

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/8/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Tianrui Group Cement Company Limited
Date Submitted	3/9/2012

I. Movements in Authorised Share Capital

(1) Stock code :	<u>1252</u> I	escription :	otion : Ordinary Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	receding mor	th <b>10,000,000,000</b>	0.01	100,000,000		
Increase/(decrease)		0	_	0		
Balance at close of the	he month	10,000,000,000	0.01	100,000,000		
(2) Stock code :	N/A I	Description :	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	preceding mor	th				
Increase/(decrease)						
Balance at close of the	ha month					

# 2. Preference Shares

Stock code :	N/A	Description :	N/.	A
		No. of prefere shares	Par value nce (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month		
Increase/(decrease)				
Balance at close of	the month			

### 3. Other Classes of Shares

Stock code :	N/A	Description :		N/A		
			o. of other ses of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding 1	nonth				
Increase/(decrease)	)					
Balance at close of	the month					

Total authorised share capital at the end of the month (State<br/>currency) :HK\$100,000,000

### II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
-	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,400,900,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	2,400,900,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option Sch	nemes of the Issu	ier)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
	N/A	N/A	N/A	N/A	N/A	N/A
(12/12/2011)						
Ordinary shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
2 NI/A						
<u>3.N/A</u>						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised during	the month from	om exercise of	· ·			
options (State currency)	,			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )	_			
( / / )	· ·				. <u> </u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		_			
<u>3. N/A</u>		_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		_			
(if applicable) (dd/mm/yyyy)	( / / )	_			
<u>4. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	Tot		inary shares)	N/A	
			cence shares) (Other class)	N/A N/A	-
				1 V / L	<u>.</u>

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers nto Shares of the Issuer which are to be Listed)				d issuers	
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy))	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements i	n Issued S	Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue	At price :	State currency —	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
3.	Placing	At price :	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A

	Tumo of Is						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue							
5.	Scrip dividend	At price :	State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	<u>N/A</u>
6.	Repurchase of			Class of shares repurchased ( <i>Note 1</i> ) Cancellation date :	( / /	)		
	shares			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
1				EGM approval date: (dd/mm/yyyy)	( / /	)		

	For Main	Board and GEM listed issuers
		No. of new shares of issuer issued during the month pursuant thereto close of the month
Type of Issue		
	Class of sharesissuable ( <i>Note 1</i> )	
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
	Class of sharesissuable ( <i>Note 1</i> )	
10. Other     At     State       (Please specify)     price :     currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordinary shar	res) N/A
	(Preference shar	
	(Other cla	ass) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: <u>YAO Yan Ping Francis</u>

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.