

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 10 2018					
To: Hong Kong Exchanges and C	learing Li	mited			
Name of Issuer M	omentum	Financial Holdin	gs Limited (tl	ne "Company")	
Date Submitted 1	November	: 2018			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>1152</u> I	Description	n: <u>Ordinary</u>	Shares		
	Ν	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding mor	nth <u>20,</u>	000,000,000	0.005	100,000,000	
Increase/(decrease)	<u>Nil</u>			Nil	
Balance at close of the month	20,	000,000,000	0.005	100,000,000	
(2) Stock code : <u>N/A</u> I	Description	n: <u>N/A</u>			
	Ν	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding mor	nth N/	A	N/A	N/A	
Increase/(decrease)	<u>N/</u>	A		N/A	
Balance at close of the month	<u>N/</u>	Α	N/A	N/A	

2. Preference Shares			
Stock code: N/A Descr	ription: <u>N/A</u>		
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descr	ription: N/A		
	No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

100,000,000

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	982,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	982,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A

(/ /) shares (Note 1)						 	
2.N/A							
(/ /) shares							
(Note 1) 3.N/A							
3.1111							
(/ /)							
(Note 1)		Tot	al A. (Ordina	ry charac)	N/A	 	
		100		ce shares)			
				ther class)			
T . 16 1	e di de			mer crass)	1 N/ /A		
Total funds raised du	iring the month	i from exercise of					
options (State curren	icy)		N/A				

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
(/ /)						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(,				
2.N/A	(/ /)				
2.11/11	-					
	<u> </u>					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
3.N/A	(/ /					
3.11/11	_					
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.N/A	(/ /					
111//11	_					
	<u>-</u>					
(/ /)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	6 1 1	`				
(dd/mm/yyyy)	(/ /					
		Total	B. (Ordi	nary shares) N/A	1	
				ence shares) N/A		<u>-</u>
			(Other class) N/A	1	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
1. 17/11	_					
	_					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	(' ')					
2. 17/11						
	<u>—</u>					
-	<u> </u>					
Stock code (if listed)		 .				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u>—</u>					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
(, , , ,		Гotal С. (Ordir	nary shares) N/A	Λ	
				ence shares) $\frac{1}{N/A}$		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
·	-	
	-	
shares (Note 1)	1	
		· -
2. N/A		
<u> </u>	-	
	-	
	-	
shares (Note 1)	-	
		· -
3. N/A		
	1	
	1	
	-	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	
		•

T	ype of Issue					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	<u> </u>		Class of shares issuable				
			(Note 1)	(/ /)		
1. F	Rights issue	At price : HKD	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(4.2. 1.3.3.3.7			N/A	N/A
			Class of shares issuable (Note 1)				
2. (Open offer	At price: HKD	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3. F	Placing	At price : HKD	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4. H	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J. F						
5.	Scrip dividend	At price: HKD	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	1N/A

		For M	lain Boar	d and GEM lis	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)		
				N/A	N/A
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price: HKD ———	Issue and allotment date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
		(Preferer	ary share nce share Other clas	s) N/A	-
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1) N/A	
			(2) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	`	N/A	
To	otal increase / (decrease) in other classes of shares du	aring the month (i.e. Total of A to	E):	N/A	
(7	hese figures should be the same as the relevant figur	res under II above ("Movements	in Issued	Share Capita	!").)

Remarks (if any):				
Submitted by:	Chan King Keung			
Title:	Secretary			
	Secretary or other duly authorised officer)			
(Birectol,)	octoming of other daily additional officer,			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.