

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Limited				
-	China Tianrui Group Cement Company Limited 09/01/2012				
I. Movements in Authorised Sha	are Capital				
1. Ordinary Shares					
(1) Stock code : 1252	Description :	Ordinary	shares		
Open balance upon listing on 23 December 2011	No. of ordinary shares 10,000,000,000	Par value (<i>HK</i> \$)	Authorised share capital (HK\$) 100,000,000		
Increase/(decrease)	Nil	_	Nil		
Balance at close of the month	10,000,000,000	0.01	100,000,000		
(2) Stock code : N/A	Description :	N/A	Α		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding me	onth				
Increase/(decrease)		_			
Balance at close of the month					

31/12/2011

Stock code:	N/A	Descript	tion ·	N/A	
Stock code .	17/11	Bescript	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)		-			
Balance at close of the	he month	-			
3. Other Classes of S	Shares				
	NT/ A	ъ :		N/A	
Stock code :	N/A	Descript		1 (/ 1 :	<u> </u>
Stock code :	N/A	Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :			No. of other	Par value (State	Authorised share capital
			No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes		
			shares	of shares		
Open balance upon listing on 23						
December 2011	2,400,900,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	2,400,900,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		1/10 / 01110110 001	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(12/12/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
,						
2.						
shares						
(Note 1)						
(11016-1)						
3.						
<u> </u>						
·						
·						
(/ /)						
shares						-
(Note 1)			Total A (Ond	in any ahanaa)	NT/A	
			Total A. (Ord		N/A	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		from exercise	of			
options (State currenc	y)			N/A		

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /	/)	_			
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /	/)	-			
(/ /)				· 		-
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			_			
EGM approval date (if applicable)			-			
	(/ /	/)	_			
4.						
(/ /)				· ·		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)	-			
		To	(Prefe	linary shares) rence shares) (Other class)	N/A	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil						
Stock code (if listed) Class of shares issuable (Note 1)		N/A	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil (/ /) shares (Note 1)		
2.		
shares (<i>Note 1</i>) 3.		
(/ /) shares (Note 1) Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F. T.		Class of shares issuable				
			(Note 1)	(`		
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd, iiiii jjjjj)			N/A	N/A
			Class of shares issuable				
	0 %	At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	NY/4	N T/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		33337			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					11/1	

			For Main I	Board	and GEM lis	ted issuers
	Type of Issue			i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	le			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuab	le			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s Preference s (Other	hares)	N/A	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	o E):	(1))	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):	(2)	-	N/A N/A
	otal increase / (decrease) in other classes of shares du					N/A
	These figures should be the same as the relevant figur			sued S		

Remarks (if any):
Submitted by: Yu Chunliang
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of Other daily additions officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.