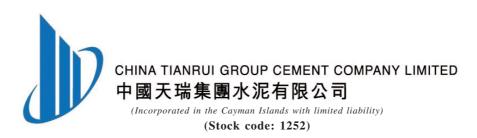
Unless defined herein or the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 14, 2011 of China Tianrui Group Cement Company Limited (the "Company").

The information contained herein does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration under the Securities Act. No public offering of securities will be made in the United States.

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## STABILIZING ACTIONS AND END OF STABILIZATION PERIOD AND LAPSE OF OVER-ALLOTMENT OPTION

The Company announces that the stabilization period in connection with the Global Offering ended on January 18, 2012.

No stabilizing actions were undertaken by the Stabilizing Manager during the stabilization period.

The Over-Allotment Option was not exercised during the stabilization period and lapsed on January 18, 2012.

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). The Company announces that the stabilization period in connection with the Global Offering ended on January 18, 2012, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

The Company has been informed that no stabilizing actions were undertaken by the Stabilizing Manager during the stabilization period.

## LAPSE OF OVER-ALLOTMENT OPTION

The Company further announces that the Over-Allotment Option was not exercised during the stabilization period and lapsed on January 18, 2012.

## By order of the Board of China Tianrui Group Cement Company Limited Li Liufa Chairman

Hong Kong, January 19, 2012

As at the date of this announcement, the executive Directors are Mr. Li Heping, Mr. Liu Wenying and Mr. Yu Yagang; the non-executive Directors are Mr. Li Liufa and Mr. Tang Ming Chien; and the independent non-executive Directors are Mr. Wang Yanmou, Mr. Poon Chiu Kwok, Mr. Ma Chun Fung Horace and Mr. Song Quanqi.