

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | 30/06/2018 | | |
|-------------------------------|--------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clearing Limited | | |
| Name of Issuer | China Tianrui Group Cem | nent Company | Limited |
| Date Submitted | 3 July 2018 | | |
| I. Movements in Authorised | Share Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 1252 | Description : | Ordinary | Shares |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding | ng month 10,000,000,000 | 0.01 | 100,000,000.00 |
| Increase/(decrease) | <u>Nil</u> | _ | Nil |
| Balance at close of the mon | th <u>10,000,000,000</u> | 0.01 | 100,000,000.00 |
| (2) Stock code : N/A | Description : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | ng month | | |
| Increase/(decrease) | | _ | |
| Balance at close of the mon | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code : <u>N/A</u> Descript | tion : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month _ | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | tion : | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month _ | | | |
| Total authorised share capital at the en (State currency): | nd of the month | нк | \$100,000,000.00 |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other |
|--|---------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 2,938,281,647 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | N/A | N/A | N/A |
| Balance at close of the month | 2,938,281,647 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme (12/12/2011) Ordinary shares N/A N/A N/A N/A N/A N/A (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise N/A of options (State currency)

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | - | | | |
| EGM approval date | | | - | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | 1 | | | | |
| 2.N/A | (/ / | / | _ | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | = | | | |
| issuable (Note 1) | | | - | | | |
| Subscription price EGM approval date | | | - | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | _ |
| Stock code (if listed) | | | _ | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Cubacrintian price | | | _ | | | |
| EGM approval date | | | - | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4.N/A | (/ / | , | _ | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | - | | | |
| issuable (Note 1) | | | <u>-</u> | | | |
| Subscription price EGM approval date | | | - | | | |
| (if applicable) | (/ / |) | _ | | | |
| | | Total E | 3. (Ordina | ary shares) | N/A | |
| | | | | nce shares) | N/A | - - |
| | | | (C | ther class) | N/A | = |

| Convertibles (i.e. Convertible | Currency of amount outstanding | Amount close c precedir | at of Converted ng during the | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|--|-------------------------------------|------------------------------|---|---|
| 1. N/A | - Guiotan an 19 | 11101161 | 111011111 | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | <u> </u> | | | | | |
| - | | | | | | |
| - | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | _ | | | | | |
| | <u></u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | ` | <u>, </u> | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| 0(**) ** ((1) **) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | · | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | 1 | | | | |
| (uu/iiii/yyyy) | (/ / | <u>/</u> | Total C. (Ordina | arv shares) | N/A | |
| | | | | ice shares) | N/A | _ |
| | | | · · | other class) | N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| · <u> N/A</u> | - | |
| | 4 | |
| | 4 | |
| charas (Mata 1) | 4 | |
| shares (Note 1) | | · - |
| 2 N/A | | |
| 2. <u>N/A</u> | 4 | |
| | _ | |
| | _ | |
| | 4 | |
| shares (Note 1) | | · - |
| 2 N/A | | |
| 3. N/A | _ | |
| | - | |
| | 4 | |
| oboros (Noto 1) | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | NI/A | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Oll | her Movements | in Issued S | Share Capita | | | | | |
|-----|---------------|-------------|------------------|---|-----|---|--|---|
| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | | the month |
| | | | | Class of shares - issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency — | Issue and allotment (date : (dd/mm/yyyy) | / / |) | | |
| | | | | Editi apploval dato. | / / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares - issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency - | Issue and allotment (date : (dd/mm/yyyy) | / / |) | | |
| | | | | EGW approval dato: | / / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares - issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment (date: (dd/mm/yyyy) | / / |) | | |
| | | | | Eom approvar dato: | / / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares - issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | / / |) | | |
| | | | | , ,,,,,, | | | N/A | N/A |

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|----|--|---|-------|---|--|--|
| | Type of Issue | | | | | the month |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency ———— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | 14/71 | 14// (|
| | | Class of shares repurchased(Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | N/A | N/A |
| | | Class of shares redeemed(Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State ——————————————————————————————————— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | remarks) | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 10. Other (Please At price : State currency description of the currency description of | Class of shares ———————————————————————————————————— |)) N/A | N/A |
| | Total E. (Ordinary shar (Preference shar (Other cla | es) N/A | - |
| Total increase / (decrease) in ordinary shares during | g the month (i.e. Total of A to E): | (1) | J/A J/A |
| Total increase / (decrease) in preference shares dur Total increase / (decrease) in other classes of share E): | ` | i): | V/A V/A |
| (These figures should be the same as the relevant find a capital").) | iguresunder II above ("Movemen | ts in Issued Sha | re |

| Remarks (if any): |
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| |
| |
| |
| Submitted by: NG Ching Mei |
| Title: Joint Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.