



CHINA TIANRUI GROUP CEMENT COMPANY LIMITED
中國天瑞集團水泥有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING
全球發售

Number of Offer Shares : 400,900,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares : 40,090,000 Shares (subject to adjustment)
Number of International Placing Shares : 360,810,000 Shares (subject to adjustment and the Over-allotment Option)
Offer Price : Not more than HK\$3.61 per Offer Share payable in full on application, subject to refund, plus brokerage of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%
Nominal value : HK\$0.01 per Share
Stock code : 1252

發售股份數目 : 400,900,000股股份(視乎超額配股權行使與否而定)
香港公開發售股份數目 : 40,090,000股股份(可予調整)
國際配售股份數目 : 360,810,000股股份(可予調整及視乎超額配股權行使與否而定)
發售價 : 不超過每股發售股份3.61港元(須於申請時繳足，多繳款項可予退還，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)
面值 : 每股股份0.01港元
股份代號 : 1252

Please read carefully the prospectus of China Tianrui Group Cement Company Limited (the "Company") dated Wednesday, December 14, 2011 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Public Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in Appendix VII to the Prospectus headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to subscribe or buy nor shall there be any subscription or sale of the Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Hong Kong Public Offer Shares for sale or subscription in the United States. The Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the Securities Act. There will be no offer or sale of Hong Kong Public Offer Shares in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions: this Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.

Your attention is drawn to the paragraph headed "Personal Data" in the Section headed "How to Apply for Hong Kong Public Offer Shares" of the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

To: China Tianrui Group Cement Company Limited
Deutsche Bank AG, Hong Kong Branch
BOCI Asia Limited
BOCOM International Securities Limited
CCB International Capital Limited
The Hong Kong Underwriters

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄七(送呈香港公司註冊處處長及備查文件)所列的其他文件，已遵照香港公司條例第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長，對任何該等文件的內容概不負責。

本申請表格或招股章程的內容概不構成於提出出售或招攬要約認購或購買，亦不構成認購或銷售任何香港公開發售股份即屬違法的司法權區內作出有關提出出售、招攬或銷售。本申請表格及招股章程不得在或向美國境內直接或間接派發，而此項申請亦不是在美國出售或認購香港公開發售股份的要約。香港公開發售股份未曾亦將不會根據一九三三年證券法(經修訂)(「證券法」)登記，除根據美國證券法S規例在離岸交易中發售或出售外，概不可供發售或出售。香港公開發售股份將不會在美國發售或出售。

在任何根據有關法例不得發送、派發或複製本申請表格及招股章程的司法權區內，本申請表格及招股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅提供予閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反證券法或其他司法權區的適用法例。閣下一經接納本申請表格及招股章程的條款，即確認及同意遵守以下限制：本申請表格及招股章程或其任何副本不得攜進或傳送至美國或其任何領地或屬地，亦不得直接或間接在美國或向位於美國的收件人的任何僱員或聯屬人士派發。

閣下敬請留意招股章程「如何申請香港公開發售股份」一節中「個人資料」一段，當中載有本公司及其香港證券登記處有關個人資料及遵守個人資料(私隱)條例的政策及措施。

致：中國天瑞集團水泥有限公司
德意志銀行香港分行
中銀國際亞洲有限公司
交銀國際證券有限公司
建銀國際金融有限公司
香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及吾等就香港公開發售提供白表eIPO服務的所有適用法例及規例(法定或其他)；及(ii)閱讀招股章程及本申請表格所載的條款及條件及申請程序，並同意受其約束。為代表與本申請有關的各相關申請人作出申請，吾等：

- apply for the number of Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association;
- enclose payment in full for the Hong Kong Public Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in response to this application;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be dispatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Public Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Joint Sponsors, the Joint Bookrunners, the Joint Global Coordinators and/or the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 按照招股章程及本申請表格所載的條款及條件，以及在組織章程大綱及細則所載的規限下，申請下列數目的香港公開發售股份；
- 隨附申請香港公開發售股份所需的全數款項(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人所申請的香港公開發售股份，或就是項申請分配予該等相關申請人任何較少數目的香港公開發售股份；
- 明白公司及聯席賬簿管理人將依賴該等聲明及陳述，以決定是否就是項申請配發任何香港公開發售股份；
- 授權公司將相關申請人的名稱列入公司的股東名冊內，作為相關申請人獲配發的任何香港公開發售股份的持有人，並(在本申請表格所載的條款和條件的規限下)根據本申請表格及招股章程所載程序，以普通郵遞方式寄發任何股票(如適用)至本申請表格所示地址，郵誤風險概由該相關申請人自行承擔；
- 要求把任何電子退款指示發送到申請人以單一銀行賬戶繳交申請款項的付款賬戶內；
- 要求任何以多個銀行賬戶繳交申請款項的申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格及招股章程所載的條款及條件及申請程序，並同意受其約束；
- 聲明、保證及承諾相關申請人或相關申請人為其利益提出申請的人士獲配發或由其申請香港公開發售股份不會引致貴公司、聯席保薦人、聯席賬簿管理人、聯席全球協調人及/或香港包銷商須遵從香港以外任何地區的任何法例或規例的任何規定(不論是否具法律效力)；及
- 同意本申請、本申請獲接納及因此而訂立的合約，將受香港法例管轄，並按其詮釋。

