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CHINA TIANRUI GROUP CEMENT COMPANY LIMITED

中國天瑞集團水泥有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1252)

VOLUNTARY ANNOUNCEMENT INCREASE OF SHAREHOLDING OF CONTROLLING SHAREHOLDER

This announcement is made voluntarily by China Tianrui Group Cement Company Limited (the “**Company**”).

The Company was informed by Yu Kuo Company Limited (“**Yu Kuo**”), the controlling shareholder of the Company that Yu Kuo and Wan Qi Company Limited (“**Wan Qi**”), a substantial shareholder of the Company entered into a share purchase agreement (the “**Purchase Agreement**”) on 21 July 2017, pursuant to which, Yu Kuo agreed to purchase and Wan Qi agreed to dispose of 499,603,175 shares in the Company (“**Shares**”), representing approximately 17% of the total issued share capital of the Company as at the date of this announcement, subject to certain conditions precedent.

Immediately upon the completion of the transaction contemplated under the Purchase Agreement, Yu Kuo and Wan Qi will be beneficially interested in 1,986,984,822 Shares and 189,796,825 Shares respectively, representing approximately 67.62% and 6.46% of the entire issued share capital of the Company respectively, as at the date of this announcement.

By order of the Board
China Tianrui Group Cement Company Limited
Li Liufa
Chairman

Ruzhou City, Henan Province, PRC, 21 July 2017

As at the date of this announcement, the Board consists of:

Chairman and Non-executive Director

Mr. Li Liufa

Executive Directors

Mr. Xu Wuxue, Mr. Li Jiangming and Mr. Ding Jifeng

Non-executive Directors

Mr. Li Heping and Mr. Yang Yongzheng

Independent Non-executive Directors

Mr. Kong Xiangzhong, Mr. Wang Ping and Mr. Du Xiaotang