

# Hong Kong Public Offering — Yellow Form 香港公開發售 — 黃表

Use this form if you want the allotted Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your stock account of your designated CCASS Participant.

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有入股份戶口或閣下指定的中央結算系統參與者的股份戶口,請使用本表格。

Note: Unless otherwise defined herein, terms and expressions in this Application Form shall have the same meanings as those ascribed to them in the prospectus of China Tianru Group Cement Company Limited (the "Company") dated December 14, 2011 (the "Prospectus") together with any supplement thereto.

附註:除本申請表格另有界定外,本申請表格所用詞彙及詞語與中國天瑞集團水泥有限公司(「本公司」)於二零一一年十二月十四日刊發的招股章程(「招股章程」)及其任何補充資料賦予該等詞彙及詞語的涵義相同。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不會就因本申請表格全部或任何部份內容而產生,或因依賴該等內容而引致的任何損失承擔任何責任。

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the Securities Act of 1933, as amended (the "Securities Act"). The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the Hong Kong Public Offer Shares will be made in the United States.

本申請表格所載資料,不為或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、分發或發售。該等資料並不構成或成為購買或認購證券的任何要約或邀請。本申請表格所述股份及將予發售之股份概不在美國境內發售或出售,否則股份概不在美國境內發售或出售。香港公開發售股份將不在美國境內進行公開發售。本申請表格將連同白色及黃色申請表格,招股章程及招股章程附錄一(送呈香港公司註冊處處長及備案文件)所載的其他文件,已遵照香港法例第32章公司條例第342C條的規定,送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form or the Prospectus does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.

本申請表格或招股章程的內容概不構成於任何香港公開發售股份即屬違法之司法權區內作出有關發售、邀請或銷售。

Please staple  
your  
payment  
here  
請將股款  
緊釘在此

## CHINA TIANRU GROUP CEMENT COMPANY LIMITED

### 中國天瑞集團水泥有限公司

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

#### GLOBAL OFFERING

Number of Offer Shares	:	400,900,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares	:	40,090,000 Shares (subject to adjustment)
Number of International Placing Shares	:	360,810,000 Shares (subject to adjustment and the Over-allotment Option)
Offer Price	:	Not more than HK\$3.61 per Offer Share payable in full on application, subject to refund, plus brokerage of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.01 per Share
Stock code	:	1252

#### 全球發售

發售股份數目	:	400,900,000股股份(視乎超額配股權行使與否而定)
香港公開發售股份數目	:	40,090,000股股份(可予調整)
國際配售股份數目	:	360,810,000股股份(可予調整及視乎超額配股權行使與否而定)
發售價	:	不超過每股發售股份3.61港元(須於申請時繳足,多繳款項可予退還,另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)
面值	:	每股股份0.01港元
股份代號	:	1252

#### Application Form 申請表格

Applications will be accepted until 12:00 noon on Monday, December 19, 2011. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Please write clearly in ink.

截止接受認購申請時間為二零一一年十二月十九日(星期一)中午十二時正。閣下必須細閱本申請表格所載條件及指示。本申請表格各部份必須以墨水筆/原子筆清楚填妥,方為有效。

To: China Tianru Group Cement Company Limited  
Deutsche Bank AG, Hong Kong Branch  
BOCI Asia Limited  
BOCOM International Securities Limited  
CCB International Capital Limited  
The Hong Kong Underwriters

致: 中國天瑞集團水泥有限公司  
德意志銀行香港分行  
中銀國際亞洲有限公司  
交銀國際證券有限公司  
建銀國際資本有限公司  
香港包銷商

I/We:

- apply for the number of Hong Kong Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
- enclose payment in full for the Hong Kong Public Offer Shares applied for, being not more than HK\$3.61 per Offer Share, plus 1% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- undertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allotted to me/us pursuant to this application;
- declare that this is the only application made and the only application intended by me/us to be made using a WHITE or YELLOW Application Form or by way of giving electronic application instructions to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk);
- undertake and confirm that I/we and the person for whose benefit I am/we are applying have not indicated an interest for applied for, or taken up or received or been placed or allocated (including conditionally and/or provisionally) and will not indicate an interest for, apply or take up any Offer Shares in the International Placing nor receive, nor be placed or allocated, nor otherwise participate, in the International Placing;
- understand that these declarations and representations will be relied upon by the Company, the Directors, the Joint Bookrunners and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in response to this application;
- authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allotted to me/us, and to deposit the relevant share certificate(s) in respect thereof directly into CCASS for the credit of my/our investor participant stock account or the stock account of my/our designated CCASS participant as instructed by me/us and (subject to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to send any refund cheques (where applicable) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Public Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) (where applicable) in person in accordance with the procedures prescribed in this Application Form);
- request that any refund cheques be made payable to me (or in the case of joint applicants, to the first-named applicant) and (subject to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to send any refund cheques by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Public Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and in the Prospectus);
- have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them; and I am/we are aware of the restrictions on the Hong Kong Public Offering described in the Prospectus;
- represent, warrant and undertake to you that I am/we are none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Public Offer Shares, and that I am none of us is a United States person (as defined in Regulation S of the Securities Act of 1933) or the application for the Hong Kong Public Offer Shares to or by whom or for whose benefit this application is made would require the Company, the Joint Global Coordinators and/or the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- represent, warrant and undertake that the Hong Kong Public Offer Shares have not been and will not be registered under the Securities Act and I am/we are outside the United States (as defined in Regulation S under the Securities Act) when completing and submitting this Application Form or am/are not a U.S. person/persons (as defined in Regulation S under the Securities Act); and
- agree that this application, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等:

