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FORNTON GROUP LIMITED

豐臨集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1152)

VOLUNTARY ANNOUNCEMENT STATUS OF APPLICATION FOR ESTABLISHMENT OF A FINANCE LEASING COMPANY

Reference is made to the announcements dated 10 January 2014 and 16 January 2014 (the “Announcements”) made by Fornton Group Limited (the “Company”) in relation to the application of setting up the WFOE in the PRC through Sino Top to carry out finance leasing business in the PRC. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The board of directors of the Company is pleased to announce that as at the date of this announcement the registered capital of US\$35,000,000 of the WFOE has been paid up in full. And on 9 July 2014, Shanxi Administration for Industry and Commerce (山西省工商行政管理局) issued an updated business license to the WFOE, with an approved business operation period of 30 years from 14 January 2014 to 14 January 2044.

The approved business scope of the WFOE includes finance leasing business; leasing business; purchasing of leased assets at domestic and overseas market; disposal of residual value and maintenance of leased assets; provision of consultation and guarantees for lease transactions; import and export of equipment; automatic system engineering, software system engineering and so on; technological consulting services and etc.

By order of the Board
Fornton Group Limited
Yu Xueming
Chairman

Hong Kong, 9 July 2014

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Yu Xueming (Chairman), Mr. Yu Chuanfu (Chief Executive Officer), Mr. Sit Yau Chiu, Mr. Zheng Qiang and Mr. Han Hanting, one non-executive Director, namely, Mr. Chan Yee, Herman and three independent non-executive Directors, namely, Mr. Wang Wei Hung Andrew, Mr. Cheng Dickson and Mr. Sin Ka Man.