日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Tianrui Group Cement Company Limited
Date Submitted	1 December 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>1252</u> Descri	ption :	Ordinary Shares		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	0.01	100,000,000.00	
(2) Stock code : <u>N/A</u> Descri	ption :			
	No. of ordinary shares		Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month			
Increase/(decre	ase)	_			
Balance at close	e of the mon	th _			

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,938,281,647	N/A	N/A	<u> </u>		
Increase/ (decrease) during the month		N/A	N/A	<u> </u>		
Balance at close of the month	2,938,281,647	N/A	N/A	<u> </u>		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	I		ng the monut		-	the month
(dd/mm/yyyy) and						
class of shares		=				
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
option						
scheme						
(12/12/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1 1/7 1	1 1/7 1	1 1/7 1	1 1/7 1		1 1/7 1
<u>2.N/A</u>						
(/ /) shares (Note 1)						
3.N/A						
0.11/7						
(/ /) shares						
(Note 1)		Toto		ry oboroo)	NI/A	
		Tota	IA. (Ordina) (Preference)			
				her class)		
Total function and a state			•	nei Class)	N/A	
Total funds raised d of options (State cu		nth from exerci		N/A		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)	-			
2.N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.N/A</u>						
Class of shares						
Subscription price						
(if applicable)	()				
4.N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		, Total E		ary shares)		_
				ce shares) ther class)		-
			·			-

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A	· · ·					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	—					
	—					
	—					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	· · · /		Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	-
			,	ther class)	N/A	-
			(-	-/		-

Any ot Option	her Agreements or Arrangements to Issue Shares of the Issue s (other than under Share Option Schemes)	er which are to be Liste	ed, including
	particulars including EGM approval date (dd/mm/yyyy), licable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N			
_	shares (Note 1)		
2. <u>N</u>	V/A		
	(/ /)		
	shares (Note 1)		
3. N	1/A		
J. <u>r</u>			
_	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
-	(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
1.	Rights issue	At price : Sta		issuable (Note 1) Issue and allotment	(/ /)	
'.	Trights 1350C	cur	rency	date : (dd/mm/yyyy) EGM approval date:	(/ /)	
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price: Sta cur	rency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /		
						<u> N/A </u>	<u>N/A</u>
				Class of shares issuable (Note 1)			
3.	Placing	At price : Sta	rency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /		
						<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				(~~~,,, y yy)		<u>N/A</u>	N/A

Other Movements in Issued Share Capital

				No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant thereto as at close of
	Type of Issue				the month
		Class of shares issuable <i>(Note 1)</i>			
5.	Scrip dividend At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
		Class of shares repurchased(Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State (please see Currency	lssue and allotment date : (dd/mm/yyyy)	(//)		
	remarks)	EGM approval date: (dd/mm/yyyy)	(//)		
				N/A	N/A
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			(//)		
				<u> </u>	<u>N/A</u>

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price:Sta curr	Class of sh issuable (Note 1) Issue and allotme date : (dd/mm/yyy EGM approval da (dd/mm/yyyy)	ent (yy)	/ /)) N/A	N/A
		Total E. ((Ordina Preferenc (Ot		s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figuresunder II above ("Movements in Issued Share Capital").)	

Remarks (if any):
Submitted by: <u>NG Ching Mei</u>
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.