

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_30/09/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tang Palace (China) Holdings Limited
Date Submitted	06/10/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>1181</u> Description :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	2,000,000,000	<u>HK\$0.10</u>	HK\$200,000,000					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	2,000,000,000	<u>HK\$0.10</u>	<u>HK\$200,000,000</u>					
(2) Stock code :Descr	iption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A							
Increase/(decrease)								
Balance at close of the month								

# 2. Preference Shares

Stock code :Descr	scription :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A				
Increase/(decrease)					
Balance at close of the month					

### 3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A				
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State* HK\$200,000,000 :

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	421,919,000	N/A	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	NIL	N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	421,919,000	N/A	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

option scheme issuer which may b	Share Options (unde	r Share Option	Schemes of the	Issuer)			
(dd/mm/yyyy) and class of shares       issuable       Granted       Exercised       Cancelled       Lapsed         1.Share Option       Scheme       no share options       have been granted         (25/3/2011)       NIL       NIL       NIL       NIL       since adoption         (Note 1)       0rdinary shares       NIL       NIL       NIL       NIL       since adoption         2.	including EGM			·		issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1.Share Option			Movement dur	ing the month			us at close of the month
issuable       Granted       Exercised       Cancelled       Lapsed         1.Share Option							
1.Share Option       no share options         Scheme       no share options         (25/3/2011)       NIL       NIL       NIL         Ordinary shares       NIL       NIL       NIL       since adoption         (Note 1)		Granted	Exercised	Cancelled	Lapsed		
Scheme       no share options have been granted since adoption         Ordinary shares (Note 1)       NIL       NIL       NIL         2.					1		
image: state of the state	-						
image: constraint of the state of the s	<u></u>						
image: constraint of the state of the s							no share options
Ordinary shares       NIL       NIL       NIL       NIL       NIL       NIL       NIL       since adoption         2.	(25/3/2011)						-
(Note 1)         2.		NIL	NIL	NIL	NIL	NIL	•
2.				· · · · · · · · · · · · · · · · · · ·			1
Image: Constraint of the second se							
(Note 1)         3.	2.						
(Note 1)         3.							
(Note 1)         3.							
(Note 1)         3.							
(Note 1)         3.							
(Note 1)         3.	shares						
3.							
	(						
	3.						
shares							
shares							
shares	·						
shares							
(Note 1)       Total A. (Ordinary shares)       NIL (Preference shares)         (Other class)       N/A         Total funds raised during the month from exercise of	/						
Total A. (Ordinary shares)       NIL         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(1000 1)		т	otal A (Ordin	nary shares)	NII	
(Other class) N/A Total funds raised during the month from exercise of			I.		•		
Total funds raised during the month from exercise of							
	Total funda misad	ming the marth	from overeige		Guiler cluss)	11/11	
			nom exercise (				
	Sphons (Suite curren	~		1,112			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price <u>GM</u> approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>					
( / / )					·
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / )	·				. <u> </u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total		nary shares)		
			ence shares)		-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	6					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>						
Stark and / flinted)	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)4.	( / /)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Fotal C. (Ordir	nary shares)		_
			(Prefere	ence shares)		_
			(0	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2		
( / / ) shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Ou		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	[			F	For Main	Boar	d and GEM list No. of new	No. of new
