

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

	31/03/2016		
To : Hong Kong Exchanges a	and Clearing Limited		
	China Tianrui Group Ceme	ent Company	Limited
Date Submitted	1 April 2016		
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : 1252		Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month <u>10,000,000,000</u>	0.01	100,000,000.00
Increase/(decrease)	<u>Nil</u>		Nil
Balance at close of the month		0.01	Nil 100,000,000.00
		0.01	
Balance at close of the month	1 0,000,000,000	Par value (State currency)	Authorised share capital
Balance at close of the month	Description : No. of ordinary shares	Par value (State	Authorised share capital
Balance at close of the month (2) Stock code : N/A	Description : No. of ordinary shares	Par value (State	Authorised share capital

2. Preference Shares			
Stock code : <u>N/A</u> Descript	ion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the en currency):	nd of the month		\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,400,900,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,400,900,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme (12/12/2011) Ordinary shares N/A N/A N/A N/A N/A N/A (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new shares of	No. of new shares of
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(//				
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubacrintian price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /	/				
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
		Total E	(Ordina	ary shares)	N/A	
		Total L		ice shares)	N/A	_
			•	ther class)	N/A	_

Class and description	Currency o amount outstanding	Amoun f close preced	nt at of Converted ling during the	d Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
	<u> </u>					
Stock code (if listed)				 , <u>-</u>		-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
-	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)	Total C (Or-!:	nomi oborca)	N/A	
			Total C. (Ordii (Prefere	nary snares) ence shares)	N/A N/A	_
			•	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-	(/ /)		
•	shares (Note 1)		
-	5.16.100 (1.1010 1)		
2	N/A		
	IV/A		
	(/ /)		
	shares (Note 1)		
	N1/A		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
•	(Preference shares)	N/A	•
	(Other class)	N/A	•
	(**************************************	, .	•

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
Class of shares issuable (Note 1) 1. Rights issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /	_	
issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (/ / / date: (dd/mm/yyyy) EGM approval date: (/ /	_	
currency date: (dd/mm/yyyy) EGM approval date: (/ /		
LOW approval dato.)	
(dd/ffiff/yyyy))	
	N/A	N/A
Class of sharesissuable (Note 1)	_	
2 Open offer At price State Issue and allotment (/ /)	
date: (dd/mm/yyyy)	\	
EGM approval date: (/ / / (dd/mm/yyyy)	•	N 1/A
	<u>N/A</u>	N/A
Class of shares		
issuable (Note 1)		
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ /)	
(dd/mm/yyyy)	N/A	N/A
Class of sharesissuable (Note 1)	_	
4. Bonus issue Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	
(dd/fiifi/yyyy)	N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	_ N/ A
	Total E. (Ordinary shares (Preference shares (Other class	s) N/A	-
Total ingrange / (degreese) in ordinary charge dur	in a the month (i.e. Tatal of A to E). (i.e.	4)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: KWONG Yin Ping Yvonne
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.