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FORNTON GROUP LIMITED

豐臨集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1152)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement dated 25 September 2014 (the “**Announcement**”) of Fornton Group Limited (the “**Company**”) in relation to the amendment of certain terms and conditions of the Convertible Bonds. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a circular (the “**Circular**”) containing, amongst other things, further details of the Amendment of Terms and the notice of SGM is expected to be despatched to the Shareholders on or before 13 October 2014.

As additional time is required to finalise the information for inclusion in the circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 16 October 2014.

By order of the Board
Fornton Group Limited
Yu Xueming
Chairman

Hong Kong, 13 October 2014

As at the date of this announcement, the Board comprises five executive Directors namely, Mr. Yu Xueming (Chairman), Mr. Yu Chuanfu (Chief Executive Officer), Mr. Sit Yau Chiu, Mr. Zheng Qiang and Mr. Han Hanting, one non-executive Director, namely, Mr. Chan Yee, Herman and two independent non-executive Directors, namely, Mr. Wang Wei Hung Andrew and Mr. Sin Ka Man.