

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA TIANRUI GROUP CEMENT COMPANY LIMITED
中國天瑞集團水泥有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1252)

ANNOUNCEMENT PURSUANT TO RULE 13.51B(2) OF THE LISTING RULES

Reference is made to the announcement of the Company dated 9 May 2017 (the “**2017 Announcement**”) in relation to the detention of Mr. Yang Yongzheng (“**Mr. Yang**”), a non-executive director of the Company, by the police in Jinan, the PRC, in relation to an alleged crime. Unless otherwise defined, capitalised terms used herein shall have the same meanings as used in the 2017 Announcement.

The Company has recently learnt that Mr. Yang has been convicted of assembling people to disrupt social order by the Jinan Municipal Changqing District People’s Court and sentenced to an imprisonment of 18 months. The Company has been advised that Mr. Yang will file an appeal against his conviction and/or sentence.

The Company confirms that Mr. Yang was not acting for or on behalf the Company or any of its subsidiaries when the act was committed and that neither the Company nor any of its subsidiaries was associated or connected with the incident. Given that Mr. Yang, as a non-executive Director, is not involved in the day-to-day management of the Company, the Board believes that the conviction of Mr. Yang will not affect the operation and business of the Group.

The Company will make further announcement(s) on the arrangement with respect to the position occupied by Mr. Yang in due course. Save as disclosed in this announcement, the Board is not aware of any other matter that need to be brought to the attention of the shareholders or discloseable under the general obligation under Rule 13.09 of the Listing Rules.

By order of the Board
China Tianrui Group Cement Company Limited
Li Liufa
Chairman

Ruzhou City, Henan Province, PRC, 2 May 2018

As at the date of this notice, the Board consists of Chairman and non-executive Director, Mr. Li Liufa; executive Directors, Ms. Li Fengluan, Mr. Ding Jifeng, Mr. Xu Wuxue and Mr. Li Jiangming; non-executive Director, Mr. Yang Yongzheng (Mr. Lv Xing as his alternate Director); and independent non-executive Directors, Mr. Kong Xiangzhong, Mr. Wang Ping and Mr. Du Xiaotang.