

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	learing Limited		
·	nina Tianrui Group Ceme /05/2012	nt Company Lin	nited
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1252</u> D	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon		0.01	100,000,000
Increase/(decrease)	0	_	0
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : N/A D	Description :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th	_	
Increase/(decrease)		_	
Balance at close of the month			

30/4/2012

Stock code :	N/A	Descriptio	on:	N/A	<u> </u>
		Ν	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding m	nonth			
Increase/(decrease)		_			_
Balance at close of t	the month	_			
3. Other Classes of S	Shares				
3. Other Classes of Stock code :	Shares N/A	Descriptio	on :	N/A	<u> </u>
			No. of other classes of shares	N/A Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,400,900,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	2,400,900,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	•		,		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement durin	ng the month		tnereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Grance	Exercised	Cuncented	Zupseu		
scheme						
Bellettie	N/A	N/A	N/A	N/A	N/A	N/A
	IV/A	IV/A	IV/A	IV/A	TV/A	IV/A
(12/12/2011)						
Ordinary shares						
(Note 1)						
2. N/A						
2. IV/A						
<u> </u>						
( / / )						
shares						
(Note 1)						-
(Ivoie I)						
3.N/A						
( / / )						
shares						
(Note 1)	-					
,		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
			*	Other class)	N/A	
Total funds raised durin		om exercise of		NT/A		
options (State currency)				N/A		

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value close of preceding moi	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>	_						
	_						
					· -		-
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	,					
2. <b>N/A</b>	( / /	)					
211111	_						
	- -				. <u> </u>		
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3. <b>N/A</b>	( , ,						
	<del>-</del>						
					. <u></u>		<u> </u>
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A	=						
	_						
( / / )							<u> </u>
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date			<del></del>				
(if applicable)							
(dd/mm/yyyy)	( / /	)					
		Т	otal B.	(Ordi	nary shares)	N/A	
					ence shares)	N/A	
				(	Other class)	N/A	_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
			(Prefere	once shares) Other class)	N/A N/A	· - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. N/A ( / / ) shares (Note 1)		
3. N/A		
( / / )		
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements		one capture				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued
	Type of Issue							
				Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued
	Type of Issue							
5.	Scrip dividend	At price :	State currency —	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)		,	N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For Ma		and GEM lis		
					o. of new	No. of	
					es of issuer and during	shares	
					ne month	issuer v may be i	
					uant thereto	pursu	
				pursi	uant thereto	thereto	
						close o	
						mon	
	Type of Issue						
		Class of shares		_			
		issuable (Note 1)					
9.	Capital	Issue and allotment	( / /	)			
	reorganisation	date : (dd/mm/yyyy)	`	,			
		ECM approval data:	( / /	)			
		EGM approval date: (dd/mm/yyyy)		,			
		· • • • • • • • • • • • • • • • • • • •		_	N/A		N/A
		Class of shares					
		issuable (Note 1)		_			
10.	Other At State (Please specify) price: currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)		<u></u>	N/A	1	N/A
		Total E.	(Ordinary s		N/A	-	
			(Preference s		N/A	_	
			(Other	class)	N/A	_	
To	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of	f A to E):	(1)		N/A	
				(2)		N/A	
To	otal increase / (decrease) in preference shares duri	ing the month (i.e. Total	of A to E):		-	N/A	
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A						
(T	These figures should be the same as the relevant fi	igures under II above (".	Movements i	n Issued S	hare Capita	l").)	

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: YAO Yan Ping Francis	
Title: Secretary (Director, Secretary or other duly authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.