日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Tianrui Group Cement Company Limited
Date Submitted	1 December 2016

I. Movements in Authorised Share Capital

otion :	Ordinary	Shares
No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
10,000,000,000	0.01	100,000,000.00
Nil		Nil
10,000,000,000	0.01	100,000,000.00
otion :		
	(State	
	No. of ordinary shares 10,000,000,000 Nil 10,000,000,000 otion : No. of ordinary shares	No. of ordinary shares Par value (HK\$) 10,000,000,000 0.01 Nil 0.01 10,000,000,000 0.01 0.000,000,000 0.01 0.01 0.01

2. Preference Shares

Stock code : <u>N/A</u> Dese	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	nth		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ig month			
Increase/(decre	ase)	_			
Balance at close	e of the mon	th _			

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,400,900,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>		
Balance at close of the month	2,400,900,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM		Movement durin	a the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	I	Movement dum	g the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
option						
scheme						
(10/10/0044)						
(12/12/2011)	N1/A	N1/A	N1/ A	NI/A	N1/A	N1/A
Ordinary shares	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
,		Total	A. (Ordinai	ry shares)	N/A	
			(Preferenc			
				ther class)		
Total funds raised d	uring the mo	onth from exercis	se			
of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed	k			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	V	,	_			
			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>						
	·	·				
Stock code (if listed) Class of shares			-			
Subscription price			-			
EGM approval date			-			
(if applicable)		``				
	(/ /)	-			
<u>4. N/A</u>						
(/ /)						
Stock code (if listed)			_			
Class of shares						
Cube evintion price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total I	3. (Ordina	ary shares)	N/A	
		i otali i		ce shares)		-
			•	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A						
	_					
	_					
	_					
				·	·	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A		·				
<u> </u>	_					
	—					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
			Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	
			•	ther class)	N/A	-
			(-	- /		-

Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		. <u> </u>
3. N/A		
shares (Note 1)		· .
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)		
	11/7	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1) Issue and allotment	(/ /)		
1.	Rights issue	At price :	currency	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable <i>(Note 1)</i>	<u> </u>			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Other Movements in Issued Share Capital

S. Scrip dividend At price : State currency Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price: State currency issue and allotment date: (///) EGM approval date: (///) (d/mm/yyyy) N/A 6. Repurchase of shares of shares Class of shares inception date: (d/mm/yyyy) Cancellation date: (d/mm/yyyy) N/A 8. Repurchase of shares Class of shares issuable (Note 1) 7. Redemption of shares Class of shares issuable (Note 1) 7. Redemption of shares Class of shares issuable (Note 1) 8. Consideration issue At price: State Class of shares issuable (Note 1) 8. Consideration At price: State 1. Sugges of shares Sisuable (Note 1) 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (// /) 1. Second atte: (//) 1. Second atte: (//) 1. Chass of shares issuable (Note 1) N/A 1. Second atte: (//) 1. State and allotment (//) N/A 1. State and allotment (//) N/A 1. Chass of shares (///) N/A 1. Class of shares (//////) Shares (//////)					<u> </u>			
EGM approval date: (/ /) (d/mm/yyyy) 6. Repurchase of Shares	5.	Scrip dividend	At price :	Issue and allotment	(/ /)		
N/A N/A N/A N/A N/A N/A Class of shares				 EGM approval date:	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares				(dd/mm/yyyy)			<u>N/A</u>	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Scapital Issue and all								
(dd/mm/yyyy) N/A N/A N/A N/A N/A 7. Redemption of shares Class of shares	6.				(/ /)		
7. Redemption of shares Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) N/A 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital (Mote 1) Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) N/A 9. Capital (Mote 1) Issue and allotment (/ /) (dd/mm/yyyy) 9. Capital (Mote 1) Issue and allotment (/ /) (dd/mm/yyyy) 9. Capital (Mote 1) Issue and allotment (/ /) () (dd/mm/yyyy)							<u> </u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A N/A N/A Class of shares issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A N/A N/A N/A N/A N/A N/A								
(dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 9. Capital reorganisation Class of shares					(/ /)	NI/A	NI/A
8. Consideration issue At price : State currency							<u> </u>	<u>N/A</u>
 8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 9. Capital reorganisation Class of shares								
9. Capital reorganisation Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :	Issue and allotment	(/ /)		
9. Capital reorganisation Class of shares					(/ /)		
9. Capital reorganisation Bell Sue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	N/A
9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	9.			Issue and allotment	(/ /)		
(dd/mm/yyyy) <u>N/A</u> <u>N/A</u>		reorganisation		EGM approval date:	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share (Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	Issued Share

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	Remarks (if any)

Submitted by: KWONG Yin Ping Yvonne

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.