

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	ı/yyyy):	31/01/2013		_
To: Hong Kong Exchanges and	d Clearing L	imited		
Name of Issuer	Tang Palace	e (China) Holding	s Limited	
Date Submitted	05/02/2013			
I. Movements in Authorised Sh	nare Capital			
1. Ordinary Shares				-
(1) Stock code : <u>1181</u>	Descriptio	on:		
	]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth 2,0	000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)	NI	<u>IL</u>		NIL
Balance at close of the month	<u>2,</u> (	000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code :	Descriptio	on:		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth N	<u>/A</u>		
Increase/(decrease)				
Balance at close of the month	_			

2. Preference Shares			
Stock code :Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	HK\$20	00,000,000

### II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	416,116,000	N/A	<u>N</u> /A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	416,116,000	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Pre-IPO Share Option Scheme (25/3/2011) Ordinary shares NIL NIL NIL NIL NIL 2,401,000 (*Note 1*) 2.Share Option Scheme no share options (25/3/2011) have been granted Ordinary shares NIL NIL NIL NIL NIL since adoption (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of NIL options (State currency)

Warrants to Issue Shares of the I	Issuer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mor	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.	_				
	<del>-</del>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		  			
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / ) _ _				
( / / )		<u> </u>	· -		
Stock code (if listed) Class of shares issuable (Note 1)					
		<u> </u>			
EGM approval date (if applicable)					
	( / / )				
4.					
( / / )			· ·		
`					
Subscription price		<del></del>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Т	otal B. (Ordin (Prefere	nary shares)ence shares)		-
		(	Other class)		<del>-</del>

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
C(+, 1 -, 1, ('C1'+, 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	( , , , )					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<del></del>				
(if applicable)						
	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T + 1 C + / C **	*		
			10tal C. (Ordii Droford	nary shares)		_
			(Fielefe	ence shares) Other class)		_
			(			_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
-		
shares (Note 1)		
Shares (Note 1)		
2		
-	<u>_</u>	
	<u></u>	
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		•
		•
(Other class)		•
	1	

Ot	her Movements in	Issued Share Capital				No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of
	Type of issue						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(,,,,,,,,			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( J J J J J )			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

For Main Board and GEM listed issuers

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	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	/ )		
		EGM approval date:	/ )		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable (Note 1) —			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	/ )		
		EGM approval date: (dd/mm/yyyy)	/ )		
				N/A	N/A
			ary shares		
		(Preferen	nce shares other class	s) N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1	l) NIL	
			(2	2) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to	E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
<u> </u>
Submitted by: Wong Chung Yeung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.