

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2018							
To : Hong Kong Exchanges a	and Clear	ing Limited					
Name of Issuer China Everbright Greentech Limited							
Date Submitted	3/10/201	8					
I. Movements in Authorised S	Share Ca _l	oital					
1. Ordinary Shares							
(1) Stock code : <u>1257</u>	Descrip	otion :	CEB GRE	ENTECH			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month	5,000,000,000	US\$0.10	US\$500,000,000.00			
Increase/(decrease)		N/A		N/A			
Balance at close of the mont	h	5,000,000,000	US\$0.10	US\$500,000,000.00			
(2) Stock code : N/A	Descrip	otion :	N/	Ά			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month	N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of the mont	h	N/A	N/A	N/A			

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of	Par value <i>(State</i>	Authorised share capital
Stock code : N/A Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descript Balance at close of preceding month _	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency) N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,066,078,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,066,078,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option					No. of new shares of issuer issued during	No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM	N	/lovement duri	na the month		thereto	thereto as at close of
approval date			<u> </u>		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
$\overline{}$						
(/ /)	_					
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)		•	$\overline{}$			
(14010-1)						
3.						
ა.						
(/ /)						
shares						
(Note 1)						
		Tota				
			(Preference	ce shares)		
			(Ot	ther class)		
Total funds raised d	luring the mor	oth from exerc	•	•		

Warran	ts to Issue Shares of the	Issuer which	are to be Listed				
	otion of warrants of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.							
Cis	tock code (if listed) lass of shares suable (Note 1)						
	ubscription price						
(if	GM approval date applicable) ld/mm/yyyy)	(/ /)				
2.							
		\					
`	/ /) tock code (if listed)						
	lass of shares	$\overline{}$					
	suable (Note 1)						
	ubscription price						
(if	GM approval date applicable) ld/mm/yyyy)	(/ /					
3.							
(5	/ /)						
	tock code (if listed) lass of shares						
	cuable (Note 1)						
	ubscription price						
	GM approval date			`			
	[:] applicable) ld/mm/yyyy)	(/ /)				
		\ , ,	,				
							_
`	/ /)						
St	tock code (if listed) lass of shares						
	aughla (Nata 1)						
E	GM approval date						
	[:] applicable) ld/mm/yyyy)	(/ /	1			\	
		(/ /	,				
			Total B	. (Ordina	ary shares)		_
				(Preferen	ce shares)		_
				(O	ther class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Y .	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	\					
·	-\					
	- \					
Stock code (if listed)	- — –		· ——			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	_					
	_					
	_					
Stock code (if listed)			-			-
Class of shares						
icauchla (Nata 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubacriation arias						
EGM approval date					\	
(if applicable)						
(dd/mm/yyyy)	(/ /)	— т	otal C. (Ordina	ary shares)		
		'		ce shares)		-
			, (O	ther class)		_
						\

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
	1	
shares (Note 1)	†	
Silates (Note 1)		
2		
	1	
shares (Note 1)		
3.	1	
	1	
shares (Note 1)		
Silates (Note 1)		
Total D. (Ordinary charge)	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		`

Otl	her Movements in Is	ssued Sh	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
		$\overline{}$						
		`		Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
						_		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Time of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
`				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
		`		Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other (Please specify) At State Subscription price: currency Shares	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	nts in Issu	ed Share

Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.