- 按照招股章程及本申請表格所載條款及條件,並依據貴公司的組織章程大綱及細則所載各項規定,申請認購以下數目的香港公開發售股份;
- 隨附申請認購香港公開發售股份所需全數款項,有關款項不超過每股發售股份3.61港元(另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費);
- 承諾及同意接納根據本申請所申請的香港公開發售股份,或任何本人/吾等就本申請獲配發的任何較少數目股份;
- 聲明是項申請為本人/吾等以白色或黃色申請表格或利用白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示所作出及擬作出的唯一申請;
- 承諾及確認,本人/吾等及本人/吾等為其利益而作出申請的人士,並無表示有意認購、已申請或已承購或已收取或獲配股或分配(包括有條件及/或暫定),且將不會表示有意認購、申請或承購或已獲配股或分配國際配售中的任何發售股份,亦不會以其他方式參與國際配售;
- 明白貴公司、董事、聯席承辦人及香港包銷商將依賴該等聲明及陳述,以決定是否應因本申請而配發任何香港公開發售股份;
- 授權貴公司將香港結算代理人名稱列入貴公司股東名冊內,作為本人/吾等所獲配發任何香港公開發售股份的所有者,並將有關股票直接存入中央結算系統,以按本人/吾等的指示記存於本人/吾等的投資者戶口持有入股份戶口或本人/吾等指定的中央結算系統參與者的股份戶口,及根據本申請表格附錄各項及招股章程的條款及條件,以普通郵遞方式按本申請表格所填地址寄發退款支票(如適用)。郵寄風險概由本人/吾等承擔。惟本人/吾等申請1,000,000股或以上香港公開發售股份,並已於本申請表格表明擬按本申請表格所述手續親身領取任何退款支票(如適用)者則除外;
- 要求任何退款支票以本人(或如屬聯名申請人,則以名列首位申請人)為收款人並在符合本申請表格附錄各項及招股章程所載條款及條件情況下,按本申請表格所填地址以普通郵遞方式寄發任何退款支票,郵寄風險概由本人/吾等承擔,惟本人/吾等申請1,000,000股或以上香港公開發售股份,並已於本申請表格表明擬按本申請表格所填地址親身領取任何退款支票(如適用)者則除外;
- 已細閱本申請表格附錄各項及招股章程所載條款、條件及申請手續,並同意受其約束,且知悉招股章程所述有關香港公開發售股份的限額;
- 向閣下聲明、保證及承諾本人/吾等/本人或吾等為其利益而提出申請的任何人士,並非受香港或其他地方任何適用法律限制提出本申請、支付任何香港公開發售股份申請款項或獲配發或認購任何香港公開發售股份,且本人/吾等並非美國人士(定義見S規例),或申請人或申請人於其利益而提出申請的人士獲配發或申請香港公開發售股份概不會引致貴公司、聯席全球協調人及/或香港包銷商須從香港以外任何地區的任何法律或規例的任何規定(不論是否具有法律效力);
- 聲明、保證及承諾香港公開發售股份未曾亦不會根據證券法登記,而本人/吾等於填寫及遞交本申請表格時身處美國境外(定義見證券法S規例),或並非美國人士(定義見證券法S規例);及
- 同意本申請、任何對申請的接納及因此而訂立的合約須受香港法律管轄及按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):

(所有)申請人簽署(所有聯名申請人必須簽署):

For Broker use 此欄供經紀填寫

Lodged by 由以下經紀遞交

Broker No. 經紀號碼					
Broker's Chop 經紀印章					

Date: 日期: D 日 / M 月 / Y 年

#### Warning:

- It is important that you read the terms and conditions and application procedures overleaf.
- You must complete this application in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by way of giving electronic application instructions to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk), applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic instructions to the White Form eIPO Service Provider for more than 20,045,000 Hong Kong Public Offer Shares, and applications where cheques or banker's cashier orders are dishonoured upon the first presentation, are liable to be rejected.
- You may be prosecuted if you make a false declaration.

#### 警告:

- 閣下必須細閱背頁的條款及條件及申請手續。
- 除非另有訂明,閣下必須以英文填寫本申請(中文姓名除外),否則申請會被拒絕受理。
- 閣下必須親筆(不得以個人印章方式)簽署本申請表格,否則申請會被拒絕受理。
- 本申請表格內所有適用空格均必須填妥,否則申請會被拒絕受理。
- 任何人士以受益人身份只可以白色或黃色申請表格或利用白表eIPO服務(www.eipo.com.hk)向指定的白表eIPO服務供應商發出電子認購指示,作出一次認購申請。以白色及/或黃色申請表格及/或利用白表eIPO服務(www.eipo.com.hk)向指定的白表eIPO服務供應商發出電子認購指示,作出的重複或疑屬重複申請,由一位申請人以白色或黃色申請表格或利用白表eIPO服務供應商發出電子認購指示提出認購超過20,045,000股香港公開發售股份的認購申請,及支票或銀行本票於首次過戶時不獲兌現的認購申請,均會被拒絕受理。
- 閣下如作出虛假聲明,可能會被檢控。

Use this form if you want the allotted Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口,請使用本表格。

Number of Hong Kong Public Offer Shares applied for (not to exceed 20,045,000 Hong Kong Public Offer Shares, being 50% of the total number of Offer Shares initially available under the Hong Kong Public Offering prior to any exercise of the Over-allotment Option)  
申請香港公開發售股份數目(不超過20,045,000股香港公開發售股份,即於任何超額配股權獲行使前香港公開發售初步可供認購的發售股份總數的50%)

Cheque/banker's cashier order number  
支票/銀行本票號碼

Total amount of payment  
付款總額

HK\$  港元

Name of bank on which cheque/banker's cashier order is drawn\*  
支票/銀行本票的付款銀行名稱\*

\* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited — China Tianrui Public Offer".  
\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明收款人為「滙豐代理人(香港)有限公司—中國天瑞公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.  
除另有說明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人僅須提供排名首位的申請人的地址。

Name in English  
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Name in Chinese  
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Occupation  
(in English)

職業(以英文填寫)

Hong Kong Identity Card No./Passport No./  
Hong Kong Business Registration No.  
(please delete as appropriate)\*\*  
香港身份證號碼/護照號碼/\*\*  
香港商業登記號碼  
(請刪去不適用者)\*\*

Names of all other  
joint applicants  
in English (if any)

所有其他聯名申請人的  
英文姓名/名稱(如有)

(1) \_\_\_\_\_  
(2) \_\_\_\_\_  
(3) \_\_\_\_\_

Hong Kong Identity Card No./Passport No./  
Hong Kong Business Registration No. of  
all other joint applicants  
(please delete as appropriate)\*\*  
所有其他聯名申請人的香港身份證號碼/  
護照號碼/香港商業登記號碼  
(請刪去不適用者)\*\*

(1) \_\_\_\_\_  
(2) \_\_\_\_\_  
(3) \_\_\_\_\_

Your address (in English) and  
telephone number (joint applicants  
should give the address and  
telephone number of the  
first-named applicant only).  
Only an address in Hong Kong  
will be accepted.

地址(以英文填寫)及電話號碼  
(聯名申請人只須填寫排名  
首位申請人的地址及電話號碼)。  
只接受香港地址。

Telephone Number 電話號碼

\*\* If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.

\*\* 閣下為中央結算系統投資者戶口持有人,就本申請而言僅會接納香港身份證號碼(閣下為個人人士)或香港商業登記號碼(閣下為法人團體)。請參閱背頁「申請手續」一節第2段。

\*\* If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant); For individuals, if you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For bodies corporate, please provide your Hong Kong business registration number. The Hong Kong identity card/passport/Hong Kong business registration number will be used for checking the validity of Application Forms and otherwise for processing the application for Offer Shares and such data would be transferred to a third party for the accomplishment of such purposes.