S. Scrip dividend       At price : State currency       Issue and alloment date : (dd/mm/yyy) $(/ / / )$ EGM approval date: $(/ / / )$ G. Repurchase of shares       Class of shares repurchased (Note 1)         G. Repurchase of shares       Class of shares repurchased (Note 1)         Class of shares $(/ / / )$ G. Repurchase of shares       Class of shares repurchased (Note 1)         Class of shares $(/ / / )$ Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares (d/mm/yyy)         Image: Shares       Class of shares currency         Redemption of shares       Class of shares issuable (d/mm/yyyy)         Image: State (Note 1)       Image: State (Note 1)         R. Consideration issue At price : State currency       Issue and allotment (ate : (dd/mm/yyy))         Image: State (Mote 1)       Issue and allotment (dat mm/yyy)         Image: State (Mote 1)       Issue and allotment (dat mm/yyy)		Type of Issue					issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / / )$ EGM approval date: $(/ / / )$ G. Repurchase of shares       Class       of         Shares       Cancellation date : $(/ / / )$ Class       of       shares         Redemption of shares       Class       of       shares         Class       of       shares       N/A         N/A       N/A       N/A         Redemption of shares       Class       of       shares         Class of shares issuable (d/mm/yyyy)       N/A       N/A         8.       Consideration issue       At price :       State currency       Issue and allotment (Adm/m/yyyy)         8.       Consideration issue       At price :       State currency       Issue and allotment (Adm/m/yyyy)       (/ / /)         B.       Consideration issue       At price :       State currency       Is								
S. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares — repurchased (Note 1)       N/A         6. Repurchase of shares       Cancellation date : ( / / )       N/A         6. Repurchase of shares       Class of shares       N/A         7. Redemption of shares       Class of shares mediate: ( / / )       N/A         7. Redemption of shares       Redemption date : ( / / )       N/A         7. Redemption of shares       Class of shares ( / / )       N/A         8. Consideration issue At price : State currency       Class of shares issuable ( / / )       N/A         8. Consideration issue At price : State currency       Issue and allotment ( / / )       N/A         8. Consideration issue At price : State       Issue and allotment ( / / )       N/A								
EGM approval date: $(//)$ (d/mm/yyyy)       N/A         6. Repurchase of shares	5.	Scrip dividend			( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         (d/mm/yyyy)       EGM approval date: (//)         (d/mm/yyyy)       EGM approval date: (//)         8. Consideration issue At price : State currency       Issue and allotment (//)         B. Consideration issue At price : Other currency       Issue and allotment (//)         EGM approval date: (//)       EGM approval date: (//)				EGM approval date:	( / /	)	<b>NX</b> ( <b>A</b>	
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         Redemption of shares							<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) $\overline{EGM}$ approval date: $(//)$ (d/mm/yyyy) 7. Redemption of shares $$ redeemed ( <i>Note 1</i> ) 7. Redemption date : $(//)$ (d/mm/yyyy) $\overline{EGM}$ approval date: $(//)$ (d/mm/yyyy) $\overline{EGM}$ approval date: $(//)$ (d/mm/yyyy) $\overline{N/A}$ $N/A$ $N/A$ 8. Consideration issue At price : $\overline{State}$ $$ ( <i>Lass of shares issuable</i> $$ ( <i>Note 1</i> ) 8. Consideration issue At price : $\overline{State}$ $$ ( <i>Lass of shares issuable</i> $$ ( <i>Mote 1</i> ) $\overline{LGM}$ approval date: $(//)$ ( <i>Lass of shares issuable</i> $$ ( <i>Note 1</i> ) $\overline{LGM}$ approval date: $(//)$ ( <i>Lass of shares issuable</i> $$ ( <i>Mote 1</i> ) $\overline{LGM}$ approval date: $(//)$ ( <i>Lass of shares issuable</i> $$ ( <i>Mote 1</i> ) $\overline{LGM}$ approval date: $(//)$ ( <i>Lass of shares issuable</i> $$ ( <i>Mote 1</i> ) $\overline{LGM}$ approval date: $(//)$ ( <i>Lass of shares issuable</i> $$ ( <i>Mote 1</i> ) $\overline{LGM}$ approval date: $(//)$ ( <i>Lass of shares issuable</i> $$ ( <i>Mote 1</i> )								
Image: Consideration size At price :       State currency       N/A       N/A         N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         Redemption of shares       Redemption date :       ( / / )         Redemption date :       ( / / )       )         (dd/mm/yyyy)       EGM approval date:       ( / / )         N/A       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         Redemption date :       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A	6.			Cancellation date :	( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         Redemption of shares					( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (dd/mm/yyyy)       EGM approval date: (//)         EGM approval date: (///)       EGM approval date: (//)							<u>N/A</u>	<u>N/A</u>
shares $\frac{1}{(dd/mm/yyyy)}$ EGM approval date: $(///)$ $\frac{N/A}{N/A}$ 8. Consideration issue At price : $\frac{State}{currency}$ EGMs of shares issuable Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$								
8. Consideration issue At price : State currency — Issue and allotment $(//)$ Bissue and allotment $(//)$	7.				( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         8. Consideration issue At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue	At price : State		( / /	)		
<u>N/A</u> <u>N/A</u>					( / /	)		
							<u>N/A</u>	N/A

			F	or Main Boar	d and GEM list	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / /		
					N/A	N/A
				Ordinary share eference share (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Г

Remarks (if any):

N/A

Submitted by: <u>Wong Chung Yeung</u>	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.