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MOMENTUM FINANCIAL
HOLDINGS LIMITED
正乾金融控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1152)

QUARTERLY UPDATE AND CONTINUED SUSPENSION OF TRADING

This announcement is made by the Momentum Financial Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements (the “**Announcements**”) of the Company dated 1 April 2025, 17 June and 30 June 2025 in relation to the suspension of the trading of the shares of the Company (the “**Shares**”) pending the publication of the announcement of the audited annual results of the Group.

Publication of the annual results for the year ended 31 December 2024

The Company wishes to inform the shareholders of the Company that, the Company published the annual results for the year ended 31 December 2024 on 5 July 2025.

Proposed debt restructuring

On 5 July 2025, the Company entered into settlement agreements with certain creditors involving issue of convertible bonds to the creditors (the “**Debt Restructuring**”), which constituted inside information of the Company. As such, the trading of the Shares will remain suspended pending the release of the announcement pursuant to the Hong Kong Code on Takeovers and Mergers.

CONTINUED SUSPENSION OF TRADING

Trading on the Stock Exchange of Hong Kong Limited in the shares of the Company, which was suspended with effect from 9:00 a.m. on 1 April 2025 remains suspended pending the release of the announcement in relation to the Debt Restructuring by the Company. The Company will keep the public informed by making further announcement(s) as appropriate.

By Order of the Board
Momentum Financial Holdings Limited
Chu Kin Wang Peleus
Executive Director

Hong Kong, 5 July 2025

As at the date of this announcement, the Board comprises one executive Director, Mr. Chu Kin Wang Peleus and three independent non-executive Directors, namely, Mr. Sin Ka Man, Ms. Liang Lina and Mr. Chen Yifan.