

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31 01 2019					
To: Hong Kong Exchanges and	l Clearing	g Limi	ted		
Name of Issuer	Momentu	ım Fii	nancial Holding	gs Limited (th	ne "Company")
Date Submitted	1 Februar	ry 201	.9		
I. Movements in Authorised Sh	I. Movements in Authorised Share Capital				
1. Ordinary Shares					
(1) Stock code : <u>1152</u>	_Descrip	tion:	Ordinary S	Shares	
		No.	of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding m	onth	20,000	0,000,000	0.005	100,000,000
Increase/(decrease)	-	Nil			Nil
Balance at close of the month	-	20,000	0,000,000	0.005	100,000,000
(2) Stock code : N/A	Descrip	tion :	N/A		
		No.	of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding m	onth	N/A		N/A	N/A
Increase/(decrease)		N/A			N/A
Balance at close of the month		N/A		N/A	N/A

2. Preference Shares			
Stock code: N/A Descr	ription: <u>N/A</u>		
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descr	ription: N/A		
	No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

100,000,000

Total authorised share capital at the end of the month (HKD):

No. of new shares of

issuer which may be

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	982,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	982,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

options (State currency)

issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1.N/A ( / / ) shares (*Note 1*) 2.N/A ) shares (*Note 1*) 3.N/Ashares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of

N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  2.N/A	-	)				
	<u> </u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.N/A	( / /	)				
	<del>-</del>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
4.N/A	-	/				
( / / )						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) N/A		- -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outsunding	monu	monen	monu		
1. IV/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
-						
Stock code (if listed)	<del></del>					
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
3. IV/A	<del></del>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) <u>N/A</u>		_
				ence shares) $N/A$		_
			(	Other class) $N/A$	A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
( / / )shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Class of shares issuable	Oth	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		<i>J</i>		Class of shares issuable				
At price : HKD					( / /	)		
Class of shares issuable   N/A   N	1.	Rights issue	At price: HKD		( / /	,		
Class of shares issuable   N/A   N					( / /	)		
Class of shares issuable   N/A   N							N/A	N/A
Sue and allotment   ( / / )								
Class of shares issuable   N/A   N	2.	Open offer	At price: HKD	Issue and allotment	( / /	)		
Class of shares issuable   Class of shares issuable   N/A   N/A					( / /	)		
Class of shares issuable   Note 1				(dd/mm/yyyy)			N/A	N/A
3. Placing  At price: HKD  Issue and allotment ( / / / )  EGM approval date: ( / / / )  ( / / )  EGM approval date: ( / / / )  N/A  N/A  N/  Class of shares issuable ( / / / )  Issue and allotment ( / / / )  date: ( / / / )  EGM approval date: ( / / / )  date: ( / / / )  EGM approval date: ( / / / )								
Class of shares issuable   N/A   N	3.	Placing	At price : HKD ———	Issue and allotment	( / /	)		
Class of shares issuable				EGM approval date:	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(dd/IIIII/yyyy)			N/A	N/A
4. Bonus issue  date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
					( / /	)		
$\frac{IV/A}{IV}$				(dd/llilli/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : HKD	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IVA	IVA
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	N/A

		For Mair	ı Board	d and GEM lis	
				No. of new	No. of new
				shares of issuer issued	shares of
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable			
		(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)		
			`		
		EGM approval date: (dd/mm/yyyy)	)		
		(dd/IIIII/yyyy)		N/A	N/A
		Class of shares issuable			
		(Note 1)			
10.	Other (Please specify) At price: HKD —	Issue and allotment ( / /	)		
		date: (dd/mm/yyyy)			
		EGM approval date: ( / /	)	NT/A	NT/A
		(dd/mm/yyyy)		N/A	N/A
		Total E. (Ordinary			_
		(Preference		<i>'</i>	_
		(Otho	er class	s) <u>N/A</u>	-
				1) N/A	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	()		
			(2	2) N/A	
To	otal increase / (decrease) in preference shares de	uring the month (i.e. Total of A to E):		N/A	
To	otal increase / (decrease) in other classes of share	res during the month (i.e. Total of A to E)	):	N/A	
(7	These figures should be the same as the relevant	t figures under II above ("Movements in	Issued	Share Capital	l").)

Remarks (if any):	Remarks (if any):				
Submitted by:	Chan King Keung				
Title:	Secretary				
	Secretary or other duly authorised officer)				
(Birectol, )	octoming of other daily additional officer,				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.