\*\* 閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請,如為持有香港身份證的個人人士,請填寫香港身份證號碼;否則,請填寫護照號碼。如為法人團體,請填寫香港商業登記號碼。香港身份證/護照/香港商業登記號碼將會用作核對申請表格是否有效及處理或售股份申請,並會轉交第三方以辦理以上事項。

\*\* All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers.

\*\* Part of your Hong Kong identity card number/passport number (or, in the case of joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment or may invalidate your refund cheque.

閣下所提供的香港身份證號碼/護照號碼(或在聯名申請的情況下,名列首位的申請人的香港身份證號碼/護照號碼)可能被印刷在閣下的退款支票(如有)上。該等資料也將轉交第三方以安排退款。在兌現閣下的退款支票之前,銀行可能要求查閱閣下的香港身份證號碼/護照號碼。如果閣下的香港身份證號碼/護照號碼填寫不準確,可能會導致閣下退款支票延遲或無法兌現。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交: 請填寫每名實益擁有人(或如屬聯名實益擁有人,則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫本節,本申請將視作以閣下本身利益作出。

Tick this box if you apply for 1,000,000 or more Hong Kong Public Offer Shares and wish to collect refund cheques in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of dispatch/collection of e-Refund payment instructions/refund cheques/share certificates which is expected to be on Thursday, December 22, 2011. Please see the section overleaf headed "Refund of application monies" for details of when, where and how to collect your refund cheques (if any).  
凡申請1,000,000股或以上香港公開發售股份,並擬於發還/領取電子退款指示/退款支票/股票日期(預期為二零一一年十二月二十二日(星期四))親臨本公司的香港證券登記處領取閣下的退款支票,請在表格內填上「√」號。本公司的香港證券登記處是香港中央證券登記有限公司,地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室。有關領取退款支票(如有)的時間、地點及方法詳情,見背頁「退還申請款項」一節。

DETAILS FOR CCASS PARTICIPANT  
中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED  
此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant  
指定中央結算系統參與者或中央結算系統投資者戶口持有人的參與者編號

For designated CCASS Participant OR corporate CCASS Investor Participant, please also affix the company chop bearing its company name  
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印鑑

(see paragraph 2 in the section "How to make your application" overleaf)  
(請參閱背頁「申請手續」一節第2段)

For Bank Use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please fill in name(s) and address in Hong Kong as set out above in BLOCK letters in English  
請用英文正楷填寫上表所示姓名/名稱及香港地址

Name(s) 姓名/名稱

Address 地址

**Use this form if you want the allotted Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.**

CHINA TIANRUI GROUP CEMENT COMPANY LIMITED

中國天瑞集團水泥有限公司

(incorporated in the Cayman Islands with limited liability)

**GLOBAL OFFERING**

**Terms and conditions of your application**

**A. Who can apply**

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the names of the individual members, not the firm's name.
3. If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
4. Save under circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Public Offer Shares if you are or are any person(s) for whose benefit you are applying is/are:
  - an existing beneficial owner of Shares in the Company or any of its subsidiaries;
  - the chief executive or a director of the Company or any of its subsidiaries;
  - an associate (as defined in the Listing Rules) of any of the above;
  - a legal or natural person of the PRC (except qualified domestic institutional investors);
  - a person who does not have a Hong Kong address;
  - a United States Person (as defined in Regulation S under the Securities Act);
  - within the United States (within the meaning of Regulation S under the Securities Act) when completing and submitting the Application Form; or
  - have been allotted or have applied for or have indicated interest in the International Placing Shares under the International Placing or otherwise participated in the International Placing.
5. The total number of joint applicants must not exceed four.

**B. If you are a nominee**

You may make more than one application for the Hong Kong Public Offer Shares only if you are a nominee, in which case you may make an application as a nominee by using a WHITE or YELLOW Application Form, and lodging more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked “For nominees”, you must include:

- an account number; or
- some other identification code.

For each beneficial owner (or in case of joint beneficial owners, for each beneficial owner), if you do not include this information, the application will be treated as being made for your benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/each such person. You further undertake to supply to the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors and the Hong Kong Underwriters such information about such person/each such person as any of them may require for any of the purposes set out in the section below headed “Personal data”.

**C. Lodge only one application for your benefit (or for you and any of your joint applicants' benefit)**

Multiple applications or suspected multiple applications are liable to be rejected. Save as referred to in B above, all of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly) on a WHITE or YELLOW Application Form or by giving electronic application instructions to the designated White Form eIPO Service Provider under the White Form eIPO service;
- both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to the designated White Form eIPO Service Provider through White Form eIPO service; or
- apply on one WHITE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to the designated White Form eIPO Service Provider through White Form eIPO service for more than 20,045,000 Hong Kong Public Offer Shares initially being offered for public subscription under the Hong Kong Public Offer; or
- have applied for or taken up, or indicated an interest for, or have been or will be placed any of the International Placing Shares under the International Placing.

All of your applications will also be rejected as multiple applications if more than one application is made for your benefit. If an application is made by an unlisted company and

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit. **Unlisted company** means a company with no equity securities listed on the Stock Exchange. **Statutory control** in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a dividend amount in a distribution of profits or capital).

**D. Allocation of Hong Kong Public Offer Shares - Pools A and B**

The total number of the Hong Kong Public Offer Shares available under the Hong Kong Public Offer (after taking into account any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offer and the International Placing) is to be divided into two pools for allocation purposes: pool A and pool B. The Hong Kong Public Offer Shares in pool A will consist of 20,045,000 Hong Kong Public Offer Shares (being 50% of the total number of Hong Kong Public Offer Shares initially available under the Hong Kong Public Offer) (prior to any exercise of the Over-allotment Option) and will be allocated on an equitable basis to applicants who apply for Hong Kong Public Offer Shares with an aggregate subscription price of not less than HK\$5 million (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee payable) or less. The Hong Kong Public Offer Shares in pool B will consist of 20,045,000 Hong Kong Public Offer Shares (being 50% of the total number of Hong Kong Public Offer Shares initially available under the Hong Kong Public Offer) (prior to any exercise of the Over-allotment Option) and will be allocated on an equitable basis to applicants who apply for Hong Kong Public Offer Shares with an aggregate subscription price of not less than HK\$5 million (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee payable) and to the total value of pool B. You should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If the Hong Kong Public Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Public Offer Shares will be transferred to the other pool and will be allocated accordingly. For the purpose of this paragraph only, the “price” for the Hong Kong Public Offer Shares means the price payable on application (without regard to the Offer Price as finally determined). You can only receive an allocation of the Hong Kong Public Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 50% of the Hong Kong Public Offer Shares initially included in the Hong Kong Public Offer Shares will be rejected. No application will be accepted from applicants applying for more than the total number of Hong Kong Public Offer Shares originally allocated to each pool. Allocation of Hong Kong Public Offer Shares to investors under the Hong Kong Public Offer, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation in each pool may vary, depending on the number of Hong Kong Public Offer Shares validly applied for by each applicant. Although the allocation of Hong Kong Public Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Public Offer Shares.