Signature簽名

Name of applicant 申請人姓名

Date日期

Capacity身份

2 We on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares 股份總數

Hong Kong Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 香港公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 合共
are enclosed for a total sum of 其總金額為
HK\$ 港元

Cheque(s) 支票

Cheque number(s) 支票編號

4 Please use BLOCK letters 請用正楷字母填寫

Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱				
Chinese Name 中文名稱		White Form eIPO Service Provider ID 白表eIPO服務供應商編號		
Name of contact person 聯絡人士姓名		Contact number 聯絡電話號碼	Fax number 傳真號碼	
Address 地址		For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交		
		Broker No. 經紀號碼		
		Broker's Chop 經紀印章		

For bank use 此欄供銀行填寫

Hong Kong Public Offering — White Form eIPO Service Provider Application Form 香港公開發售 — 白表eIPO服務供應商申請表格
Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Public Offer Shares on behalf of underlying applicants.
如閣下為白表eIPO服務供應商，並代表相關申請人申請認購香港公開發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Public Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Hong Kong Public Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. An application on behalf of an underlying applicant for any other number of Hong Kong Public Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Hong Kong Public Offer Shares applied for by an White Form eIPO Service Provider using this Application Form need not be one of the number of Shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$
1,000	3,646.39	70,000	255,247.22	8,000,000	29,171,110.40
2,000	7,292.78	80,000	291,711.10	9,000,000	32,817,499.20
3,000	10,939.16	90,000	328,175.00	10,000,000	36,463,888.00
4,000	14,585.55	100,000	364,638.88	15,000,000	54,695,832.00
5,000	18,231.94	200,000	729,277.76	20,045,000 ⁽¹⁾	73,091,863.49
6,000	21,878.33	300,000	1,093,916.64		
7,000	25,524.72	400,000	1,458,555.52		
8,000	29,171.11	500,000	1,823,194.40		
9,000	32,817.49	600,000	2,187,833.28		
10,000	36,463.89	700,000	2,552,472.16		
15,000	54,695.83	800,000	2,917,111.04		
20,000	72,927.78	900,000	3,281,749.92		
25,000	91,159.72	1,000,000	3,646,388.80		
30,000	109,391.67	2,000,000	7,292,777.60		
35,000	127,623.61	3,000,000	10,939,166.40		
40,000	145,855.55	4,000,000	14,585,555.20		
45,000	164,087.49	5,000,000	18,231,944.00		
50,000	182,319.45	6,000,000	21,878,332.80		
60,000	218,783.33	7,000,000	25,524,721.60		

* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "HSBC Nominees (Hong Kong) Limited — China Tianrui Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the White Form eIPO Services Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Bookrunners have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1 Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or the dispatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2 Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocation of Hong Kong Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3 Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as the Joint Bookrunners, the Hong Kong Underwriters and receiving bankers;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- any regulatory or governmental bodies (including the Stock Exchange and the SFC; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4 Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

如要使用本申請表格申請香港公開發售股份，閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港公開發售股份總數(以數字填寫)。

閣下可為每一相關申請人的利益申請下表所載的香港公開發售股份數目的其中一個數目。代表相關申請人申請任何其他數目的香港公開發售股份可遭拒絕受理。為免產生疑問，由白表eIPO服務供應商使用本申請表格申請認購的香港公開發售股份總數，毋須為下表所載的其中一個股份數目。

閣下代表相關申請人作出申請的申請人資料，必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

可供申請認購股份數目及應繳款項					
申請認購的香港公開發售股份數目	申請時應繳款項港元	申請認購的香港公開發售股份數目	申請時應繳款項港元	申請認購的香港公開發售股份數目	申請時應繳款項港元
1,000	3,646.39	70,000	255,247.22	8,000,000	29,171,110.40
2,000	7,292.78	80,000	291,711.10	9,000,000	32,817,499.20
3,000	10,939.16	90,000	328,175.00	10,000,000	36,463,888.00
4,000	14,585.55	100,000	364,638.88	15,000,000	54,695,832.00
5,000	18,231.94	200,000	729,277.76	20,045,000 ⁽¹⁾	73,091,863.49
6,000	21,878.33	300,000	1,093,916.64		
7,000	25,524.72	400,000	1,458,555.52		
8,000	29,171.11	500,000	1,823,194.40		
9,000	32,817.49	600,000	2,187,833.28		
10,000	36,463.89	700,000	2,552,472.16		
15,000	54,695.83	800,000	2,917,111.04		
20,000	72,927.78	900,000	3,281,749.92		
25,000	91,159.72	1,000,000	3,646,388.80		
30,000	109,391.67	2,000,000	7,292,777.60		
35,000	127,623.61	3,000,000	10,939,166.40		
40,000	145,855.55	4,000,000	14,585,555.20		
45,000	164,087.49	5,000,000	18,231,944.00		
50,000	182,319.45	6,000,000	21,878,332.80		
60,000	218,783.33	7,000,000	25,524,721.60		

