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CHINA TIANRUI GROUP CEMENT COMPANY LIMITED

中國天瑞集團水泥有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1252)

UPDATE ANNOUNCEMENT

(I) DISCLOSEABLE TRANSACTION — DEEMED DISPOSAL OF EQUITY INTERESTS IN THE TARGET COMPANIES; AND (II) DISCLOSEABLE TRANSACTION — GRANT OF RIGHT TO REPURCHASE EQUITY INTERESTS IN THE TARGET COMPANIES

Reference is made to the announcements of China Tianrui Group Cement Company Limited (the “**Company**”) dated 29 December 2018 (the “**Announcement**”) and 12 June 2019. Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board wishes to update the Shareholders that on 10 September 2019, Tianrui Cement entered into agreements with the Investor pursuant to which, Tianrui Cement agreed to repurchase the relevant Equity Interests in the First Target Company and the Second Target Company after the occurrence of an event set out in the relevant Share Repurchase Agreement in accordance with the terms therein. After such repurchases, the relevant pledges and guarantee to secure the obligations of Tianrui Cement under the First Share Repurchase Agreement and the Second Repurchase Agreement will be released accordingly.

By Order of the Board
China Tianrui Group Cement Company Limited
Li Liufa
Chairman

Ruzhou City, Henan Province, PRC, 10 September 2019

As at the date of this announcement, the Board consists of:

Chairman and Non-executive Director

Mr. Li Liufa

Executive Directors

Ms. Li Fengluan, Mr. Ding Jifeng, Mr. Xu Wuxue and Mr. Li Jiangming

Independent Non-executive Directors

Mr. Kong Xiangzhong, Mr. Wang Ping and Mr. Du Xiaotang