# **日休日父**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Tianrui Group Cement Company Limited
Date Submitted	2 May 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1252</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : <u>N/A</u> Descri	otion :		
	No. of ordinary shares	(State	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 3. Other Classes of Shares

Stock code :	N/A	Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month			
Increase/(decrea	ase)	_			
Balance at close	e of the mont	h _			

Total authorised share capital at the end of the month *(State currency)* :

HK\$100,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,400,900,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,400,900,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	ion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM		Movement durir	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares					-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share				I		
option						
scheme						
(12/12/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
<u>2. N/A</u>						
( / / )						
shares (Note 1)						
<u>3. N/A</u>						
<u>( / / )</u> shares						
(Note 1)		Tota	IA. (Ordina	rv shares)	 N/A	
			•	ce shares)		
			•	ther class)		
Total funds raised de of options (State cur		nth from exerci	se	N/A		

Warrants to Issue Shares of the	Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>2. N/A</u>							
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	)					
3. N/A		/					
							<u> </u>
( / / ) Stock code (if listed)							
Class of shares							
Cube existion price							
Subscription price EGM approval date							
(if applicable)	, , ,						
	( / /	)					
4. N/A							
( / / )							
Stock code (if listed) Class of shares							
icouchla (Nate 1)							
Subscription price							
EGM approval date (if applicable)							
	( / /	)					
			Total B.	(Ordina	ary charge)	N/A	
			iotal B.		ary shares) ce shares)		-
					ther class)		-

Convertibles (i.e. Convertible	into Shares of the	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						. <u></u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total O (Orall			
			Total C. (Ordina		N/A	-
			•	ce shares)	N/A N/A	-
			(0	ther class)	11///1	-

Any o Optio	other Agreements or Arrangements to Issue Shares of the Issuer ons (other than under Share Option Schemes)	which are to be Listed	d, including
Fu	Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
		issuable (Note 1)		_		
1. Rights issue At price	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)		_		
2. Open offer At price	State	. ,	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)		_		
3. Placing At price	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)	<u></u>	_		
4. Bonus issue			( / /	)		
			( / /	)	<b>N</b> 1/A	<b>N1/A</b>
					N/A	N/A

Other Movements in Issued Share Capital

Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Sorip dividend At price:       State currency       issue and allotment date:       (///)         EGM approval date:       (///)         (d/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares (Note 1)         6. Repurchase of shares       Class of shares         (d/mm/yyyy)       N/A         8. Redemption of shares       Class of shares (Mote 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (d/mm/yyyy)         EGM approval date:       (//)         (d/mm/yyyy)       N/A         8. Consideration issue       At price:         9. Capital reorganisation       At price:         Class of shares (Mapproval date:       (//)         9. Capital reorganisation       Issue and allotment (d/mm/yyy)								
EGM approval date: ( / / ) (d/mm/yyyy)	5.	Scrip dividend	At price :	Issue and allotment	( / /	)		
Average of shares of shares of shares frepurchased (Note 1)				EGM approval date:	( / /	)		
6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)         N/A       N/A         7. Redemption of shares       Class of shares							N/A	<u>N/A</u>
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares medeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment ( / / )       Issue and allotment ( / / )         (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment ( / / )       N/A         (dd/mm/yyyy)       EGM approval date: ( / / )         (dd/mm/yyyy)       N/A         9. Capital reorganisation       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )								
Image: Normal State (dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         Redemption of shares       Class of shares	6.				( / /	)		
7. Redemption of shares       Class of shares				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         N/A         Second for shares         issuable (Note 1)         Issue and allotment ( / / )         date : (dd/mm/yyyy)         EGM approval date: ( / / )         (dd/mm/yyyy)								
shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Suble (Note 1) Issue and allotment ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A State Issue and allotment ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) Suble (Note 1) Suble (Note 1) Suble (Note 1) Suble (Note 1)								
(dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         9. Capital reorganisation       Class of shares					( / /	)		
8. Consideration issue       At price : State currency       Issue and allotment (///)         Base and allotment issue       (///)         Base and allotment (///)       (///)         Base and allotment (///)       (///)         Base and allotment (///)       N/A         N/A       N/A         State currency       Class of shares (///)         Base and allotment (///)       Issue and allotment (///)         Base and allotment (///)       Issue and allotment (///)         Base and allotment (///)       EGM approval date: (///)         Base and allotment (///)       Issue and allotment (///)         Base and allotment (///)       EGM approval date: (///)							<u>N/A</u>	<u>N/A</u>
8. Consideration issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         9. Capital reorganisation       Class of issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> N/A Class of shares issuable ( <i>Note 1</i> ) 9. Capital reorganisation Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	8.		At price :	Issue and allotment	( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         Second Strest Str				EGM approval date:	( / /	)		
9. Capital reorganisation Bell Ssue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)				(33,111,1,3,3,3,3)			<u>N/A</u>	N/A
9. Capital reorganisation Bissue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)						<u> </u>		
reorganisation date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	9.			Issue and allotment	( / /	)		
(dd/mm/yyyy)		reorganisation		date : (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary share: (Preference share: (Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks	(if	any):
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Submitted by: KWONG Yin Ping Yvonne

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.