**E. Supplemental Information**

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

**F. Effect of completing and submitting this Application Form**

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorize the Company and/or the Joint Bookrunners (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Public Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Public Offer Shares allocated to you, and as required by the Articles of Association;
- represent and warrant that the Hong Kong Public Offer Shares have not been and will not be registered under the Securities Act and you are outside the United States (as defined in Regulation S under the Securities Act) when completing this Application Form or a person described in paragraph h(3) of Rule 902 of Regulation S;
- confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representation save as set out in any supplement to the Prospectus;
- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation and you may not revoke it other than as provided in the Prospectus; (if the application is made for your own benefit) warrant that the application is the only application which will be made for your benefit in respect of Hong Kong Public Offer Shares on a WHITE or YELLOW Application Form or by giving electronic application instructions to the designated White Form eIPO Service Provider through White Form eIPO service (www.eipo.com.hk);
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- (if you are an agent for another person) warrant that reasonable enquiries have been made of the beneficial owner that the application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to the designated White Form eIPO Service Provider through White Form eIPO service (www.eipo.com.hk) and that you are duly authorized to sign the Application Form as that other person's agent;
- agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offer made available by the Company;
- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allotted (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Placing Shares in the International Placing, nor be placed or allocated nor otherwise participate in the International Placing;

- warrant the truth and accuracy of the information contained in your application;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Shares applied for, or any lesser number allocated to you under the application;
- agree that the processing of your application may be done by any of the Company's receiving banks and is not restricted to the bank of which your application was lodged;
- authorize the Company to place the name of HKSCC Nominees on the Company's register of members as the holder(s) in Hong Kong of any Hong Kong Public Offer Shares allocated to you, and the Company and/or the Company's agents to deposit the share certificate(s) (where applicable) directly into CCASS and to send any related cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on your Application Form (except if you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated in your Application Form your wish to collect your return cheque (where applicable) on Thursday, December 22, 2011 in person);
- confirm that you are aware of the restrictions on offering of the Hong Kong Public Offer Shares described in the Prospectus;
- understand that these declarations and representations will be relied upon by the Company and/or the Joint Bookrunners in deciding whether or not to allot any part of such allotted Hong Kong Public Offer Shares issued in the name of HKSCC Nominees or to accept any application for such allotted Hong Kong Public Offer Shares; and
- if the laws of any jurisdiction outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors and the Hong Kong Underwriters, nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe for any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree with the Company and each Shareholder of the Company, and the Company agrees with each of the Company's shareholders, to observe and comply with the Companies Ordinance and the Memorandum and Articles of Association;
- agree with the Company and each Shareholder of the Company that the Shares in the Company are freely transferable by the holder in full;
- agree that none of the Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Hong Kong Underwriters and any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Global Offering are or will be liable for any information and representations not contained in the Prospectus and any supplement to the Prospectus;
- agree to indemnify the Company, the Company's Hong Kong Share Registrar, the receiving bankers, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors, the Hong Kong Underwriters and their respective advisers and agents any personal data or other information about you or the person(s) for whose benefit you have made the application which they require;
- (if you are joint applicants, each of you jointly and severally) agree that any Hong Kong Public Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your election in the Application Form;
- (if you are joint applicants, each of you jointly and severally) agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any part of such allotted Hong Kong Public Offer Shares issued in the name of HKSCC Nominees or not to accept any allotted Hong Kong Public Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Public Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the first-named applicant) at your own risk and costs; and (3) to cause such allotted Hong Kong Public Offer Shares to be issued in your name only. If you are a joint applicant, to the first-named applicant) and in such a case, to post the share certificate for such allotted Hong Kong Public Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
- (if you are joint applicants, each of you jointly and severally) agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Public Offer Shares issued in the name of HKSCC Nominees;
- (if you are joint applicants, each of you jointly and severally) agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not contained in the Prospectus and the Application Form; and
- (if you are joint applicants, each of you jointly and severally) agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way.

The Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors, the Hong Kong Underwriters and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in your application. In the event of this application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

**G. Power of attorney**

If your application is made by a person duly authorized under a valid power of attorney, the Company, the Joint Bookrunners, their respective agents or nominees may accept it at their discretion and subject to any conditions as any of them may think fit, including production of evidence of the authority of your attorney. The Company, the Joint Bookrunners, their respective agents or nominees have full discretion to reject or accept any application, in full or in part, without assigning any reason.

**H. Determination of Offer Price and/or number of Offer Shares**

The Offer Price is expected to be fixed by agreement among the Company and the Joint Global Coordinators on the Price Determination Date. The Price Determination Date is expected to be on or around Monday, December 19, 2011 and, in any event, not later than Tuesday, December 20, 2011. The Offer Price will be not more than HK\$3.61 per Share and is expected to be not less than HK\$2.41 per Share. Applicants for Hong Kong Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$3.61 for each Hong Kong Public Offer Share together with a brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price should be lower than HK\$3.61. The Joint Global Coordinators (on behalf of the Hong Kong Underwriters with the consent of the Company) may reduce the number of Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$2.41 to HK\$3.61) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, an announcement of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in The Standard (in English) and Hong Kong Economic Times (in Chinese) and on the websites of the Stock Exchange of Hong Kong at www.hkexnews.hk and the Company at www.treecement.com not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offer. If, for whatever reason, the Company and the Joint Global Coordinators (on behalf of the Hong Kong Underwriters) are not able to agree on the Offer Price on or before Tuesday, December 20, 2011, the Global Offering (including the Hong Kong Public Offer) will not proceed.

