

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

	31/10/2017		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	China Tianrui Group Cer	nent Company	Limited
Date Submitted	3 November 2017		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>1252</u>	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month <u>10,000,000,000</u>	0.01	100,000,000.00
Increase/(decrease)	<u>Nil</u>	_	Nil
Balance at close of the mon	th <u>10,000,000,000</u>	0.01	100,000,000.00
Balance at close of the mon (2) Stock code : N/A		0.01	100,000,000.00
		Par value	Authorised share capital
	Description : No. of ordinary shares	Par value (State	Authorised share capital
(2) Stock code : N/A	Description : No. of ordinary shares	Par value (State	Authorised share capital

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the en (State currency):	nd of the month	HK	\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	2,938,281,647	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	2,938,281,647	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme (12/12/2011) Ordinary shares N/A N/A N/A N/A N/A N/A (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.N/A	(/ /	/	-			
						
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.N/A						
(/ /)				· ·		_
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Cubacriation price			=			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	()				
4.N/A	(/ /	,	=			
				. <u> </u>		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)	N/A	
				ice shares)	N/A	_
			•	ther class)	N/A	_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount close c precedir	at of Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	- Guiotan an 19	111011111	111011111			
	<u> </u>					
	<u> </u>					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	<u> </u>					
-						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	_					
	<u></u>					
	_					
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	`	<u>, </u>				
	<u> </u>					
0(**) ** ((1) **)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		·				
(if applicable) (dd/mm/yyyy)	(/ /	1				
(uu/iiii/yyyy)	(/ /	<u>/</u>	Total C. (Ordina	arv shares)	N/A	
				ice shares)	N/A	_
			· ·	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u> 19/74</u>	-	
	4	
	4	
charas (Mata 1)	4	
shares (Note 1)		· -
2 N/A		
2. <u>N/A</u>	4	
	_	
	_	
	4	
shares (Note 1)		· -
2 N/A		
3. N/A	_	
	-	
	4	
oboros (Noto 1)	-	
shares (Note 1)		
Total D. (Ordinary shares)	NI/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oll	her Movements	in Issued S	Share Capita					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							the month
				Class of shares - issuable (Note 1)				
1.	Rights issue	At price :	State currency —	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
				Editi approvar dato.	/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares - issuable (Note 1)				
2.	Open offer	At price :	State currency -	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
				EGW approval dato:	/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares - issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
				Eom approvar dato:	/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares - issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				, ,,,,,,			N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ————	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					14/71	14// (
		Class of shares repurchased(Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
					N/A	N/A
		Class of shares redeemed(Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State ———————————————————————————————————	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	remarks)	EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please At price : State currency specify)	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares (Preference shares (Other class) N/A	
Total increase / (decrease) in ordinary shares	,	.''	I/A I/A
Total increase / (decrease) in preference share Total increase / (decrease) in other classes of E):	es during the month (i.e. Total of A to E):	N	I/A I/A
(These figures should be the same as the rele Capital").)	vant figuresunder II above ("Movements	in Issued Sha	re

Remarks (if any):
Submitted by: NG Ching Mei
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.