## HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/07/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Tianrui Group Cement Company Limited
Date Submitted	1 August 2017

I. Movements in Authorised Share Capital

	1.	Ordinary	Shares
--	----	----------	--------

(1) Stock code : <u>1252</u> Descrip	otion :	on : Ordinary Shares			
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>		
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	10,000,000,000	0.01	100,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	<u>.</u>				
Increase/(decrease)					
Balance at close of the month					

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ig month			
Increase/(decre	ase)	_			
Balance at close	e of the mon	th _			

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,938,281,647	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	2,938,281,647	N/A	N/A	<u> </u>		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM		Movement durin	a the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	I		g the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
option						
scheme						
(12/12/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)					<u> </u>	<u>IN/A</u>
2. N/A						
( / / )						
shares						
(Note 1)						
O NI/A						
<u>3. N/A</u>						
shares						
(Note 1)						
(1000 1)		Tota	IA. (Ordinai	rv shares)	N/A	
		• • • • • •	(Preferenc			
				ther class)		
Total funds raised d	urina the mo	onth from exerci	•			
of options (State cu				N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised N	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
·						
Subscription price				·		
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	(	,	_			
( / /  ) Stock code (if listed)						
Class of shares						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A			_			
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>			·			
			_			
EGM approval date (if applicable)						
	( / /	)	_			
<u>4. N/A</u>						
				· _ ·		
Stock code (if listed)						
Class of shares			_			
Cube evintion price			_			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		Total	B. (Ordinary	y shares)	N/A	
			(Preference	e shares)	N/A	-
			(Oth	er class)	N/A	-

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
2. N/A						
	_					
	_					
	_					
					·	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4. N/A		·				
<u> </u>	_					
	—					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	)				
			Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	
			•	ther class)	N/A	-
			(-	- /		-

Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		. <u> </u>
3. N/A		
shares (Note 1)		· .
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)		
	11/7	

Ot	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares _ issuable <i>(Note 1)</i>		_		
1.	Rights issue	At price : State	Issue and allotment ( date : (dd/mm/yyyy)	/ /	)		
			EGM approval date: ( (dd/mm/yyyy)		)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares _ issuable <i>(Note 1)</i>				
2.	Open offer	At price : State	Issue and allotment ( date : (dd/mm/yyyy)	/ /	)		
			EGM approval date: ( (dd/mm/yyyy)	/ /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares _				
3.	Placing	At price : State	issuable <i>(Note 1)</i> Issue and allotment ( date : (dd/mm/yyyy)		)		
			EGM approval date: (		)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares _ issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment ( date : (dd/mm/yyyy)		)		
					)		
						<u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	tate urrency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares redeemed (Note 1)		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares issuable (Note 1)		-	
8.	Consideration issue	tate urrency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)       At price : State currency       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)	N/A	N/A
Total E. (Ordinary shares) (Preference shares) (Other class)	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Г

Remarks (if any):	
Submitted by: NG Ching Mei	
Title:         Joint Company Secretary           (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.