**Allotment of Hong Kong Public Offer Shares**

Subject to the terms and conditions as set out herein and in the Prospectus, the Hong Kong Public Offer Shares will be allotted after the application lists close. The Offer Price is expected to be announced on or before Thursday, December 22, 2011 on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.treecement.com, and the level of applications in the Hong Kong Public Offer, the level of indications of interest in the International Placing and the basis of allocations of the Hong Kong Public Offer Shares are also expected to be announced on or before Thursday, December 22, 2011 in The Standard (in English) and Hong Kong Economic Times (in Chinese) and the websites of the Stock Exchange of Hong Kong at www.hkexnews.hk and the Company at www.treecement.com. Results of allocations of the Hong Kong Public Offer, 7. Publication of Results” in the Prospectus on Thursday, December 22, 2011 and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, December 22, 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Public Offer Shares to your stock account HKSCC will also make available to you an activity statement showing the number of Hong Kong Public Offer Shares credited to your stock account.

**If your application for Hong Kong Public Offer Shares is successful (in whole or in part)**

If you apply for Hong Kong Public Offer Shares and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Thursday, December 22, 2011, or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) for Hong Kong Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Public Offer Shares allocated to you with that CCASS Participant. If you are applying as a CCASS Investor Participant, you can also check the number of the Hong Kong Public Offer Shares allocated to you via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, December 22, 2011. You should check the results of CCASS Investor Participants' applications and the results of allocations of the Hong Kong Public Offer Shares in the section headed "How to Apply for Hong Kong Public Offer Shares - 7. Publication of Results" in the Prospectus on Thursday, December 22, 2011 and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, December 22, 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Public Offer Shares to your stock account HKSCC will also make available to you an activity statement showing the number of Hong Kong Public Offer Shares credited to your stock account. The Company will not issue temporary documents of title. Share certificates have only become valid certificates of title at 8:00 a.m. on Friday, December 23, 2011, provided that the Hong Kong Public Offer has become unconditional in all respects and the right of termination under the Underwriting Agreements and described in the section entitled "Underwriting - Underwriting Arrangements and Expenses - Hong Kong Public Offer - Grounds for Termination" in the Prospectus has not been exercised. No receipt will be issued for application monies paid. In the event that the Offer Price is less than the price per Hong Kong Public Offer Share paid by you, the surplus application money (including the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.

**Circumstances in which you will not be allotted Hong Kong Public Offer Shares**

You may not be allotted Hong Kong Public Offer Shares on any of the following reasons:

1. If your application is revoked:
  - By completing and submitting this Application Form you agree that your application cannot be revoked on or before the fifth day after the closing of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong) unless a person responsible for the prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
  - Your application may only be revoked on or before the expiration of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) if a person responsible for the Prospectus under section 40 of the Hong Kong Companies Ordinance (as applied by section 342E of the Hong Kong Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

# Use this form if you want the allotted Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

2. **Full discretion of the Company, the Joint Bookrunners or their respective agents or nominees to reject or accept:**  
The Company, the Joint Bookrunners or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
3. **If the allotment of Hong Kong Public Offer Shares is void:**  
The allotment of Hong Kong Public Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:
  - within three weeks from the closing date of the application lists; or
  - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.
4. **Your application will be rejected if:**
  - you make multiple applications or you are suspected to have made multiple applications;
  - you or the person whose benefits you apply for have taken up or indicated an interest or applied for or received or have been or will be placed or allocated (including conditionally and/or provisionally) International Placing Shares;
  - your payment is not made correctly or you pay by cheque or banker's cashier order or the cheque or banker's cashier order is dishonoured upon its first presentation;
  - your Application Form is not completed in accordance with the instructions as stated in the Application Form;
  - you apply for more than 20,045,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer;
  - the Company and the Joint Bookrunners believe that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed;
  - the Underwriting Agreements do not become unconditional; or
  - the Hong Kong Underwriting Agreement and/or the International Placing Agreement are/is terminated in accordance with their respective terms.

## Refund of application monies

If you do not receive any Hong Kong Public Offer Shares for any of the above reasons, the Company will refund your application monies, including brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) without interest. If the Offer Price as finally determined is less than the maximum Offer Price of HK\$3.61 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid in application, the Company will refund to you the surplus application monies, together with the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. All such interest accrued on such monies prior to the date of refund will be retained for the Company's benefit. Refund of your application monies (if any) will be made on Thursday, December 22, 2011 in accordance with the various arrangements as described in the Prospectus. Refund cheques will be crossed "Account Payee Only" made out to you, or if you are joint applicants, to the first-named applicant. Part of your Hong Kong identity card number or passport number, or, if you are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Incomplete completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. If you apply for 1,000,000 Hong Kong Public Offer Shares or more and have indicated your intention in your Application Form to collect your refund cheque(s) (where applicable) from Computershare Hong Kong Investor Services Limited and have provided all information required by your Application Form, you may collect it/them in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, December 22, 2011 or such other date as notified by the Company in the newspapers as the date of dispatch/collect of share certificate(s)/e-Refund payment instruction(s)/refund cheque(s). If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives of corporations (if applicable) at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheques personally within the time specified for their collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk. If you apply for less than 1,000,000 Hong Kong Public Offer Shares or if you apply for 1,000,000 Hong Kong Public Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) in person, your refund cheque(s) will be sent to the address as specified on your Application Form on Thursday, December 22, 2011 by ordinary post and at your own risk.

## How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Public Offer Shares you want to subscribe for. Your application must be for a minimum of 1,000 Hong Kong Public Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Public Offer Shares will be considered and any such application will be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Public Offer Shares up to 20,045,000 Hong Kong Public Offer Shares. On application, you must pay the maximum offer price of HK\$3.61 per Share, plus brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Hong Kong Public Offer Shares.
  - a. You, as the applicant(s), must complete this Application Form as indicated below and sign on the first page of this Application Form. Only written signatures will be accepted.
  - b. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
    - the designated CCASS Participant must endorse the Application Form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box of the Application Form.
  - c. If you are applying as an individual CCASS Investor Participant:
    - the Application Form must contain your name and Hong Kong identity card number; and
    - your participant I.D. must be inserted in the appropriate box.
  - d. If you are applying as a corporate CCASS Investor Participant:
    - the Application Form must contain CCASS Investor Participant's Company name and Hong Kong business registration number; and
    - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box in the Application Form.
2. Incomplete or omission details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.
3. Each application must be accompanied by either one cheque or one banker's cashier order.
4. Staple your cheque or banker's cashier order to the form. You must pay for the Hong Kong Public Offer Shares applied for by one cheque or by one banker's cashier order.
  - a. If you pay by cheque, the cheque must:
    - be in Hong Kong dollars;
    - be drawn on your Hong Kong dollar bank account in Hong Kong;
    - the cheque must bear an account name (or, in the case of joint applicants, the name of the first-named applicant) either preprinted on the cheque or endorsed on the reverse of the cheque by an authorized signatory of the bank on which it is drawn, which must be the same as the name on your Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
    - be made payable to "HSBC Nominees (Hong Kong) Limited — China Tianrui Public Offer";
    - be crossed "Account Payee Only"; and
    - not be post-dated.
  - b. Your application will be rejected if your cheque:
    - does not meet all these requirements; or
    - is dishonoured on its first presentation.
  - c. If you pay by banker's cashier order, the banker's cashier order must:
    - be in Hong Kong dollars;
    - be issued by licensed banks in Hong Kong, and have your name certified on the back by a person authorized by the bank.
    - The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;

