

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31 03 2018							
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Inf	inity Financial Group (Ho	ldings) Limite	ed (the "Company")				
Date Submitted 3 A	April 2018						
I. Movements in Authorised Share	Capital						
1. Ordinary Shares							
(1) Stock code : 1152 De	(1) Stock code : 1152 Description : Ordinary Shares						
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding mont	<u>20,000,000,000</u>	0.005	100,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	20,000,000,000	0.005	100,000,000				
(2) Stock code : N/A De	escription : N/A						
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding mont	th <u>N/A</u>	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	<u>N/A</u>	N/A	N/A				

2. Preference Shares			
Stock code: N/A Descr	ription: <u>N/A</u>		
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descr	ription: N/A		
	No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

100,000,000

Total authorised share capital at the end of the month (HKD):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	982,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	982,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and —					_		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.N/A							
( / / )							
shares							
(Note 1)						-	
(Ivoic I)							
2.N/A							
2.1 <b>V</b> /A							
( / / )							
shares							
(Note 1)							
3.N/A							
shares							
						-	
(Note 1)		Т.	v+o1 A (Oσ-1:	omy obones)	NI/A		
		10	otal A. (Ordin	-			
			· ·	nce shares)			
			·	Other class)	N/A		
	Total funds raised during the month from exercise of						
options (State currenc	y)		N/A				

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
( / / )						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	,				
2.N/A	( / /	)				
2.17/1	-					
	<u> </u>					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	,				
3.N/A	( / /					
3.11/11	_					
	-					
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.N/A	( / /					
111//11	_					
	<u>-</u>					
( / / )						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)	6 1 1	`				
(dd/mm/yyyy)	( / /					
		Total	B. (Ordi	nary shares) N/A	1	
				ence shares) N/A		<u>-</u>
			(	Other class) N/A	1	_

Class and description         c           1. N/A	outstanding	month	month	month		month
1. 17/1						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) (	/ / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	/ / )					
3. N/A		<del></del> ,				
3. IVA						
		<u></u>				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	/ / )					
	/ / )	<del></del>				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) (	/ / )					
		,		nary shares) N/A		-
				ence shares) $\frac{\overline{N/A}}{N/A}$		-
			(	Other class) $\overline{N/A}$	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. 1\(\frac{1}{\Lambda}\)	-	
·		
( / / )		
shares (Note 1)		
2. N/A		
2. 17/11	1	
<del></del>	-	
	-	
shares (Note 1)		
3. N/A		
	]	
	1	
shares (Note 1)	1	
Sildies (Note 1)		· -
Total D. (Ondinary shares)	NI/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		<i>y</i> ,		Class of shares issuable				
At price : HKD					( / /	)		
Class of shares issuable   N/A   N/A   N/A	1.	Rights issue	At price: HKD					
Class of shares issuable   (Note 1)					( / /	)		
Class of shares issuable							N/A	N/A
2. Open offer  At price: HKD Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A N/A  Class of shares issuable (///)  (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (///)  (dd/mm/yyyy)  At price: HKD Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  Glass of shares issuable (///)  EGM approval date: (///)  Glass of shares issuable (///)  EGM approval date: (///)  Glass of shares issuable (///)  EGM approval date: (///)  EGM approval date: (///)								
Class of shares issuable   N/A   N/A	2.	Open offer	At price : HKD	Issue and allotment	( / /	)		
Class of shares issuable   Class of shares iss					( / /	)		
Sisue and allotment				(dd/iiiii yyyy)			N/A	N/A
3. Placing At price : HKD — Issue and allotment date : (dd/mm/yyyy)  EGM approval date: ( / / / )  (dd/mm/yyyy)  Class of shares issuable — ( / / )  (Note 1)  Issue and allotment ( / / )  date : (dd/mm/yyyy)  EGM approval date: ( / / )  date : (dd/mm/yyyy)								
Class of shares issuable   N/A   N/A     Class of shares issuable	3.	Placing	At price : HKD	Issue and allotment	( / /	)		
Class of shares issuable				EGM approval date:	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
4. Bonus issue  date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
					( / /	)		
				(dd/lillil/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•					
5.	Scrip dividend At price : HKD	Class of shares issuable (Note 1) Issue and allotment	· · · · · · · · · · · · · · · · · · ·			
		date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

		I	For Main	Board	and GEM lis	sted issuers
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : HKD	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary s eference s (Other	shares)	N/A	- - -
Т	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to I	E):	(1	NT/A	
T.	ntal increase / (decrease) in preference shares during	the month (i.e. Total of $\Delta$ to	o E):	(2	) N/A N/A	
	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
Submitted by:	Chan King Keung				
Title: _	Secretary				
	(Director, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.