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**CHINA TIANRUI GROUP CEMENT COMPANY LIMITED**

**中國天瑞集團水泥有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1252)**

## **RELEASE OF SHARE CHARGE BY CONTROLLING SHAREHOLDER**

This announcement is made by China Tianrui Group Cement Company Limited (“**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Reference is made to the announcement (“**Announcement**”) of the Company dated 19 January 2015, in relation to the share charge (“**Share Charge**”) executed by Yu Kuo Company Limited (“**Yu Kuo**”) over the Charged Shares in favour of the Chargee. Unless stated otherwise, the defined terms used herein shall have the same meaning as those defined in the Announcement. On the date of this announcement, the Company has been notified that the Share Charge has been released on 18 December 2015 and the relevant registration procedures for the release of the Share Charge will be completed in due course.

As at the date of this announcement, Yu Kuo, which is a controlling shareholder (as defined in the Listing Rules), is ultimately owned by Mr. Li Liufa (the chairman and non-executive director of the Company) and Mrs. Li Fengluan (Mr. Li Liufa’s spouse). As at the date of this announcement, Yu Kuo owns a total of 950,000,000 shares of the Company, representing approximately 39.57% of the issued share capital of the Company.

By order of the Board  
**China Tianrui Group Cement Company Limited**  
**Li Liufa**  
*Chairman*

Ruzhou City, Henan Province, PRC, 22 December 2015

*As at the date of this announcement, the Board consists of:*

*Chairman and Non-executive Director*

Mr. Li Liufa

*Executive Directors*

Mr. Xu Wuxue and Mr. Li Jiangming

*Non-executive Directors*

Mr. Li Heping and Mr. Yang Yongzheng

*Independent Non-executive Directors*

Mr. Kong Xiangzhong, Mr. Wang Ping and Mr. Du Xiaotang