

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31 05 2019 | | | | | |
|--|------------------------|---------|-------------------|-----------------|--------------------------------|
| To: Hong Kong Exchanges and | Clearing I | Limited | 1 | | |
| | Momentur 3 June 201 | | ncial Holdin | gs Limited (tl | ne "Company") |
| I. Movements in Authorised Sha | are Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>1152</u> | Description | on: | Ordinary | Shares | |
| | | | ordinary nares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding m | onth 2 | 0,000,0 | 00,000 | 0.005 | 100,000,000 |
| Increase/(decrease) | N | Til | | | Nil |
| Balance at close of the month | <u>2</u> 1 | 0,000,0 | 00,000 | 0.005 | 100,000,000 |
| (2) Stock code : N/A | Description | on: | N/A | | |
| | | | ordinary nares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding m | onth N | J/A | | N/A | N/A |
| Increase/(decrease) | N | J/A | | | N/A |
| Balance at close of the month | <u>N</u> | J/A | | N/A | N/A |

| 2. Preference Shares | | | |
|-------------------------------------|--------------------------------|--------------------|--------------------------------|
| Stock code: <u>N/A</u> Descr | ription: <u>N/A</u> | | |
| | No. of preference shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| 3. Other Classes of Shares | | | |
| Stock code: N/A Descr | ription: N/A | | |
| | No. of other classes of shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

100,000,000

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 982,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 982,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|--|---------------------|------------------|----------------|--------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | Wovement duri | ing the month | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | | | _ | - |
| | | | | | | |
| 2.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
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| | | | | | | |
| -1 | | | | | | |
| shares | | | | | | · |
| (Note 1) | | | | | | |
| 0.37/4 | | | | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | N/A | |
| | | | | nce shares) | | |
| | | | · | Other class) | | |
| Total funds raised dur | ing the month | from avaroise o | • | | | |
| options (State currence | | i mom caeteise o | N/A | | | |
| options (state current | (3) | | 1 1/ / 1 | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | ominal value at close of receding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------|---|----------------------------|--|--|--|
| 1. N/A | _ | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A | - |) | | | | |
| | <u>-</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A | (/ / |) | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4.N/A | - - |) | | | | |
| | <u> </u> | | | · - | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | (Prefere | nary shares) N/A ence shares) N/A Other class) N/A | | - |

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | month pursuant thereto | pursuant thereto as at close of the month |
|------------------------|--------------|--|----------------------------|---|------------------------------|--|
| 1. N/A | outstanding | 111011111 | 111011111 | 111011111 | | |
| 1. IV/A | _ | | | | | |
| | | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | - | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | <u> </u> | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | <u> </u> | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | - | | nary shares) <u>N/A</u> | | - |
| | | | | ence shares) $\frac{\overline{N/A}}{N/A}$ | | <u>-</u> |
| | | | ((| Other class) $\overline{N/A}$ | 1 | <u>-</u> |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| No. of new shares of assuer which may be sued pursuant thereto at close of the month |
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| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------|----------------------|---|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| 1. | Rights issue | At price : HKD | (Note 1) Issue and allotment | (/ / |) | | |
| | 11181113 13340 | | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : HKD | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (44,11112))))) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : HKD | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (44,11112))))) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (| | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|--|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : HKD | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 2.0.2 | 2.022 |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 1771 | 1011 |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NT/A |
| | | | | | | N/A | N/A |
| | | | | | | | |

For Main Board and GEM listed issuers

| | TOI WIAI | I Doar | a and Gelvi iis | |
|---|---|--------|--------------------------|---------------------|
| | | | No. of new | No. of new |
| | | | shares of | shares of |
| | | | issuer issued during the | issuer which may be |
| | | | month | issued |
| | | | pursuant | pursuant |
| | | | thereto | thereto as at |
| | | | | close of the |
| Type of Issue | | | | month |
| | | | | |
| | Class of shares issuable(Note 1) | | | |
| | | | | |
| 9. Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) |) | | |
| | FGM approval date: (/ / |) | | |
| | EGM approval date: (/ / / (dd/mm/yyyy) | , | | |
| | (dd/IIIII/yyyy) | | N/A | N/A |
| | | | 1 1/1 1 | |
| | | | | |
| | | | | |
| | | | | |
| | Class of shares issuable(Note 1) | | | |
| 10. Other | | | | |
| (Please specify) At price : HKD ——— | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | EGM approval date: (/ / |) | | |
| | (dd/mm/yyyy) | , | N/A | N/A |
| | (30, 111111))))) | | 1 1/1 1 | |
| | Total E. (Ordinary | chara | a) N/A | |
| | (Preference | | | = |
| | | | s) N/A | - |
| | (| | -, <u></u> | - |
| | | | | |
| | | | | |
| | | | | |
| | | , | 1) N/A | |
| Total increase / (decrease) in ordinary shares during th | ne month (i.e. Total of A to E): | (| 1) N/A | |
| | | (| 2) N/A | |
| Total increase / (decrease) in preference shares during | the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares du | uring the month (i.e. Total of A to E |): | N/A | |
| | ` | , | | |

| Remarks (if any): | | | | |
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| Submitted by: | Chan King Keung | | | |
| Title: | Secretary | | | |
| (Director, Secretary or other duly authorised officer) | | | | |
| (Birectol,) | (Director, Sectionary of other daily additional) | | | |
| | | | | |
| | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.