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CHINA TIANRUI GROUP CEMENT COMPANY LIMITED
中國天瑞集團水泥有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1252)

FURTHER DELAY IN DESPATCH OF CIRCULAR CONTINUING CONNECTED TRANSACTION IN RELATION TO THE DEPOSIT SERVICES AGREEMENT

Reference is made to (i) the announcement dated 6 October 2017 issued by China Tianrui Group Cement Company Limited (the “Company”) in relation to, among others, the continuing connected transaction contemplated under the Deposit Services Agreement and (ii) the announcement of the Company dated 27 October 2017 in relation to the delay in despatch of the Circular (collectively, the “Announcements”). Capitalised terms in this announcement shall have the same meanings as those defined in the Announcements, unless the context otherwise requires.

As set out in the Announcements, the Circular containing among others: (1) details of the Deposit Services Agreement; (2) a letter from the Independent Board Committee of the Company; (3) a letter from the Independent Financial Adviser; and (4) a notice convening the EGM is expected to be despatched to the Shareholders on or before 27 November 2017. As additional time is required to finalise certain information to be included in the Circular, it is expected that the despatch of the Circular will be postponed to a date falling on or before 18 December 2017.

By order of the Board
China Tianrui Group Cement Company Limited
Li Liufa
Chairman

Ruzhou City, Henan Province, PRC, 27 November 2017

As at the date of this announcement, the Board consists of chairman and non-executive director, Mr. Li Liufa; executive directors, Mr. Xu Wuxue, Mr. Li Jiangming and Mr. Ding Jifeng; nonexecutive directors, Mr. Li Heping and Mr. Yang Yongzheng; and independent non-executive directors, Mr. Kong Xiangzhong, Mr. Wang Ping and Mr. Du Xiaotang.