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CHINA TIANRUI GROUP CEMENT COMPANY LIMITED
中國天瑞集團水泥有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1252)

DELAY IN PROPOSED ISSUE OF SENIOR NOTES

Reference is made to the announcement of China Tianrui Group Cement Company Limited (the “**Company**”) dated 19 April 2012 in relation to the proposed issue of senior notes (the “**Announcement**”). Unless otherwise defined, terms used herein shall have the same meanings as defined in the Announcement.

In light of the current market conditions, the Company has decided to postpone the Proposed Notes Issue. The Company will closely monitor the development of market and reconsider the Proposed Notes Issue at a later date as the Company considers appropriate.

By order of the Board of
China Tianrui Group Cement Company Limited
Li Liufa
Chairman

Hong Kong, 1 June 2012

As at the date of this announcement, the Board consists of:

Chairman and Non-executive Director

Mr. Li Liufa

Executive Directors

Mr. Li Heping, Mr. Liu Wenying and Mr. Yu Yagang

Non-executive Director

Mr. Tang Ming Chien

Independent Non-executive Directors

Mr. Wang Yanmou, Mr. Poon Chiu Kwok, Mr. Song Quanqi and Mr. Ma Chun Fung Horace