

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2016						
To : Hong Kong Exchanges a	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer China Tianrui Group Cement Company Limited  4 May 2016							
Date Submitted	+ May 2016						
I. Movements in Authorised S	hare Capital						
1. Ordinary Shares							
(1) Stock code :1252	Description :	Ordinary	Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding	month 10,000,000,000	0.01	100,000,000.00				
Increase/(decrease)	<u>Nil</u>		Nil				
Balance at close of the month	10,000,000,000	0.01	100,000,000.00				
(2) Stock code : N/A	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month						
Increase/(decrease)							
Balance at close of the month	ı						

2. Preference Shares			
Stock code : N/A Descript	ion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the er currency):	nd of the month		\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	-		shares	classes of shares
Balance at close of preceding month	2,400,900,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,400,900,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme (12/12/2011) Ordinary shares N/A N/A N/A N/A N/A N/A (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)  1. N/A	value	month	month	month		month
1. 19/74						
( / / )						_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
		<del></del>		· —		_
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)			•			
Subscription price EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )						
( / / ) Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
EGM approval date (if applicable)						
	( / /	)				
4. N/A						
( / / )						
Stock code (if listed) Class of shares						
innumber (Nata 4)						
Subscription price		-				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	( / /	/	•			
		Total E		ary shares)	N/A	_
			•	ice shares)	N/A	_
			(C	Other class)	N/A	

Class and description	Currency of amount outstanding	Amount close c precedii	at of Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u>—</u>					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(	`				
(dd/mm/yyyy) 3. N/A	( / /	<u>)                                    </u>				
<u> </u>	<u> </u>					
	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	<u></u>					
	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
			Total C. (Ordina		N/A	_
			•	nce shares) Other class)	N/A N/A	_
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
11 <u>11/7</u>		
	_	
	<u></u>	
charas (Note 1	<u>/                                    </u>	
shares (Note 1	<i>/</i>	
0 1/4		
2. <u>N/A</u>		
	<u>)                                    </u>	
shares (Note 1	)	
0 11/4		
3. <u>N/A</u>		
	_	
	<u>)                                    </u>	
shares (Note 1	)	
	_	
Total D. (Ordinary shares		_
(Preference shares	N/A	
(Other class	) N/A	-
· ·		-
	•	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Olara of about				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							14//1	1 4/ / 1

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other	Class of share issuable (Note 1)	s	_		
(Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(	,		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Ordinary sha ference sha (Other c	ares)	N/A	- - -
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Tota	of A to E):	(1	)	N/A
			(2	)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. To	otal of A to E	≣):		N/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i	.e. Total of	A to		N/A
(These figures should be the same as the relevar Capital").)	nt figures under II above	e ("Moveme	ents i	in Issued Sl	nare

Remarks (if any):
Submitted by: KWONG Yin Ping Yvonne
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.