## Personal data Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Public Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**  
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.  
Failure to supply the requested data may result in your application for securities being rejected, delay or the inability of the Company and the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s)/refund cheque(s) to which you are entitled.  
It is important that holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
2. **Purpose**  
The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
  - processing of your application and refund cheque, where applicable, and verifications of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Public Offer Shares;
  - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
  - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
  - maintaining or updating the registers of holders of securities of the Company;
  - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
  - establishing benefit entitlements of holders of securities of the company, such as dividends, rights issues and bonus issues, etc;
  - distributing communications from the Company to its shareholders;
  - compiling statistical information and shareholder profiles;
  - making disclosures as required by laws, rules or regulations;
  - disclosing relevant information to facilitate claims on entitlements and
  - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or for other purpose to which the holders of securities may from time to time agree.
3. **Transfer of personal data**  
Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as the Holder/Share Registrar in connection with the operation of their respective businesses; they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:
  - the Company or its appointed agents such as the Joint Bookrunners, the Hong Kong Underwriters, receiving bankers and the Company's Hong Kong Share Registrar;
  - where applicable for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
  - any agent, contractor or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
  - any regulatory or governmental bodies (including the Stock Exchange and the SFC); and
  - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.
4. **Access and correction of personal data**  
The Ordinance provides the holders of securities with rights to ascertain whether the Company or its Hong Kong Share Registrar hold their personal data, to obtain a copy of that data and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time, in accordance with applicable law, for the attention of the Company secretary or (as the case may be) its Hong Kong Share Registrar (for the attention of the Privacy Compliance Officer).

By signing this Application Form, you agree to all of the above.

- be made payable to "HSBC Nominees (Hong Kong) Limited — China Tianrui Public Offer";
  - be crossed "Account Payee Only"; and
  - not be post-dated.
- Your application will be rejected if your banker's cashier order does not meet all these requirements.
5. **Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of:**
    - (a) **The Hongkong and Shanghai Banking Corporation Limited:**

Branch Name	Address
<b>Hong Kong Island:</b>	Hong Kong Office Cityplaza Branch Unit 065, Cityplaza I, Tai Kwai Shing, Hong Kong
<b>Kowloon:</b>	Des Voeux Road West Branch Kwun Tong Branch Mong Kok Branch
<b>New Territories:</b>	Tuen Mun Town Plaza Branch Shop 1, U/G/F, Shopping Arcade Phase II, Tuen Mun Town Plaza, Tuen Mun, New Territories
    - (b) **Bank of China (Hong Kong) Limited:**

Branch Name	Address
<b>Hong Kong Island:</b>	Bank of China Tower Branch King's Road Branch
<b>Kowloon:</b>	Lee Chung Street Branch Whampoa Garden Branch East Point City Branch Mei Foo Mount Sterling Mall Branch
  6. Your application form can be lodged at these times:
 

Wednesday, December 14, 2011	— 9:00 a.m. to 4:30 p.m.
Thursday, December 15, 2011	— 9:00 a.m. to 4:30 p.m.
Friday, December 16, 2011	— 9:00 a.m. to 4:30 p.m.
Saturday, December 17, 2011	— 9:00 a.m. to 1:00 p.m.
Monday, December 19, 2011	— 9:00 a.m. to 12:00 noon.
  7. The latest time for lodging your application is 12:00 noon on Monday, December 19, 2011, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will not open if there is:
    - a tropical cyclone warning signal number 8 or above, or
    - a "black" rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, December 19, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.
  8. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Monday, December 19, 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of e-Refund payment instructions/refund cheques and/or share certificates). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

## NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$
1,000	3,646.39	40,000	145,855.55	900,000	3,281,749.92
2,000	7,292.78	45,000	164,087.49	1,000,000	3,646,388.80
3,000	10,939.16	50,000	182,319.45	2,000,000	7,292,777.60
4,000	14,585.55	60,000	218,783.33	3,000,000	10,939,166.40
5,000	18,231.94	70,000	255,247.22	4,000,000	14,585,555.20
6,000	21,878.33	80,000	291,711.10	5,000,000	18,231,944.00
7,000	25,524.72	90,000	328,175.00	6,000,000	21,878,332.80
8,000	29,171.11	100,000	364,638.88	7,000,000	25,524,721.60
9,000	32,817.49	200,000	729,277.76	8,000,000	29,171,110.40
10,000	36,463.89	300,000	1,093,916.64	9,000,000	32,817,499.20
15,000	54,695.83	400,000	1,458,555.52	10,000,000	36,463,888.00
20,000	72,927.78	500,000	1,823,194.40	15,000,000	54,695,832.00
25,000	91,159.72	600,000	2,187,833.28	20,045,000 <sup>(1)</sup>	73,091,863.49
30,000	109,391.67	700,000	2,552,472.16		
35,000	127,623.61	800,000	2,917,111.04		

(1) Maximum number of Hong Kong Public Offer Shares you may apply for.



如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內，請使用本表格。

3. 倘香港公開發售股份配發無效：  
倘聯交所上市委員會在下列時間內並無批准股份上市，則配發給閣下的香港公開發售股份將告無效：  
• 由截止辦理申請登記截止三星期內；或  
• 聯交所上市委員會在辦理申請登記截止日當日起計三星期內通知本公司的較長時間(最長可達六星期)。
4. 倘發生以下情況，閣下的申請將被拒絕受理：  
• 閣下作出重複申請或疑屬重複申請；  
• 閣下或閣下為其利益提出申請的人士已認購或表示有意認購，或已申請，或已取得或已獲配售或分配，或將獲配售或分配(包括有條件及/或待定)國際配售股份；  
• 閣下並無以正確的方式付款或閣下未用支票或銀行本票付款，而該支票或銀行本票在首次過戶時未能兌現；  
• 閣下的申請表格並未根據申請表格所載指示填妥；  
• 閣下申請超過20,045,000股香港公開發售股份初步提呈可供認購的香港公開發售股份；  
• 本公司及聯席賬簿管理人相信，接納閣下的申請將違反完成及/或簽署申請或閣下背頁所列地址所屬的司法權區的適用證券法律、規則或條例，或其他法律、規則或條例；  
• 包銷協議並無成為無條件；或  
• 香港包銷協議及/或國際配售協議已根據其各自條款予以終止。

