 0 Share (0%) |
| 2(E) | To re-elect Mr. Cheng Dickson as an independent non-executive director of the Company. | 591,230,000 Shares (100%) | 0 Share (0%) |
| 2(F) | To authorize the Board to fix the Directors' remuneration. | 591,230,000 Shares (100%) | 0 Share (0%) |
| 3 | To re-appoint SHINEWING (HK) CPA Limited as the Company's auditor and authorise the Directors to fix its remuneration. | 591,230,000 Shares (100%) | 0 Share (0%) |
| 4(A) | To approve the repurchase by the Company of its own shares. | 591,230,000 Shares (100%) | 0 Share (0%) |
| 4(B) | To give a general mandate to the Directors to issue additional shares. | 591,230,000 Shares (100%) | 0 Share (0%) |
| 4(C) | To extend the general mandate in Ordinary Resolution No 4(B). | 591,230,000 Shares (100%) | 0 Share (0%) |
| 5 | To consider and approve the appointment of Mr. Yu Chuanfu as an executive director of the Company. | 591,230,000 Shares (100%) | 0 Share (0%) |
| 6 | To consider and approve the appointment of Mr. Yu Xueming as an executive director of the Company. | 591,230,000 Shares (100%) | 0 Share (0%) |
| 7 | To consider and approve the appointment of Mr. Sit Yau Chiu as an executive director of the Company. | 591,230,000 Shares (100%) | 0 Share (0%) |

Note: Please refer to the Notices of AGM contained in the Circulars for the full version of the Ordinary Resolutions.

As more than 50% of the votes were cast in favour of each of the Ordinary Resolutions, all Ordinary Resolutions were duly passed by the Shareholders by way of poll at the AGM.

Union Registrars Limited, the branch share registrar and transfer office of the Company, was appointed to act as the scrutineer for the vote-taking at the AGM.

By Order of the Board
Fornton Group Limited
Yu Xueming
Chairman

Hong Kong, 4 June 2014

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Yu Xueming (Chairman), Mr. Yu Chuanfu (Chief Executive Officer), Mr. Sit Yau Chiu, Mr. Zheng Qiang and Mr. Han Hanting, one non-executive Director, namely, Mr. Chan Yee, Herman and three independent non-executive Directors, namely, Mr. Wang Wei Hung Andrew, Mr. Cheng Dickson and Mr. Sin Ka Man.