

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/03/2017		
To : Hong Kong Exchanges a	and Clearing Limited		
Name of Issuer Date Submitted	China Tianrui Group Cer 5 April 2017	ment Company	y Limited
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : 1252	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedin	g month 10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	<u>Nil</u>	-	Nil
Increase/(decrease) Balance at close of the mont		0.01	Nil 100,000,000.00
	th 10,000,000,000	0.01	
Balance at close of the mont	th 10,000,000,000	Par value (State currency)	Authorised share capital
Balance at close of the mont	Description : No. of ordinary shares	Par value (State	Authorised share capital
Balance at close of the mont (2) Stock code : N/A	Description : No. of ordinary shares	Par value (State	Authorised share capital

2. Preference Shares			
Stock code : <u>N/A</u> Descript	ion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _		·	
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the e (State currency):	end of the month	НК	(\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,400,900,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,400,900,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme (12/12/2011) Ordinary shares N/A N/A N/A N/A N/A N/A (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Lis	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close o preceding month	f Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2. N/A	(, ,					
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
						<u> </u>
(/ /)						
Stock code (if listed) Class of shares						
icouphle (Note 1)						
Cubaccintian maiss						
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	/ / /	١				
	(/ /)	,			
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	•	,		_		
		To		ary shares)	N/A	_
			•	ce shares)	N/A	_
			(0	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares	of the	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency amoun outstandi	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A	<u> </u>						
-							
Stock code (if listed)				<u> </u>			-
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	· · ·						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	_						
-	_						
Stock code (if listed)	<u> </u>						
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	١					
	\ ' '	,		Total C. (Ordina	arv shares)	N/A	
				•	ce shares)	N/A	_
				•	ther class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

paorio (outor utant artaor oriaro option conomico)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
I. IVA		
	1	
shares (Note 1)		
2. N/A		
2. N/A		
	1	
	-	
shares (Note 1)		
		•
3. N/A		
o. INA		
	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
		-
(Preference shares)	N/A	
(Other class)	N/A	•
(Other diago)	13// 1	-
	I	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			0				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				Eom approvar auto.	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	, ,	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
0	Dischar	A 4 1	State	_ Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				()			<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							14//	14//

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								N/A
				Class of shares		_		
7.	Redemption of			redeemed (Note 1) Redemption date:	(/ /)		
	shares			(dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IN/A	N/A
				Class of shares				
8.	Consideration		State	issuable (Note 1) Issue and allotment	(/ /)		
0.	issue	At price :	currency ——	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
							N/A	N/A
				Class of shares issuable (Note 1)		_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11//	11//

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
Total E. (Ordinary shares) (Preference shares) (Other class)	N/A	-
	1)	N/A N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): E):		N/A N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issued S	hare

Rema	rks (if any):
Subm	itted by: KWONG Yin Ping Yvonne
Title:	Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.