退還申請款項

如閣下因任何上述理由而未能獲得任何香港公開發售股份，本公司將不計利息退還閣下的申請款項(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。如申請僅獲部分接納，本公司將不計利息退還閣下申請款項的適當部分(包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。倘若最終配發的發售股份低於申請時支付的每股股份3.61港元的最高發售價(不包括經紀佣金、證監會交易徵費及聯交所交易費)，則本公司將不計利息退還閣下多繳的申請款項，以及有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。所有於退還日期前該等款項應計的利息，將撥歸本公司所有。退還申請款項(如有)將於二零一一年十二月二十二日(星期四)按照招股章程所述各項安排進行。退還支票將會以劃線註明「只准入抬頭人賬戶」退還閣下(如屬聯名申請人)排名首位的申請人。閣下提供的部分香港身份證號碼或護照號碼，或(倘閣下為聯名申請人)閣下提供的排名首位申請人的部分香港身份證號碼或護照號碼，可能會印在退還支票(如有)上。上述資料亦會轉交予第三方以便退還。在兌現閣下的退還支票前，閣下的銀行可能會要求核實閣下的香港身份證號碼或護照號碼。倘閣下的香港身份證號碼或護照號碼填寫有誤，或會造成閣下的退還支票延遲或無法兌現。本公司將盡力避免在須退還申請款項(如適用)時出現任何不當的延誤。如果閣下申請1,000,000股或以上香港公開發售股份，並在申請表格中註明欲親自往香港中央證券登記有限公司領取退還支票(如適用)，並已提供申請表格要求的任何申請款項，則可於二零一一年十二月二十二日(星期四)或本公司在報章上公佈發售/領取股票/電子退還指示「退還支票的任何其他日期」上午九時正至下午一時正，親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取。如果閣下是個別人士且選擇親自領取，則閣下不得授權任何其他人士代為領取。倘閣下屬公司申請人並選擇派人領取，則必須委派持有加蓋貴公司印章的授權書的授權代表前來領取。個別人士及公司授權代表(如適用)在領取時，均須出示香港中央證券登記有限公司接受的個人證明文件。倘閣下未在指定領取時間內親自領取退還支票，則該等退還支票將以其後盡快以普通郵遞方式寄往申請表格所填地址，郵遞風險概由閣下自行承擔。如果閣下申請1,000,000股以下香港公開發售股份，或倘閣下申請1,000,000股或以上香港公開發售股份但並未在申請表格中註明欲親自領取退還支票，則閣下的退還支票將於二零一一年十二月二十二日(星期四)以普通郵遞方式寄往申請表格所填地址，郵遞風險概由閣下自行承擔。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效，此個人資料收集聲明是向香港公開發售股份申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而訂制的政策及措施。

1. 收集閣下個人資料的原因  
證券申請人申請認購證券時或證券的登記持有人將證券轉往其名下，或將證券轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及其香港證券登記處提供其最新的準確個人資料。若未能提供所需資料，可能會導致閣下證券的認購申請遭拒絕受理或延誤或本公司及香港證券登記處無法進行過戶或提供服務，亦可能妨礙或延誤閣下成功申請認購的香港公開發售股份的登記或過戶及/或發送閣下有權收取的股票/退還支票。證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及其香港證券登記處。

資料用途

- 證券持有人的個人資料可以任何方式採用、持有及/或保存，以作下列用途：  
• 處理閣下的認購申請及退還支票(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請手續，以及公佈香港公開發售股份的分配結果；  
• 使香港及其他地區的所有適用法律及法規得到遵守；  
• 登記新發行的股份或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券，包括(如適用)以香港結算代理人的名義登記；  
• 保存或更新本公司證券持有人的名冊；  
• 核對或協助核對簽名或任何其他核對或交換任何其他資料；  
• 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股等資格；  
• 寄發本公司及其附屬公司的公司通訊；  
• 編製統計資料及股東資料；  
• 遵照法律、規則或條例的規定作出披露；  
• 披露有關資料以作出推利索債；及  
• 與上述有關的任何其他附帶或相關用途及/或以使本公司及香港證券登記處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。

提供個人資料

- 本公司及其香港證券登記處會把證券申請人及持有人的個人資料保密，但本公司及其香港證券登記處可能會作出必要的查詢以確定個人資料的準確性，以便資料可用作上述任何用途，此可能會向下列任何或所有人士及機構披露、獲取或提供證券申請人及持有人的個人資料(不論在香港或外地)：  
• 本公司或其委任的代理人，例如聯席賬簿管理人、香港包銷商、收帳銀行及本公司的香港證券登記處；  
• 當證券申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人(其項為中央結算系統的運作而使用個人資料)；  
• 任何向本公司或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三方服務供應商；  
• 任何監管或政府機關(包括聯交所及證監會)；及  
• 與證券持有人的業務往來或與業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

查閱及更正個人資料

條例賦予證券持有人查閱本公司或其香港證券登記處是否有其個人資料，並索取該資料副本及更正任何不確資料的權利。依據條例，本公司及香港證券登記處有權處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢資料政策及措施及持有資料類別的要求，應按照招股章程「公司資料」一節中披露的註冊地址或根據適用法律不時通知的地址向本公司的公司秘書或其香港證券登記處屬下的私隱保護專員主任(視情況而定)提出。

