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CHINA TIANRUI GROUP CEMENT COMPANY LIMITED

中國天瑞集團水泥有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1252)

ANNOUNCEMENT

Reference is made to the announcement (“**2019 Announcement**”) made by China Tianrui Group Cement Company Limited (the “**Company**”) dated 4 December 2019 pursuant to Rule 13.17 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). Unless stated otherwise, the capitalized terms shall have the same meaning as those defined in the 2019 Announcement.

As at the date of this announcement, the term loan facility of HK\$233,000,000 as referenced in the 2019 Announcement has been settled and the security for the said loan has been released, while the Lender (as defined in the 2019 Announcement) has granted a new loan of US\$30,000,000 to the Company, in respect of which Yu Kuo Company Limited (煜闊有限公司) (“**Yu Kuo**”) pledged 120,000,000 ordinary shares (“**Pledge Shares**”) of the Company in favour of the Lender as security. The Pledged Shares represent approximately 4.08% of the total issued shares of the Company as at the date of this announcement.

Yu Kuo is a company incorporated in the British Virgin Islands with limited liability, which is owned by Holy Eagle Company Limited (神鷹有限公司) (“**Holy Eagle**”) as to 51.25% and by Yu Qi Company Limited (煜祺有限公司) (“**Yu Qi**”) as to 48.75%. Both Holy Eagle and Yu Qi are wholly owned by Tianrui (International) Holding Company Limited (天瑞(國際)控股有限公司), which is wholly owned by Tianrui Group Company Limited (天瑞集團股份有限公司) (“**Tianrui Group**”, a controlling shareholder under the Listing Rules), a company incorporated in the People’s Republic of China (the “**PRC**”) with limited liability, which is 70% owned by Mr. Li Liufa (“**Mr. Li**”), the controlling

shareholder of the Company and 30% owned by Ms. Li Fengluan (“**Ms. Li**”), the spouse of Mr. Li. As at the date of this announcement, Mr. Li and Ms. Li have an aggregate interest of approximately 69.58% of the issued share capital of the Company.

By order of the Board
China Tianrui Group Cement Company Limited
Li Liufa
Chairman

Ruzhou City, Henan Province, PRC, 14 December 2020

As at the date of this announcement, the Board consists of Chairman and Non-executive Director, Mr. Li Liufa; Executive Directors, Ms. Li Fengluan, Mr. Ding Jifeng, Mr. Xu Wuxue and Mr. Li Jiangming; and Independent Non-executive Directors, Mr. Kong Xiangzhong, Mr. Wang Ping and Mr. Du Xiaotang.