

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tang Palace (China) Holdings Limited
Date Submitted	05/03/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>1181</u> Description :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	2,000,000,000	<u>HK\$0.10</u>	HK\$200,000,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	2,000,000,000	<u>HK\$0.10</u>	HK\$200,000,000				
(2) Stock code :Descr	iption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	<u>N</u> /A						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :Descr	Description :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A				
Increase/(decrease)					
Balance at close of the month					

3. Other Classes of Shares

Stock code :Descr			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$200,000,000 :

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	416,116,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	NIL	N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	416,116,000	N/A	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

option scheme issuer issued during issuer which may be	Share Options (under	r Share Option	Schemes of the	Issuer)			
Movement during the month (dd/mm/yyyy) and	including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
class of shares issuable Granted Exercised Cancelled Lapsed 1.Pre-IPO Share Option Scheme			Movement duri	ng the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed I.Pre-IPO Share Option Scheme							
I.Pre-IPO Share Option Scheme		Granted	Evercised	Cancelled	Lansed		
Option Scheme (25/3/2011) Ordinary shares NIL NIL Ordinary shares (Note 1) 2.Share Option Scheme (25/3/2011) Ordinary shares NIL		Granted	Exclused	Cancented	Lapseu		
Ordinary shares NIL NIL NIL 28,000 NIL 2,373,000 2.Share Option							
Ordinary shares NIL NIL NIL 28,000 NIL 2,373,000 2.Share Option							
Ordinary shares NIL NIL NIL 28,000 NIL 2,373,000 2.Share Option	(25/3/2011)						
(Note 1) 2.Share Option Scheme		NII	NII	NII	28.000	NII	2 373 000
2.Share Option Scheme		MIL	MIL	MIL	28,000	NIL .	2,373,000
Scheme	(Ivole I)						
Scheme	2 Share Option						
Image: Constraint of the second se							
Image: Constraint of the second se							no share options
Ordinary shares NIL NIL NIL NIL since adoption (Note 1) (Note 1)<	(25/3/2011)						-
(Note 1)		NII	NП	NII	NII	NII	•
		MIL	MIL	MIL	INIL		since adoption
<u>3.</u> 	(Ivole I)						
	3						
	<u> </u>						
shares							
(Note 1)							
Total A. (Ordinary shares) NIL	(NOIe 1)		То	tal A (Ordin	ary charac)	NII	
(Preference shares) N/A			10		•		
(Other class) N/A							
	Total funda minada da	min a tha marth	from or or or of the second		Julei Class)	11/12	
Total funds raised during the month from exercise of options (State currency) NIL			nom exercise o	I NIL			
	Sphons (State current	~		11112			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /)			· · · · · · · · · · · · · · · · · · ·		<u> </u>
Stock code (if listed)	_				
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
2.					
	· ·				<u></u>
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
3.					
(/ /)	· · ·				
Stock code (if listed)	_				
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>4</u> .					
	- -				
	·				
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)		
		(Prefere	ence shares)		-
		(Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in Convertibles Convertibles Convertibles Convertibles Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))2.	(//) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
4.	(//) 					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			1		
			(Prefere	nary shares) ence shares) Other class)		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares issuable				
		State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue		F	For Main	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ 4	NT / A
						N/A	<u>N/A</u>

			F	For Main	Board	and GEM list	ed issuers
						No. of new	No. of new
						shares of	shares of
						issuer issued	issuer which
						during the	may be
						month	issued
						pursuant	pursuant
						thereto	thereto as at
	-						close of the month
	Type of Issue						monui
			Class of shares issuable				
			(Note 1)				
			(10010-1)				
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
			(Note 1)				
10	Other	State	Issue and allotment				
10.	(Please specify)	At price : State currency	date : (dd/mm/yyyy)	(/ /)		
	(Trease speeny)						
			EGM approval date:		``		
			(dd/mm/yyyy)	(/ /)		
						NT/A	NT / A
						N/A	N/A
L			m · 1		1	N NT/A	
				Ordinary s			
			(Pre	eference s		s) $\frac{N/A}{N/A}$	
				(Other	Class	5) <u>1N/A</u>	
L							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

N/A

Submitted by: <u>Wong Chung Yeung</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.