

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 30 11 2018					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Momentu	m Fir	nancial Holding	gs Limited (th	ne "Company")
Date Submitted	3 Decemb	er 20	018		
I. Movements in Authorised Share Capital					
1. Ordinary Shares					j
(1) Stock code : <u>1152</u>	_Descripti	ion:	Ordinary S	Shares	
		No.	of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month			0,000,000	0.005	100,000,000
Increase/(decrease)		Nil			Nil
Balance at close of the month 20			),000,000	0.005	100,000,000
(2) Stock code : N/A	Descripti	ion :	N/A		
		No.	of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding n	nonth <u>1</u>	N/A		N/A	N/A
Increase/(decrease)	1	N/A			N/A
Balance at close of the month	1	N/A		N/A	N/A

Stock code : N/A Descri	ription: N/A		
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares  Stock code: N/A Descr	ription: N/A		
	No. of other classes of shares	Par value (HKD)	capital ( <i>HKD</i> )
Balance at close of preceding month			_
Balance at close of preceding month  Increase/(decrease)	classes of shares	(HKD)	capital (HKD)

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	982,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	982,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A	Granica	Exercised	Cancenca	Lupseu		
1.1 1/11						
shares						
$\frac{Shares}{(Note 1)}$						
(11010-1)						
2.N/A						
2.1 1/11						
shares						
$\frac{\text{shares}}{(Note 1)}$						-
(Ivole 1)						
3.N/A						
3.14/11						
shares						
$\frac{\text{Shares}}{(Note 1)}$						-
(Note 1)		Та	otal A. (Ordin	ory choroc)	N/A	
		10		nce shares)		
			·	Other class)		
Total from do naior d. do		£	·	Juici Ciass)	11/12	
Total funds raised dur options (State currence		from exercise of				
options (state currenc	·y)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monu	monui	monu		
	<del>-</del> 					
Stools and (if listed)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
	<del></del>					
Stock code (if listed)		<u> </u>	_	_	_	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )	<del></del>				
3. IN/A						
	<u> </u>					
C(11-(:£1:-4-4)						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price		<del></del>				
EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		,		nary shares) N/A		-
				ence shares) $\frac{N/A}{N/A}$		-
			((	Other class) N/A	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	
Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
shares (Note 1)	1	
sinares (tvote 1)		
0 27/4		
2. <u>N/A</u>		
( / / )		
shares (Note 1)		
3. N/A		
	1	
	1	
	1	
	-	
shares (Note 1)		· ·
	_	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
		•
1	1	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 1. Rights issue At price: HKD date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / Issue and allotment 2. Open offer At price: HKD date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) ( / / ) Issue and allotment Placing At price: HKD date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / Issue and allotment Scrip dividend At price: HKD date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares redeemed (Note 1) ( / / 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency ( / / ) Issue and allotment date: (dd/mm/yyyy)

( / / )

N/A

N/A

EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) 10. Other ( / / At price: HKD Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/ATotal E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A N/ATotal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

For	M	ain	R	ard	and	GFM	listed	issuer

Remarks (if any):	
Submitted by:	Chan King Keung
m: 1	
Title:	
(Director, Se	cretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.