* 申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費。

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格夾附的支票數目；並在每張支票的背面註明(i)閣下的白表eIPO服務供應商身份證明號碼及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港公開發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有上述光碟的密封信封(如有)必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「滙豐代理人(香港)有限公司—中國天瑞公開發售」；
- 以「只准收入收款人賬戶」劃線方式開出；
- 不得為期票；及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或支票首次過戶不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及聯席賬簿管理人可全權酌情拒絕接受任何申請。

4 在欄4填上閣下的詳細資料(用正楷填寫)。

閣下必須在本欄填上白表eIPO服務供應商的名稱、編號及地址。閣下亦必須填寫閣下營業地點的聯絡人姓名及電話號碼及(如適用)傳真號碼及蓋上經紀印章。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)中之主要條文於一九九六年十二月二十日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及香港證券登記處就個人資料及條例而制訂之政策及措施。

1 收集閣下個人資料之原因

證券申請人或證券的登記持有人申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及／或香港證券登記處提供其最新之準確個人資料。

若未能提供所需資料，可能會導致閣下之證券申請遭拒絕或本公司及／或香港證券登記處延遲或無法為閣下之證券辦理過戶或提供其他服務，亦可能妨礙或延誤閣下成功申請之香港公開發售股份之登記或過戶及／或妨礙或延誤寄發股票及／或發送電子退款指示及／或寄發閣下應得之退款支票。

申請人及證券持有人提供之個人資料如有任何不確，必須即時知會本公司及香港證券登記處。

2 資料用途

申請人及證券持有人之個人資料可以任何方式被採用、持有及／或保存，以作下列用途：

- 處理閣下之申請及電子退款指示／退款支票(如適用)及核實是否遵守本表格及招股章程所載條款及申請手續，以及公佈香港公開發售股份的分配結果；
- 使香港及其他地區的所有適用法律及規定得到遵守；
- 為證券持有人登記新發行證券或轉往其名下或由其名下轉讓予他人之證券，包括(如適用)以香港結算代理人之名義登記；
- 保存或更新本公司證券持有人名冊；
- 核對或協助核對簽名、核對任何其他資料或交換資料；
- 確定本公司證券持有人可獲取股息、供股及紅股等利益的資格；
- 寄發本公司及其附屬公司之公司通訊；
- 編製統計資料及股東資料；
- 遵照法例、規則或規例之要求作出披露；
- 披露有關資料以便作出權益索償；及
- 與上述有關之任何其他附帶或相關用途及／或讓本公司及香港證券登記處能夠履行其對證券持有人及／或監管機構之責任及證券持有人不時同意之任何其他用途。

3 向他人提供個人資料

本公司及香港證券登記處會將申請人及證券持有人之個人資料保密，但本公司及其香港證券登記處可能會就上述用途作出其視為必要之查詢以確定個人資料之準確性，尤其可能會向下列任何及所有人士及機構披露，獲取或提供申請人及證券持有人之個人資料(不論在香港或外地)：

- 本公司或其委任之代理人，例如聯席賬簿管理人、香港包銷商及收款銀行；
- 倘申請人要求將證券存入中央結算系統，則包括在運作中央結算系統方面須使用個人資料之香港結算及香港結算代理人；
- 任何向本公司及／或香港證券登記處提供與其各自業務運作有關之行政、電訊、電腦、付款或其他服務之代理、承辦商或第三方服務供應商；
- 任何監管或政府機關(包括聯交所及證監會)；及
- 與證券持有人有或擬有業務往來之任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4 查閱及更正個人資料

條例賦予證券持有人權利以確定本公司或香港證券登記處是否持有其個人資料、索取有關資料副本及更正任何不確之資料。根據條例規定，本公司及香港證券登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或索取關於政策及措施及所持有資料類別之資料之要求，應向本公司之公司秘書或(視乎情況而定)香港證券登記處屬下的私隱權條例事務主任提出。

閣下簽署本申請表格，即表示閣下同意上述所有規定。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s), must be submitted to the following addresses by 4:00 p.m. on Monday, December 19, 2011:

The Hongkong and Shanghai Banking Corporation Limited
Hong Kong Office - Correspondence Department, Basement Level 1, 1 Queen's Road Central, Hong Kong

Bank of China (Hong Kong) Limited
1/F, BOC Cheung Sha Wan Building, 194-200 Cheung Sha Wan Road, Kowloon
or
33/F, Bank of China Tower, 1 Garden Road, Hong Kong

遞交本申請表格

經填妥的本申請表格，連同相關的支票，必須於二零一一年十二月十九日(星期一)下午四時正前送達以下地址：

香港上海滙豐銀行有限公司
香港總行—香港皇后大道中1號地庫1樓書信部

中國銀行(香港)有限公司
九龍長沙灣道194-200號中銀長沙灣大樓1樓
或
香港花園道1號中銀大廈33樓