簽署本申請表格後，即表示閣下同意上述各項。

申請手續

1. 請按照下表計算閣下擬申請認購的香港公開發售股份數目所應繳的認購申請款項。申請股數最少須為1,000股香港公開發售股份，並須按照下表所列的其中一個數目由申請人申請。申請任何數目的香港公開發售股份將不予考慮，而任何有關申請將概不受理。下表亦列出按上述數目申請認購不多於20,045,000股香港公開發售股份的應付款項總額。閣下須於申請時繳付每股股份的最高發售價3.61港元；另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表列出申請認購若干香港公開發售股份數目的應繳款項總額。
2. 閣下身為申請人必須按下述指示填妥本申請表格，並於本申請表格之首頁簽署。只核對認購筆名。  
• 閣下須將指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)註明申請；  
• 該指定的中央結算系統參與者必須在申請表格上加蓋其公司印章(印章須有公司名稱)，並在申請表格適當空格內填上其參與者編號。  
如閣下以個人中央結算系統投資者戶口持有人名義提出申請：  
• 申請表格必須填上閣下的姓名及香港身份證號碼；及  
• 必須在適當空格內填上閣下的參與者編號。  
如閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請：  
• 申請表格必須填上所有聯名中央結算系統投資者戶口持有人的姓名及所有聯名中央結算系統投資者戶口持有人的香港身份證號碼；及  
• 必須在適當空格內填上閣下的參與者編號。  
如閣下以中央結算系統公司投資者戶口持有人名義提出申請：  
• 申請表格必須填上中央結算系統投資者戶口持有人的姓名及香港證券登記號碼；及  
• 在申請表格的適當空格內必須填上閣下的參與者編號及加蓋公司印章(印章須有公司名稱)。中央結算系統參與者資料不正確或遺漏(包括參與者編號及/或附有公司名稱的公司印章)或其他類似事宜均可令閣下的申請無效。
3. 每份申請必須附有一張支票或一張銀行本票。
4. 付款支票或銀行本票須緊釘於表格上。閣下必須以一張支票或一張銀行本票支付香港公開發售股份的認購申請款項。  
如以支票付款，該支票必須：  
• 為港元支票；  
• 從閣下在香港的港元銀行賬戶付款；  
• 支票必須附有賬戶名稱(如屬聯名申請人，則為名列首位之申請人名稱)，名稱須預先印在支票上或由付款銀行的任何授權簽署人在支票背書，而且該名稱必須與申請表格上的名稱相同(如屬聯名申請人，則為名列首位之申請人名稱)。如果支票由聯名戶口開出，則聯名戶口的其中一個名稱，必須與名列首位之申請人名稱相同；  
• 註明收款人為「匯豐代理人(香港)有限公司—中國天瑞公開發售」；  
• 劃線註明「只准入抬頭人賬戶」；及  
• 不得為期票。  
下列情況將導致閣下的申請不獲接納：  
• 支票未能符合所有上述規定；或  
• 支票首次過戶不能兌現。  
如以銀行本票付款，該銀行本票必須：  
• 為港元本票；  
• 由本港持牌銀行發出，並由銀行授權的人士在銀行本票背面簽署核實閣下的姓名。銀行本票背面的姓名必須與申請表格中的申請人的姓名相同。如屬聯名申請，則在銀行本票背面的姓名必須與名列首位之申請人的姓名相同；  
• 註明收款人為「匯豐代理人(香港)有限公司—中國天瑞公開發售」；

- 劃線註明「只准入抬頭人賬戶」；及  
• 不得為期票。  
如閣下的銀行本票不符合所有上述要求，閣下的申請將概不獲受理。

5. 閣下申請表格，對摺一次，然後投入下列任何一間銀行分行的特設收集箱內：

分行名稱	地址
香港上海滙豐銀行有限公司	
港島區：	香港總行：香港皇后大道中1號3樓
	太古城中分行：太古城中中心第一期065號舖
	德輔道西分行：德輔道西40-50號西區中心大廈
九龍區：	觀塘分行：觀塘裕民坊1號
	旺角分行：旺角彌敦道673號地庫及高層地下
新界區：	屯門市廣場分行：屯門市廣場第二期高層地下1號舖
中國銀行(香港)有限公司	
港島區：	分行名稱：中銀大廈分行
	地址：花園道1號3樓
	英皇道分行：北角英皇道131-133號
	利華街分行：柴灣利華街29-31號
九龍區：	黃埔花園分行：紅磡黃埔花園第一期商場G8B號
	東港城分行：將軍澳東港城101號舖
	美孚萬事達廣場分行：美孚新邨萬事達廣場N47-49號舖

6. 閣下可於下列時間內遞交申請表格：

二零一一年十二月十四日(星期三)	上午九時正至下午四時三十分
二零一一年十二月十五日(星期四)	上午九時正至下午四時三十分
二零一一年十二月十六日(星期五)	上午九時正至下午四時三十分
二零一一年十二月十七日(星期六)	上午九時正至下午一時正
二零一一年十二月十九日(星期一)	上午九時正至中午十二時正

7. 申請最遲須於二零一一年十二月十九日(星期一)中午十二時正或(如該日並無開始辦理申請登記)下一個開始辦理登記的日期中午十二時正前遞交。如下列警告信號在二零一一年十二月十九日(星期一)上午九時正至中午十二時正期間內任何時間在香港懸掛，將不會登記申請：  
• 八號或以上熱帶氣旋警告信號；或  
• 「黑色」暴雨警告信號  
取而代之，將改為在下一個上午九時正至中午十二時正內任何時間在香港並無上述任何一項警告信號懸掛的營業日上午十一時四十五分至中午十二時正期間進行認購申請登記。  
營業日指星期六、星期日或香港公眾假期以外的日子。

8. 本公司保留將所有或任何認購申請款項過戶的權利，惟閣下的付款支票或銀行本票不會於二零一一年十二月十九日(星期一)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下的申請認購款項(如屬退款，則計至發送電子退還指示/寄發退還支票及/或股票日期止)的所有利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何股票及/或任何多繳的申請認購款項或退款。

可供申請認購股份數目及應繳款項

申請認購的香港公開發售股份數目	申請時應繳款項 港元	申請認購的香港公開發售股份數目	申請時應繳款項 港元	申請認購的香港公開發售股份數目	申請時應繳款項 港元
1,000	3,646.39	40,000	145,855.55	900,000	3,281,749.92
2,000	7,292.78	45,000	164,087.49	1,000,000	3,646,388.80
3,000	10,939.16	50,000	182,319.45	2,000,000	7,292,777.60
4,000	14,585.55	60,000	218,783.33	3,000,000	10,939,166.40
5,000	18,231.94	70,000	255,247.22	4,000,000	14,585,555.20
6,000	21,878.33	80,000	291,711.10	5,000,000	18,231,944.00
7,000	25,524.72	90,000	328,175.00	6,000,000	21,878,332.80
8,000	29,171.11	100,000	364,638.88	7,000,000	25,524,721.60
9,000	32,817.49	200,000	729,277.76	8,000,000	29,171,110.40
10,000	36,463.89	300,000	1,093,916.64	9,000,000	32,817,499.20
15,000	54,695.83	400,000	1,458,555.52	10,000,000	36,463,888.00
20,000	72,927.78	500,000	1,823,194.40	15,000,000	54,695,832.00
25,000	91,159.72	600,000	2,187,833.28	20,045,000 <sup>(1)</sup>	73,091,863.49
30,000	109,391.67	700,000	2,552,472.16		
35,000	127,623.61	800,000	2,917,111.04		

(1) 閣下可申請認購的香港公開發售股份最高數目。