

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 07 2018					
To: Hong Kong Exchanges an	d Clearin	g Limi	ted		
Name of Issuer Date Submitted	Moment 2 Augus		nancial Holding	gs Limited (th	ne "Company")
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>1152</u>	Descrip	otion:	Ordinary 3	Shares	
		No.	of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month		20,000	0,000,000	0.005	100,000,000
Increase/(decrease)		Nil			Nil
Balance at close of the month		20,000	0,000,000	0.005	100,000,000
(2) Stock code : N/A	Descrip	otion :	N/A		
		No.	of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding r	nonth	N/A		N/A	N/A
Increase/(decrease)		N/A			N/A
Balance at close of the month		N/A		N/A	N/A

2. Preference Shares			
Stock code: N/A Descr	ription: <u>N/A</u>		
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descr	ription: N/A		
	No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

100,000,000

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	982,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	982,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1.N/A (/ /) shares (*Note 1*) 2.N/A) shares (*Note 1*) 3.N/Ashares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.N/A	-					
	-					
(/ /)	<u> </u>			· · ·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.N/A	(/ /)					
	-					
	- <u></u>			<u> </u>		
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.N/A	-					
	-					
(/ /)		 _				-
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(, ,)	_				
		Total B		nary shares) N/A		-
				ence shares) <u>N/A</u> Other class) N/A		_
			(Outer class) IN/A	1	_

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
Stools and a (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) N/A		_
				ence shares) $\frac{N/A}{N}$		=
			(Other class) N/A	A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	pe of Issue					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	,		Class of shares issuable				
			(Note 1)	(/ /)		
1. R	lights issue	At price: HKD	 Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2. O	pen offer	At price: HKD	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3. P	lacing	At price : HKD	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4. B	Sonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(GG/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			2 00.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•					
5.	Scrip dividend At price: HKD	Class of shares issuable (Note 1) Issue and allotment	(/ /			
		date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

		For Main E		and GEM lis	
			I	No. of new	No. of new
			i	shares of	shares of issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable			
		(Note 1)			
9.	Capital	Issue and allotment (/ /)		
	reorganisation	date: (dd/mm/yyyy)			
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		37/4	27/1
				N/A	N/A
		Class of shares issuable			
		(Note 1)	_		
10.	Other (Please specify) At price: HKD ———	Issue and allotment (/ /)		
	(Trease specify)	date : (dd/mm/yyyy)			
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		N/A	N/A
		T 17 (0.1)		NY/A	
		Total E. (Ordinary sl (Preference sl			-
		(Other			=
		(other	Classy	14/11	-
_		4 (7 7 4 2 4 4 7		N/A	
Т	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1)		
			(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	
То	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):		N/A	
(T	These figures should be the same as the relevant figur	res under II above ("Movements in Iss	sued S	hare Capital	!").)

Remarks (if any):					
Submitted by:	Chan King Keung				
Title:	Secretary				
(Director, Secretary or other duly authorised officer)					
(Birectol,)	octoming of other daily additional officer,				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.