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CHINA TIANRUI GROUP CEMENT COMPANY LIMITED

中國天瑞集團水泥有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1252)**

## **UPDATE ON PROGRESS OF PREPAYMENTS**

References are made to the announcement of the China Tianrui Group Cement Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) published on 24 July 2025 (the “**Announcement**”) and the annual report of the Company for the year ended 31 December 2024 published on 1 August 2025 (the “**2024 Annual Report**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the 2024 Annual Report.

As disclosed in the 2024 Annual Report, the Group has entered into agreement with each of the Coal Suppliers regarding the recovery plans for the Prepayments whereby RMB12,273.9 million (the “**Prepayments Amount**”) was expected to be utilised or recovered from the Coal Suppliers by the end of 2025. The Company would like to provide the shareholders of the Company (the “**Shareholders**”) with an update on the progress of the Prepayments.

As at 31 December 2025, the Group had so far utilised or recovered approximately 10%-15% of the Prepayments Amount from the Coal Suppliers. As at the date of this announcement, the Company is still in the process of negotiating the revised recovery plans for the Prepayments with the Coal Suppliers. The Company will make further announcement(s) if and when negotiations with the Coal Suppliers are concluded.

This announcement is prepared only based on the information currently available to the Company and a preliminary assessment on the management accounts of the Group by the management of the Company, which has not been audited or reviewed by the Company's auditors.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**China Tianrui Group Cement Company Limited**  
**Li Liufa**  
*Chairman*

Ruzhou City, Henan Province, PRC, 27 January 2026

*As at the date of this announcement, the Board consists of: Non-executive Director and Chairman Mr. Li Liufa; Executive Directors, Ms. Li Fengluan, Mr. Ding Jifeng, Mr. Li Jiangming and Mr. Jin Mingjie; Independent non-executive Directors, Mr. Kong Xiangzhong, Mr. Mak Tin Sang and Mr. Jiang Senlin.*